

# Specialty Oilfield Chemicals - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/S96FE830984EN.html>

Date: August 2018

Pages: 211

Price: US\$ 4,150.00 (Single User License)

ID: S96FE830984EN

## Abstracts

According to Statistics MRC, the Global Specialty Oilfield Chemicals market is expected to grow from \$9.52 billion in 2017 to reach \$16.24 billion by 2026 with a CAGR of 6.1%. Rising in fracking and horizontal drilling, increasing energy necessities of consumers and growing exploration activities for shale oil are some of the factors boosting the growth of the market. The main reason which hampering the growth of the specialty oilfield chemicals market is the decreasing crude oil cost.

Specialty oilfield chemicals are chemicals which aid to improve the efficiency of oil recovery. These specialty chemicals have its consequence only when they are there in the oilfield process but after exclusion their properties decreases hence, has to be added occasionally or constantly as per the condition across the oil production.

By application, production chemicals section is projected to lead the specialty oilfield chemicals market. The manufacture of crude oil has amplified in the recent years in countries such as the US and Saudi Arabia. Thus, the continuous boost in the production of crude oil is predicted to increase the demand for specialty oilfield chemicals during period.

Based on geography, the increase of the North America specialty oilfield chemicals market can be attributed to the presence of various key producers of specialty oilfield chemicals in the region and increased the exploration activities for shale gas & oil reserves. The US is witnessing huge demand for specialty oilfield chemicals, which is projected to continue in the future as well.

Some of the key players in global specialty oilfield chemicals the market includes Thermax, BASF, Dowdupont, Solvay, Stepan Company, RoEmex, Chevron Phillips

Chemical Company, National Oilwell Varco, Kraton, Kemira, Innospec, Huntsman, Oleon, Geo Specialty Chemicals, Elementis, Ecolab, Schlumberger, Croda, Clariant, Purechem Energy Services, Baker Hughes, Ashland, Albemarle, Akzonobel and Halliburton.

#### Product Types Covered:

Specialty Chemicals

Polymers

Inhibitors & Scavengers

Rheology Modifiers

Friction Reducers

Other Product Types

#### Applications Covered:

Enhanced Oil Recovery (EOR)

Cementing

Production Chemicals

Drilling Fluids

Well Stimulation

Workover & Completion

Fracturing

Completion

Packer Fluids

Corrosion Inhibition

Scale Inhibition

Pest Control

Demulsification

Foam Control Agents

Emulsifying Agents

Gelling Agents

Friction Reduction

Fracking Agents

Anti-Freeze Agents

Dispersing Agents

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

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Note: Regional tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are presented in similar manner as the above.

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