

Specialty Chemicals - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Specialty Chemicals Market is accounted for \$1.11 trillion in 2017 and is expected to reach \$1.97 trillion by 2026 growing at a CAGR of 6.5% during the forecast period. Some of the key factors propelling the market growth are increasing demand from various end users, technological advancements, rapid expansion of shale oil & gas drilling & refining activities and rising construction activities. However, strict regulations imposed by government on the usage of certain chemical in food processing industry and volatile raw material prices are hampering the market growth.

Specialty chemicals are applicable in industry-specific requirements. These chemicals impart a variety of features to the products, have a high degree of value addition and are produced in small volumes. Specialty chemicals, also called as effect chemicals, these are chemicals which provide different effect when added to different chemical or substances. Specialty chemicals are resources used on the basis of their performance or purpose.

Based on type, agrochemicals segment witnessed considerable growth during the forecast period. Factors such as rise in global population, declining arable land, and subsequent necessity to improve crop yields and increasing demand for agricultural commodities are favouring the agrochemicals segment. By geography, Asia Pacific is the major revenue contributor to the specialty chemicals market throughout the forecast period. The increasing industrial activities in agriculture, food, cosmetics, and other manufacturing sectors in countries like China and India, will contribute significantly to the growth of the specialty chemicals market in the region.

Some of the key players in the Specialty Chemicals Market include BASF SE, Bayer

AG, The DOW Chemical Company, Evonik Industries AG, Lanxess, Chevron Phillips Chemical Company, Henkel AG & Co. KGAA, PPG Industries, Novozymes, Huntsman Corporation, Ferro Corporation, Exxon Mobil Corporation, Solvay SA, Albemarle Corporation, Akzonobel N.V, Ashland Inc. and Clariant AG.

Functions Covered:

Demulsifier

Surfactant

Specialty Pigments

Specialty Coatings

Separation Membranes

Specialty Enzymes

Catalysts

Biocides

Antioxidants

Types Covered:

Specialty Polymers

Printing Inks

Food Additives

Textile Chemicals

Specialty Oilfields Chemicals

Construction Chemicals

Plastic Additives

Advanced Ceramic Materials

Rubber Processing Chemicals

Pesticides

Specialty Paper Chemicals

Electronic Chemicals

Adhesives

Water Treatment Chemicals

Specialty Mining Chemicals

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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NOTE: Tables of North America, Europe, Asia Pacific, South America and Middle East
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