

# Sonar System - Global Market Outlook (2017-2026)

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# **Abstracts**

According to Stratistics MRC, the GlobalSonar SystemMarket is accounted for \$2.38 billion in 2017 and is expected to reach \$5.22 billion by 2026 growing at a CAGR of 9.1% during the forecast period. Growingdemand for high-resolution imaging for seabed mapping, increasing requirement of ship-owners to obey with the maritime safety norms, and rising number of conflicts, the naval forces use sonar systems to improve anti-submarine warfare capabilities are of the factors fuelling the market growth. However, severe impacts of sonar sound pulse on marine mammals are hindering the market.

Sonar is an acronym for Sound Navigation Ranging. Sonar system is a generally used system in the marine circles for communication, object detection, and navigation purposes. It is helpful in the exploration and mapping of the ocean as it uses sound as the medium to propagate inside the water and communicate.Globally, the systems are used in a wide range of applications ranging from commercial to military applications.

On the basis of solution, Hardware segment holds the major growth during the forecast period due to high demand for different hardware components and risingrequirement for assuringsafety, reliability and real-time connectivity.

Based on geography, Asia Pacific holds the significant market share during the forecast period owing to growing government expenses for obtaining advance equipment and rise in maritime border disputes in India, China, and South Korea.

Some of the key players profiled in the Sonar SystemMarket includeUltra Electronics, Japan Radio (JRC) Co., Ltd., Navico, Furuno, L3 Technologies, Northrop Grumman, Thales, Lockheed Martin, Raytheon, Kongsberg Gruppen, Atlas Elektronik, Teledyne Reson, Sonardyne, and Aselsan.



Product Types Covered:

**Dipping Sonar** 

Hull-Mounted Sonar

Sonobuoy

Stern-Mounted Sonar

Seabed Imaging and Information Sonar

Mode of Operations Covered:

Dual

Passive

Active

SolutionsCovered:

Software

Hardware

Installations Covered:

Airborne

Vessel-Mounted

Port

Towed



Unmanned Underwater Vehicles (UUV)

Hand-Held and Pole Mounted

Platforms Covered:

Ship Type

Frequencies Covered:

Ultrasonic SONAR

Infrasonic SONAR

Technologies Covered:

Synthetic Apertures SONAR System

Multi Beam Scanning

Single Beam Scanning

Other Technologies

Applications Covered:

Commercial

Defense

Scientific

Military



End Users Covered:

Retrofit

Line Fit

## Regions Covered:

North America

US

#### Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

## Rest of Europe

Asia Pacific

Japan

China

India



#### Australia

New Zealand

South Korea

#### **Rest of Asia Pacific**

#### South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets



Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

**Regional Segmentation** 

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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