

# Soluble Fiber - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Soluble Fiber Market is accounted for \$1500 million in 2017 and is expected to reach \$3288.36 million by 2026 growing at a CAGR of 9.1% during the forecast period. The growth of this market is mainly driven by growing awareness about the product benefits in developed economies of North America and Europe, rising instances of constipation and other digestive diseases among the global population and increase in the functional foods industry. However, a harmful effect associated with their over-consumption is expected to hinder the market growth.

By type, inulin segment held considerable share during the forecast period. It is widely used in prepared foods, pharmaceutical products and their lower costs will aid the market growth. Based on application, animal feed segment witnessed a steady growth rate during the forecast period. Soluble fibers are being increasingly added in animal feed to boost its nutritional value and promote gut health in cattle.

North America will be a largest market accounted for the highest shares owing to rapidly increasing health conscious among population and growing rate of digestive problems among the U.S. population. In addition, Asia Pacific will grow at a highest CAGR during the forecast period due to growing income levels in the emerging economies along with quickly increasing urban population which will increase dietary supplements and functional foods demand in the region.

Some of the key players in the global market include Danisco A/S, Tate & Lyle, Sunopta Inc., Archer Daniels Midland Company, INGREDION, Roquette Frères S.A., Cargill, Huachang Pharmaceuticals, Südzucker AG Company, Kerry Group PLC, E. I. Du Pont De Nemours and Company, Frutarom Industries Ltd, Royal Cosun U.A., Tereos, Naturex, Fenchem, Wacker Chemie, Fiberstar, Taiyo International and TIC Gums.

Raw Materials Covered:

Cereals & grains

Fruits & Vegetables

Nuts & Seeds

Types Covered:

Oligosaccharides

Inulin

Resistant maltodextrin

Beta-glucan

Resistant starch

Polydextrose

Other Types

Applications Covered:

Animal feed

Functional foods & beverages

Pharmaceuticals

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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