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Solid-State Battery Market Forecasts to 2032 – Global Analysis By Battery Type (Thin-Film Solid-State Batteries, Flexible Solid-State Batteries, Multi-Layer / Stacked Solid-State Batteries, and Other Emerging Solid-State Battery Types), Category (Primary, and Secondary), Electrolyte Type (Polymer-Based Solid Electrolytes, Sulfide-Based Solid Electrolytes, Oxide-Based Solid Electrolytes, and Other Emerging Electrolytes), Capacity, Application, and By Geography

https://marketpublishers.com/r/S73549A17F2AEN.html
Date: December 2025
Pages: 200
Price: US$ 4,150.00 (Single User License)
ID: S73549A17F2AEN

Abstracts

According to Stratistics MRC, the Global Solid-State Battery Market is accounted for $1.8 billion in 2025 and is expected to reach $40.3 billion by 2032, growing at a CAGR of 55.5% during the forecast period. The solid-state battery focuses on advanced batteries that replace liquid electrolytes with solid materials, improving safety and energy density. It involves materials suppliers, cell developers, and integrators targeting electric vehicles, consumer electronics, and stationary storage. Benefits include lower fire risk, longer cycle life, potential for faster charging, and higher range for EVs, supporting safer, more compact energy storage solutions as technology moves from pilot to commercial scale.

Market Dynamics:

Driver:

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Higher energy density potential enabling longer range for electric vehicles

The paramount driver for solid-state batteries is their significantly higher energy density potential compared to conventional lithium-ion cells. This intrinsic property allows for the storage of more energy in a smaller, lighter battery pack, which is a critical enabler for extending the driving range of electric vehicles. Overcoming range anxiety is a fundamental hurdle for widespread EV adoption, and solid-state technology directly addresses this, making EVs more practical for consumers and helping automakers meet stringent global emission targets. This performance leap is creating immense pull from the automotive industry.

Restraint:

Technical challenges in scalability and mass production

A significant barrier to market growth involves the persistent technical challenges in scaling up manufacturing and achieving cost-effective mass production. Furthermore, issues such as the formation of lithium dendrites at the anode-electrolyte interface and poor ionic conductivity at room temperature remain engineering hurdles. These complexities necessitate specialized production equipment and pristine, often expensive, raw materials. Consequently, translating laboratory successes into commercially viable, gigawatt-scale production presents a substantial cost and technical challenge that delays widespread market penetration.

Opportunity:

Integration with fast-charging infrastructure

A major emerging opportunity lies in the seamless integration of solid-state batteries with next-generation fast-charging infrastructure. Their superior thermal stability and higher tolerance to rapid charging currents make them inherently safer and more durable under extreme charging conditions than liquid electrolyte batteries. This synergy could enable drastically reduced charging times, potentially matching the refueling speed of conventional vehicles. Such a development would be a game-changer for consumer adoption and is actively pursued by charging network operators and energy companies seeking future-proof solutions.

Threat:

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Rapid innovation in competing battery chemistries

The market faces a tangible threat from the relentless innovation and incremental improvements in competing battery chemistries, particularly advanced lithium-ion variants like lithium-silicon and lithium-metal with liquid electrolytes. Moreover, these established technologies benefit from mature, scaled supply chains and continuous cost reductions. They run the risk of overshadowing solid-state batteries as they close the performance gap in energy density and safety, particularly if the latter's commercialization timeline extends. This competition for R&D funding and market mindshare represents a significant strategic threat.

Covid-19 Impact:

The Covid-19 pandemic initially disrupted the solid-state battery market by causing significant supply chain bottlenecks and delaying research and development activities due to global lockdowns and facility closures. However, the crisis also acted as a catalyst, highlighting the strategic importance of resilient supply chains and clean energy technologies. In the medium term, it sped up the government's and businesses' focus on electrification and sustainable investment as part of plans to get the economy back on track. This led to a renewed commitment to advanced battery development, including solid-state platforms.

The secondary segment is expected to be the largest during the forecast period

The secondary segment is expected to account for the largest market share during the forecast period, attributable to the overwhelming demand from the electric vehicle industry, which exclusively requires rechargeable (secondary) battery systems. Additionally, consumer electronics and grid storage applications, which are substantial markets themselves, also rely on rechargeable batteries. The high development focus and investment are channeled towards creating durable, long-cycle-life secondary solid-state batteries, cementing their position as the primary revenue generator for the foreseeable future.

The oxide-based solid electrolytes segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the oxide-based solid electrolytes segment is predicted to witness the highest growth rate due to their superior chemical stability, high ionic conductivity, and excellent safety profile, which are highly prized for automotive

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applications. While they can be brittle, advancements in thin-film manufacturing and composite electrolytes are mitigating these challenges. Furthermore, they are compatible with high-voltage cathode materials due to their broad electrochemical window, which is crucial for achieving higher energy densities and accelerating their rapid adoption.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, anchored by the presence of the world's largest battery manufacturers and a dominant electric vehicle supply chain, primarily in China, Japan, and South Korea. Strong government support, substantial national investments in battery technology, and the presence of major automotive OEMs actively developing solid-state batteries create a powerful ecosystem for production and early adoption, ensuring the region's market dominance in both volume and value.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, fueled by aggressive national strategies, particularly in Japan and South Korea, which aim to achieve commercial solid-state battery production within this decade. China is also making huge investments in its own EV and battery industries. At the same time, research and development (R&D) activities and partnerships are growing across the region. This makes Asia Pacific a hotbed for innovation and rapid growth, putting it at the forefront of the market's growth.

Key players in the market

Some of the key players in Solid-State Battery Market include QuantumScape Corporation, Solid Power, Inc., ProLogium Technology Co., Ltd., Blue Solutions (Bollor? Group), Ilika plc, Factorial Inc., Samsung SDI Co., Ltd., LG Energy Solution Ltd., Toyota Motor Corporation, Nissan Motor Co., Ltd., BYD Co., Ltd., CATL (Contemporary Amperex Technology Co., Limited), Panasonic Holdings Corporation, TDK Corporation, SK On Co., Ltd., Ganfeng Lithium Co., Ltd., Ampcera Inc., and Ion Storage Systems, Inc.

Key Developments:

In November 2025, Blue Solutions reports that its GEN4 lithium?metal solid-state

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batteries can deliver about 70% more driving autonomy compared with earlier generations, targeting automotive applications.

In October 2025, Ilika announces completion of commissioning of its automated Goliath solid-state battery pilot line (1.5 MWh capacities), enabling delivery of larger volumes of solid-state prototypes; 10 Ah P1.5 prototypes are planned for customer release from Dec 2025.

In September 2024, Solid Power is selected by the U.S. Department of Energy for negotiations on up to a $50 million award to install a continuous manufacturing process for sulfide-based solid electrolyte and expand production capacity for ASSBs at its Colorado facility.

Battery Types Covered:

- Thin-Film Solid-State Batteries
- Flexible Solid-State Batteries
- Multi-Layer / Stacked Solid-State Batteries
- Other Emerging Solid-State Battery Types

Categories Covered:

- Primary (Non-Rechargeable)
- Secondary (Rechargeable)

Electrolyte Types Covered:

- Polymer-Based Solid Electrolytes
- Sulfide-Based Solid Electrolytes
- Oxide-Based Solid Electrolytes

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Other Emerging Electrolytes

Capacities Covered:

Less Than 20 mAh

20 mAh to 500 mAh

Above 500 mAh

Applications Covered:

Consumer & Portable Electronics

Electric Vehicles

Energy Storage Systems

Medical Devices

Aerospace & Defense

Industrial

Robotics

Other Applications

Regions Covered:

North America

US

Canada

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- Mexico

Europe

- Germany
- UK
- Italy
- France
- Spain
- Rest of Europe

Asia Pacific

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- China
- India
- Australia
- New Zealand
- South Korea
- Rest of Asia Pacific

South America

- Argentina
- Brazil
- Chile

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Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:
- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

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Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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