

# Smart Locks & Doorbells Market Forecasts to 2034– Global Analysis By Product (Smart Locks and Video Doorbells), Lock Type, Distribution Channel, End User and By Geography

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## Abstracts

According to Statistics MRC, the Global Smart Locks & Doorbells Market is accounted for \$9.77 billion in 2026 and is expected to reach \$36.25 billion by 2034 growing at a CAGR of 17.8% during the forecast period. Smart locks and doorbells are advanced, internet-connected security devices designed to enhance access control and home monitoring. Smart locks replace traditional keys with digital authentication methods such as smartphones, PIN codes, biometrics, or RFID, enabling remote locking, unlocking, and user management. Smart doorbells, equipped with cameras, motion sensors, and two-way audio, allow homeowners to monitor and communicate with visitors in real time via mobile applications. Integrated within broader smart home ecosystems, these devices improve convenience, security, and situational awareness while supporting automation, remote access, and data-driven security management across residential and commercial environments.

Market Dynamics:

Driver:

Rising demand for home security

The rising demand for home security is a primary driver of the market, as increasing urbanization and crime awareness push consumers toward advanced protection solutions. Homeowners and businesses are prioritizing real time monitoring, remote access control, and instant alerts to enhance safety. The growing adoption of smart

home ecosystems further supports demand, as integrated security devices offer seamless control and convenience. Additionally, insurance incentives and heightened safety consciousness are encouraging widespread deployment across residential and commercial environments globally.

#### Restraint:

##### High initial cost & installation expenses

High initial costs and installation expenses remain a significant restraint for the market, particularly in price-sensitive regions. Advanced features such as biometrics, video analytics, and cloud connectivity increase product prices, making them less accessible to middle-income consumers. Additionally, professional installation and system integration add to the overall cost burden. Maintenance expenses, including battery replacements and software updates, further discourage adoption. These financial barriers limit market penetration, especially in developing economies with lower awareness and affordability levels.

#### Opportunity:

##### Advancements in biometric technologies

Advancements in biometric technologies present a strong growth opportunity for the market. Innovations in fingerprint recognition and iris scanning are enhancing accuracy, speed, and security, making these devices more reliable and user-friendly. Integration with artificial intelligence and machine learning enables adaptive authentication and improved threat detection. As consumers seek more secure and personalized access control solutions, biometric-enabled devices are gaining traction across residential, commercial, and hospitality sectors, driving technological differentiation and expanding market potential globally.

#### Threat:

##### Cybersecurity and hacking risks

Cybersecurity and hacking risks pose a significant threat to the market, as these connected devices are vulnerable to unauthorized access and data breaches. Weak encryption, software vulnerabilities, and reliance on cloud-based systems can expose users to privacy violations and security compromises. Such risks reduce consumer trust

and hinder adoption, particularly in regions with strict data protection regulations. Manufacturers must continuously invest in robust security protocols, firmware updates, and encryption technologies to mitigate threats and ensure user confidence.

#### Covid-19 Impact:

The COVID-19 pandemic had a positive impact on the market, as demand for contactless and remote security solutions increased significantly. Consumers and businesses prioritized touch-free access systems to minimize physical interactions and enhance safety. The surge in remote working and home automation adoption further accelerated demand for smart security devices. However, temporary supply chain disruptions and component shortages affected production and distribution. Overall, the pandemic strengthened long-term market growth by increasing awareness and accelerating digital transformation in security systems.

The commercial segment is expected to be the largest during the forecast period

The commercial segment is expected to account for the largest market share during the forecast period, due to growing adoption of advanced security systems across offices, retail stores, hospitality, and healthcare facilities. Businesses require robust access control, employee monitoring, and real-time surveillance to ensure operational safety and asset protection. Integration with centralized management systems and scalability of smart solutions further drive adoption. Additionally, increasing investments in smart infrastructure and commercial building automation contribute to the dominance of this segment globally.

The deadbolt locks segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the deadbolt locks segment is predicted to witness the highest growth rate, due to their superior security features and widespread acceptance in residential applications. Smart deadbolt locks offer enhanced protection through strong locking mechanisms combined with digital authentication methods such as biometrics and mobile access. Their compatibility with existing door structures and ease of installation make them a preferred choice among consumers. Increasing awareness of home security and demand for reliable locking systems further supports segment growth.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, due to rapid urbanization, rising disposable incomes, and increasing adoption of smart home technologies. Countries such as China, Japan, South Korea, and India are witnessing strong demand for advanced security solutions in both residential and commercial sectors. Government initiatives promoting smart cities and digital infrastructure further accelerate market growth. Additionally, the presence of key manufacturers and expanding construction activities contribute significantly to regional dominance.

#### Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to high consumer awareness, strong technological infrastructure, and early adoption of smart home devices. The presence of leading technology providers and continuous innovation in IoT-enabled security solutions drive market expansion. Increasing concerns regarding home security and data protection further boosts demand. Additionally, favorable regulatory frameworks and growing investments in smart residential and commercial projects support rapid growth across the region.

#### Key players in the market

Some of the key players in Smart Locks & Doorbells Market include Assa Abloy AB, Allegion plc, Dormakaba Group, Spectrum Brands Holdings, Inc., Honeywell International Inc., Samsung Electronics Co., Ltd., Salto Systems S.L., Onity, Inc., MIWA Lock Co., Ltd., Master Lock Company LLC, Kaadas Group, Dessmann Group, August Home, Inc., Ring (Amazon) and Google Nest.

#### Key Developments:

In March 2026, Honeywell has teamed up with Rhombus to launch an AI-driven, cloud-based video and access control solution that modernizes building security by integrating intelligent video management and access control into a single scalable platform, simplifying deployment and enhancing protection across commercial sites.

In February 2026, Honeywell has signed a partnership with Kortech, part of Hassan Allam Holding, to automate and digitize major infrastructure projects across the Middle East and North Africa, combining Honeywell's automation and digital expertise with Kortech's regional engineering strength to boost resilience, efficiency, and smart

project delivery.

**Products Covered:**

Smart Locks

Video Doorbells

**Lock Types Covered:**

Deadbolt Locks

Lever Handle Locks

Padlocks

Other Lock Types

**Distribution Channels Covered:**

Online Retail

Offline Retail

B2B Sales

**End Users Covered:**

Residential

Commercial

Hospitality

**Regions Covered:**

## North America

United States

Canada

Mexico

## Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

## Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

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