

Smart Lock - Global Market Outlook (2017-2023)

<https://marketpublishers.com/r/SF9ADA02C5DEN.html>

Date: November 2017

Pages: 178

Price: US\$ 4,150.00 (Single User License)

ID: SF9ADA02C5DEN

Abstracts

According to Statistics MRC, the Smart Lock Market is estimated at \$0.97 billion in 2016 and is expected to reach \$2.40 billion by 2023 growing at a CAGR of 13.7% from 2016 to 2023. Rising demand for dynamic unlocking mechanism is a primary factor fostering the market. Some of the key factors that drive the market growth include growing awareness regarding safe home solutions, stable growth in portable connected smart devices and rising demand for secure locks. However, threat from phones as its assistance being hacked and issues associated with high R&D costs are creating hurdles in the market growth. Moreover, home access and cloud based lock management solutions are likely to present considerable growth opportunities in this market.

A smart lock is an electromechanical lock which is designed to perform locking and unlocking operations on a door when it receives such instructions from an authorized device using a wireless protocol and a cryptographic key to execute the authorization process. It also monitors access and sends alerts for the different events it monitors and some other critical events related to the status of the device. Most of the smart locks are simple and are at-home installable devices that can fit over the thumb turn of a deadbolt contained on the inside portion of the door.

By application, hospitality segment commanded the largest market share due to growing security related threats among consumers during their stay at foreign locations. Due to the advancements in security tools such as remote door locking, window and door opening sensors the demand for smart locks is increasing from residential segment. Asia Pacific witnessed a substantial growth in the market attributed to rising commercial as well as residential infrastructure projects across countries such as China, India and Korea. North America is anticipated to emerge as a leading region during the forecast period.

Some of the key players in global Smart Lock market include Cansec System, Weiser Lock, Avent Security, Yale Real Living, Sheorey Digital Systems Pvt. Ltd, AT&T Intellectual Property, Kwikset Company, Lowe's Companies, Inc, Comcast Corp, Mul-T-Lock Company, Smart Locking Logic, Okidokeys, SentiLock, UniKey Technologies, Inc and Schlage.

Lock Types Covered:

Padlocks

Deadbolt

Lever Handles

Other Lock Types

Sub Products Covered:

Touch Screen

Motion Sensor

Keypads

End Users Covered:

Industrial

Residential

Commercial

Institution & Government

Critical Infrastructure

Enterprise

Communication Protocols Covered:

Bluetooth

Wi-Fi

Other Communication Protocols

Sub-Markets Covered:

Energy Security

Port Security

Casino Management

Physical Security

Data Center Security

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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NOTE: Tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are represented in the same manner above.

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