

Smart Lighting Automation Market Forecasts to 2034 – Global Analysis By Component (Smart Lighting Fixtures, Lighting Control Systems, Sensors and Switches, Lighting Management Software and Other Components), Connectivity Technology, Installation Type, Application, End User, and Geography

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Abstracts

According to Statistics MRC, the Global Smart Lighting Automation Market is accounted for \$18.5 billion in 2026 and is expected to reach \$39.8 billion by 2034 growing at a CAGR of 10.1% during the forecast period. Smart lighting automation refers to intelligent lighting systems that automatically control illumination based on occupancy, daylight availability, schedules, or user preferences. These systems integrate sensors, wireless connectivity, IoT platforms, and automation software to optimize energy consumption and improve convenience. Smart lighting solutions are widely used in residential, commercial, industrial, and smart city applications to enhance efficiency, comfort, and sustainability. Features such as remote control, adaptive brightness, and energy monitoring contribute to reduced electricity usage and operational costs. Increasing adoption of smart buildings and energy-efficient technologies is driving market growth globally.

Market Dynamics:

Driver:

Increasing energy efficiency awareness

Consumers and enterprises are increasingly adopting solutions that reduce electricity

consumption. Automated lighting systems optimize usage by adjusting brightness and schedules. Governments are supporting energy-efficient initiatives through subsidies and regulations. Vendors are introducing advanced solutions tailored for residential, commercial, and industrial applications. Awareness campaigns highlight the environmental and financial benefits of smart lighting. This growing emphasis on efficiency is propelling the market forward.

Restraint:

Compatibility issues with existing systems

A major restraint is the compatibility challenges between smart lighting solutions and existing infrastructure. Many buildings operate with outdated wiring and fixtures that complicate integration. High retrofitting costs discourage smaller enterprises from adoption. Skilled workforce shortages further slow implementation. Vendors must provide flexible solutions to ensure seamless compatibility. Regulatory compliance adds another layer of complexity.

Opportunity:

IoT-enabled adaptive lighting solutions

An important opportunity lies in IoT-enabled adaptive lighting systems. These solutions allow real-time monitoring and control across multiple environments. Enterprises benefit from improved flexibility, reduced costs, and enhanced user experience. Manufacturers are developing IoT-native lighting tailored to diverse industries. Governments are encouraging IoT adoption through smart city initiatives. Partnerships between IoT firms and lighting providers are expanding reach.

Threat:

Rapid technology obsolescence risks

Frequent innovations make existing systems outdated quickly. Enterprises hesitate to invest heavily due to concerns about short product lifecycles. Vendors face challenges in ensuring backward compatibility. Smaller firms struggle to keep pace with evolving standards. Governments are promoting long-term sustainability frameworks, but adoption is uneven. These risks of obsolescence are posing hurdles to consistent market expansion.

Covid-19 Impact:

Covid-19 had a mixed impact on the smart lighting automation market. On one hand, demand rose as organizations sought energy-efficient solutions to reduce operational costs. Automated systems became essential in workplaces and public facilities with reduced staff. Online platforms supported distribution of smart lighting technologies. On the other hand, economic uncertainty limited investments in advanced systems. Supply chain delays slowed equipment availability. Overall, the pandemic acted as a catalyst, accelerating awareness and long-term adoption.

The smart lighting fixtures segment is expected to be the largest during the forecast period

The smart lighting fixtures segment is expected to account for the largest market share during the forecast period as ensuring efficiency, durability, and adaptability. Adoption is strong among residential and commercial enterprises. Manufacturers are investing in advanced fixtures with IoT capabilities. Governments are supporting modernization through subsidies and pilot projects. Awareness campaigns highlight the importance of fixtures in integrated lighting systems. Retail penetration of smart fixtures is widespread across global markets. This segment is anchoring overall market revenue growth.

The retrofit installation systems segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the retrofit installation systems segment is predicted to witness the highest growth rate due to rising demand for affordable solutions that upgrade existing infrastructure without complete replacement. Enterprises benefit from reduced costs and faster implementation. Governments are funding initiatives to accelerate retrofitting in older buildings. Partnerships between vendors and construction firms are expanding reach. Awareness campaigns emphasize the role of retrofits in sustainable modernization. Startups are rapidly entering the retrofit market with innovative models.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share owing to advanced infrastructure and early adoption of smart lighting technologies. The US and Canada host leading innovators in lighting automation. Policy frameworks encourage modernization across residential and commercial facilities.

Enterprises are increasingly deploying premium smart lighting systems. Retail penetration of automated solutions is widespread across the region. Academic institutions are actively researching IoT-driven lighting applications.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR driven by rapid urbanization and supportive government subsidies for smart city initiatives. Countries such as China, India, and Japan are investing heavily in smart lighting automation. Affordable solutions are gaining traction among mid-sized enterprises. Rural digitization programs are expanding access to advanced lighting systems. E-commerce platforms are helping distribute automation tools to diverse facilities. Younger demographics are increasingly drawn to energy-efficient technologies.

Key players in the market

Some of the key players in Smart Lighting Automation Market include Signify N.V., Schneider Electric SE, Siemens AG, Honeywell International Inc., Legrand S.A., Acuity Brands Inc., Osram GmbH, ABB Ltd., Lutron Electronics Co. Inc., Cree Lighting USA LLC, Eaton Corporation plc, Johnson Controls International plc, Leviton Manufacturing Co. Inc., Savant Systems Inc. and Zumtobel Group AG.

Key Developments:

In March 2026, Siemens AG expanded its industrial software portfolio by rolling out a series of native Simatic micro-fulfillment and port automation libraries engineered to interface directly with modular sorting and terminal cranes. This technical software deployment streamlines the digital link between centralized warehouse management software and localized programmable logic controllers (PLCs), shortening the commissioning timeline for high-speed divert mechanisms and automated container merges.

In January 2026, Schneider Electric SE reported a major expansion of its EcoStruxure Micro Data Center portfolio, introducing ruggedized, pre-integrated on-premises edge enclosures designed specifically for harsh manufacturing and port logistics environments. This product launch houses localized AI compute nodes adjacent to physical assembly operations, minimizing latency for automated microgrid load switching and predictive machine maintenance.

Components Covered:

- Smart Lighting Fixtures
- Lighting Control Systems
- Sensors and Switches
- Lighting Management Software
- Other Components

Connectivity Technologies Covered:

- Wired Connectivity Technology
- Wireless Connectivity Technology
- Bluetooth Connectivity Technology
- Wi-Fi Connectivity Technology
- Other Connectivity Technologies

Installation Types Covered:

- New Installation Systems
- Retrofit Installation Systems
- Indoor Lighting Automation Systems
- Outdoor Lighting Automation Systems
- Other Installation Types

Applications Covered:

- Residential Lighting Automation Applications
- Commercial Lighting Automation Applications
- Industrial Lighting Automation Applications
- Public Infrastructure Lighting Applications
- Other Applications

End Users Covered:

- Residential Users
- Commercial Building Operators
- Industrial Facility Operators
- Government and Municipal Authorities
- Other End Users

Regions Covered:

- North America
 - United States
 - Canada
 - Mexico
- Europe
 - United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL SMART LIGHTING AUTOMATION MARKET, BY COMPONENT

- 5.1 Smart Lighting Fixtures
- 5.2 Lighting Control Systems
- 5.3 Sensors and Switches
- 5.4 Lighting Management Software
- 5.5 Other Components

6 GLOBAL SMART LIGHTING AUTOMATION MARKET, BY CONNECTIVITY TECHNOLOGY

- 6.1 Wired Connectivity Technology
- 6.2 Wireless Connectivity Technology
- 6.3 Bluetooth Connectivity Technology
- 6.4 Wi-Fi Connectivity Technology
- 6.5 Other Connectivity Technologies

7 GLOBAL SMART LIGHTING AUTOMATION MARKET, BY INSTALLATION TYPE

- 7.1 New Installation Systems
- 7.2 Retrofit Installation Systems
- 7.3 Indoor Lighting Automation Systems
- 7.4 Outdoor Lighting Automation Systems
- 7.5 Other Installation Types

8 GLOBAL SMART LIGHTING AUTOMATION MARKET, BY APPLICATION

- 8.1 Residential Lighting Automation Applications
- 8.2 Commercial Lighting Automation Applications
- 8.3 Industrial Lighting Automation Applications
- 8.4 Public Infrastructure Lighting Applications
- 8.5 Other Applications

9 GLOBAL SMART LIGHTING AUTOMATION MARKET, BY END USER

- 9.1 Residential Users
- 9.2 Commercial Building Operators
- 9.3 Industrial Facility Operators
- 9.4 Government and Municipal Authorities
- 9.5 Other End Users

10 GLOBAL SMART LIGHTING AUTOMATION MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India
 - 10.3.4 South Korea
 - 10.3.5 Australia
 - 10.3.6 Indonesia
 - 10.3.7 Thailand
 - 10.3.8 Malaysia
 - 10.3.9 Singapore
 - 10.3.10 Vietnam
 - 10.3.11 Rest of Asia Pacific
- 10.4 South America
 - 10.4.1 Brazil
 - 10.4.2 Argentina

- 10.4.3 Colombia
- 10.4.4 Chile
- 10.4.5 Peru
- 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 Signify N.V.
- 13.2 Schneider Electric SE
- 13.3 Siemens AG
- 13.4 Honeywell International Inc.
- 13.5 Legrand S.A.

- 13.6 Acuity Brands Inc.
- 13.7 Osram GmbH
- 13.8 ABB Ltd.
- 13.9 Lutron Electronics Co. Inc.
- 13.10 Cree Lighting USA LLC
- 13.11 Eaton Corporation plc
- 13.12 Johnson Controls International plc
- 13.13 Leviton Manufacturing Co. Inc.
- 13.14 Savant Systems Inc.
- 13.15 Zumtobel Group AG

List Of Tables

LIST OF TABLES

Table 1 Global Smart Lighting Automation Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Smart Lighting Automation Market, By Component (2023–2034) (\$MN)

Table 3 Global Smart Lighting Automation Market, By Smart Lighting Fixtures (2023–2034) (\$MN)

Table 4 Global Smart Lighting Automation Market, By Lighting Control Systems (2023–2034) (\$MN)

Table 5 Global Smart Lighting Automation Market, By Sensors and Switches (2023–2034) (\$MN)

Table 6 Global Smart Lighting Automation Market, By Lighting Management Software (2023–2034) (\$MN)

Table 7 Global Smart Lighting Automation Market, By Other Components (2023–2034) (\$MN)

Table 8 Global Smart Lighting Automation Market, By Connectivity Technology (2023–2034) (\$MN)

Table 9 Global Smart Lighting Automation Market, By Wired Connectivity Technology (2023–2034) (\$MN)

Table 10 Global Smart Lighting Automation Market, By Wireless Connectivity Technology (2023–2034) (\$MN)

Table 11 Global Smart Lighting Automation Market, By Bluetooth Connectivity Technology (2023–2034) (\$MN)

Table 12 Global Smart Lighting Automation Market, By Wi-Fi Connectivity Technology (2023–2034) (\$MN)

Table 13 Global Smart Lighting Automation Market, By Other Connectivity Technologies (2023–2034) (\$MN)

Table 14 Global Smart Lighting Automation Market, By Installation Type (2023–2034) (\$MN)

Table 15 Global Smart Lighting Automation Market, By New Installation Systems (2023–2034) (\$MN)

Table 16 Global Smart Lighting Automation Market, By Retrofit Installation Systems (2023–2034) (\$MN)

Table 17 Global Smart Lighting Automation Market, By Indoor Lighting Automation Systems (2023–2034) (\$MN)

Table 18 Global Smart Lighting Automation Market, By Outdoor Lighting Automation Systems (2023–2034) (\$MN)

Table 19 Global Smart Lighting Automation Market, By Other Installation Types (2023–2034) (\$MN)

Table 20 Global Smart Lighting Automation Market, By Application (2023–2034) (\$MN)

Table 21 Global Smart Lighting Automation Market, By Residential Lighting Automation Applications (2023–2034) (\$MN)

Table 22 Global Smart Lighting Automation Market, By Commercial Lighting Automation Applications (2023–2034) (\$MN)

Table 23 Global Smart Lighting Automation Market, By Industrial Lighting Automation Applications (2023–2034) (\$MN)

Table 24 Global Smart Lighting Automation Market, By Public Infrastructure Lighting Applications (2023–2034) (\$MN)

Table 25 Global Smart Lighting Automation Market, By Other Applications (2023–2034) (\$MN)

Table 26 Global Smart Lighting Automation Market, By End User (2023–2034) (\$MN)

Table 27 Global Smart Lighting Automation Market, By Residential Users (2023–2034) (\$MN)

Table 28 Global Smart Lighting Automation Market, By Commercial Building Operators (2023–2034) (\$MN)

Table 29 Global Smart Lighting Automation Market, By Industrial Facility Operators (2023–2034) (\$MN)

Table 30 Global Smart Lighting Automation Market, By Government and Municipal Authorities (2023–2034) (\$MN)

Table 31 Global Smart Lighting Automation Market, By Other End Users (2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) are also represented in the same manner as above.

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