

Silage Inoculants & Enzymes - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Silage Inoculants & Enzymes Market is accounted for \$422.45 million in 2017 and is expected to reach \$655.37 million by 2026 growing at a CAGR of 5.0% from 2017 to 2026. Some of the key factors influencing the market growth are growing livestock population, high demand for animal products and rising consumption of meat. However, unawareness of the benefits of silage is hampering market growth.

Silage inoculants consist of bacteria, which control fermentation process of the silage and supports better crop preservation. Fermentation of silage is a very uncontrollable process which leads to nutritional losses in the silage. A good quality of silage inoculants helps in efficient and faster fermentation. It results in minimum energy loss, low dry matter waste, and improved animal performance. Silage inoculants products are slowly gaining attention of consumers as it is a cost effective solution. Enzymes are commonly used either as an ingredient in silage inoculants or occasionally used alone as a silage additive.

On the basis of Application, Cereal crops are the dominant function and are the most common crops used for silage. Cereals should be harvested for silage before they complete maturity, as quality, especially protein content, is relatively low. By geography, North America is anticipated to grow during forecast period due to rising popularity of the processed corn silage.

Some of the key players in Silage Inoculants & Enzymes Market include Archer Daniels Midland Company, Chr. Hansen A/S, E. I. Du Pont De Nemours and Company, Kemin Industries, Volac International Ltd., Addcon Group GmbH, Agri-King Inc., Biomin Holding GmbH, Lallemand Inc., Schaumann Bioenergy GmbH.

Types Covered:

Heterofermentative

Homofermentative

Starch-Digesting

Fiber-Digesting

Crop Types Covered:

Corn

Sorghum

Alfalfa

Clover

Other Crop Types

Species Covered:

Lactobacillus Species

Pediococcus Species

Enterococcus Species

Applications Covered:

Cereal crops

Pulse Crops

Other Crops

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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