

# **Shared Mobility & Ride-Hailing Market Forecasts to 2034 – Global Analysis By Service Model (Ride-Hailing, Car Sharing, Bike Sharing / Micromobility, Ride Sharing / Carpooling and Corporate Mobility), Vehicle Type, Technology Layer, Business Model, Channel and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Shared Mobility & Ride-Hailing Market is accounted for \$223.60 billion in 2026 and is expected to reach \$785.16 billion by 2034 growing at a CAGR of 17.0% during the forecast period. Shared mobility and ride-hailing are reshaping modern transport systems by providing accessible, technology-driven travel solutions on demand. Through mobile apps, passengers can quickly connect with nearby drivers, minimizing reliance on personal car ownership and enhancing travel flexibility. Platforms like Uber and Lyft have led this shift, alongside services such as car-sharing, bike-sharing, and e-scooter rentals that broaden commuting alternatives. These models promote better asset utilization, help ease urban traffic pressure, and support sustainability goals by maximizing vehicle occupancy rates. Increasing urban populations, widespread smartphone usage, and a growing preference for affordable, convenient transportation continue to accelerate global market growth.

According to the International Energy Agency (IEA), ride-hailing fleets are increasingly electrifying, with China leading adoption. By 2022, more than 400,000 electric ride-hailing vehicles were operating in Chinese cities, making shared mobility a major driver of EV penetration.

## **Market Dynamics:**

### Driver:

#### Rising urbanization and traffic congestion

The rapid growth of urban populations is a key factor fueling the shared mobility and ride-hailing industry. Expanding cities face mounting traffic jams, limited parking infrastructure, and extended travel times, prompting commuters to seek practical alternatives. Ride-hailing and other shared transport services reduce dependency on privately owned cars while offering flexible, app-based access to vehicles. These solutions effectively address urban commuting gaps, including first- and last-mile travel needs. As maintaining personal vehicles becomes increasingly expensive and inconvenient, more city dwellers turn to shared services. Ongoing urban expansion and mobility challenges continue to strengthen market demand across global regions.

### Restraint:

#### Regulatory uncertainty and compliance challenges

Unclear and evolving regulations pose major obstacles to the shared mobility and ride-hailing industry. Different jurisdictions enforce distinct requirements concerning permits, insurance coverage, driver employment classification, and pricing policies. Ongoing legal debates regarding gig worker rights add further complexity for service providers. Some municipal governments limit vehicle registrations or impose strict operating conditions, constraining business scalability. Additionally, adhering to diverse legal frameworks increases administrative and financial burdens. Such regulatory fragmentation discourages new entrants and restricts geographic expansion.

### Opportunity:

#### Development of autonomous ride services

The advancement of self-driving vehicle technology presents a promising avenue for shared mobility growth. Autonomous fleets can minimize labor expenses while enabling continuous service availability. Equipped with intelligent sensors and artificial intelligence systems, driverless vehicles may improve safety and route optimization. Companies investing in automation could enhance scalability and reduce long-term operational complexities. Despite current legal and technical barriers, ongoing trials indicate significant future potential. As supportive regulations emerge and technology improves, autonomous ride-hailing services may revolutionize urban transportation by

delivering efficient, technology-driven, and economically sustainable mobility solutions worldwide.

Threat:

Rising competition from public transportation improvements

Upgraded public transit systems present competitive pressure for shared mobility platforms. Expanding metro lines, efficient bus corridors, and modern rail services provide economical and dependable travel options for commuters. Subsidized pricing structures and unified ticketing platforms further enhance their appeal. Improved accessibility to transit hubs diminishes the need for app-based ride services in many routes. With governments promoting mass transportation as a sustainable alternative, ride-hailing demand may decline in densely populated areas. Consequently, strengthened public infrastructure poses an ongoing threat to the market share and profitability of shared mobility providers.

### **Covid-19 Impact:**

The outbreak of COVID-19 had a profound negative effect on the shared mobility and ride-hailing industry. Movement restrictions, citywide lockdowns, and the rise of remote work drastically lowered trip volumes worldwide. Health concerns about close contact reduced interest in pooled ride options. Many operators faced steep revenue losses and scaled back services in multiple markets. Drivers also encountered income instability during the crisis. To rebuild trust, companies introduced strict sanitation procedures and contactless ride features. As economies reopened and vaccination programs expanded, demand gradually improved, although consumer priorities shifted toward safety-focused and more individualized travel solutions.

The ride-hailing segment is expected to be the largest during the forecast period

The ride-hailing segment is expected to account for the largest market share during the forecast period, driven by high user acceptance and efficient digital operations. Mobile applications enable seamless booking, cashless payments, and reliable point-to-point transportation, enhancing convenience for urban travelers. This segment serves a wide range of users, from regular commuters to corporate clients, contributing to its broad market penetration. Strong platform networks, service flexibility, and continuous innovation support sustained leadership. Compared with other shared transport models, ride-hailing maintains greater visibility and operational reach, securing its position as the

leading contributor to overall market growth and revenue generation.

The autonomous / self-driving vehicles segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the autonomous / self-driving vehicles segment is predicted to witness the highest growth rate. Advancements in artificial intelligence, sensor technology, and automated navigation reduce reliance on human drivers and increase operational efficiency. These vehicles can provide continuous, optimized, and safer ride services, attracting significant investment and pilot adoption in key regions. Regulatory encouragement and technological maturation are accelerating acceptance, positioning autonomous vehicles as a transformative solution in urban transportation. Their ability to enhance scalability, reduce costs, and innovate the customer experience makes this segment the most rapidly expanding within the shared mobility and ride-hailing market.

#### **Region with largest share:**

During the forecast period, the North America region is expected to hold the largest market share due to advanced urban infrastructure, high digital penetration, and widespread smartphone usage. Major cities benefit from extensive transportation networks and the presence of global ride-hailing leaders, driving strong consumer adoption. Residents increasingly rely on app-based, on-demand services for commuting, work-related travel, and recreational purposes. High disposable income, technological innovation, and substantial investment capacity further support market growth. Favorable regulatory environments and consumer readiness for digital mobility solutions contribute to North America's leading position, making it the primary region in terms of market share within the global shared mobility and ride-hailing industry.

#### **Region with highest CAGR:**

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR due to urban expansion, rising income levels, and widespread mobile connectivity. Crowded cities with strained public transit systems generate substantial demand for convenient, app-based transportation services. Regional governments are promoting smart mobility solutions, digital payment systems, and eco-friendly transport infrastructure, supporting market expansion. Increasing consumer focus on affordable, flexible commuting options, alongside a surge in local ride-hailing companies, drives adoption. These factors collectively make Asia Pacific the most rapidly growing region in the global shared mobility and ride-hailing market.

## Key players in the market

Some of the key players in Shared Mobility & Ride-Hailing Market include Uber Technologies Inc., DiDi Global Inc., Lyft, Inc., Ola Cabs, Grab Holdings Inc., Gojek, Careem, Bolt Technology O?, BlaBlaCar, Gett, inDrive (SUOL Innovations Ltd), Cabify, Free Now, Yandex Go, Waymo LLC, Via Transportation Inc., Curb Mobility and Rapido.

## Key Developments:

In February 2026, Uber Technologies Inc announced it has reached an agreement to acquire the delivery business of Turkish rapid grocery delivery company Getir, strengthening its position in the Turkish market. The acquisition will significantly expand Uber's delivery footprint in T?rkiye, where Getir first pioneered the ultrafast grocery delivery model before expanding internationally.

In September 2025, Waymo is teaming up with Lyft to launch robotaxis in Nashville by 2026. Under the plan, passengers will initially book rides through Waymo's app, with Lyft's app integration to follow. Lyft will manage the fleet through its Flexdrive unit. This includes handling depots, maintenance, and charging. The partnership is designed to start with a smaller fleet and then grow to hundreds of vehicles as the service scales.

In April 2025, Lyft, Inc. announced it has entered into a definitive agreement to acquire FREENOW, a leading European multi-mobility app with a taxi offering at its core, from BMW Group and Mercedes-Benz Mobility for approximately €175 million or \$197 million\* in cash. FREENOW will continue operating as it does today, with its talented leadership team and employees in place to drive growth across 9 countries and over 150 cities across Ireland, the United Kingdom, Germany, Greece, Spain, Italy, Poland, France, and Austria.

## Service Models Covered:

Ride-Hailing

Car Sharing

Bike Sharing / Micromobility

Ride Sharing / Carpooling

## Corporate Mobility

### Vehicle Types Covered:

Cars

Two-Wheeler

Vans & Minibuses

### Technology Layers Covered:

Electric Vehicles (EVs)

Hybrid Vehicles

Autonomous / Self-Driving Vehicles

Connected Vehicles

### Business Models Covered:

Pay-per-ride

Subscription / Mobility-as-a-Service

Leasing & Fleet Partnerships

### Channels Covered:

App-based Platforms

Web-based Platforms

## API/Integration Channels

### Regions Covered:

#### North America

United States

Canada

Mexico

#### Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

#### Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

### **What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

## Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

## Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

## Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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