

# Service Integration and Management (SIAM) - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Service Integration and Management (SIAM) market is estimated at \$2.76 billion in 2016 and is expected to reach \$4.86 billion by 2022 growing at a CAGR of 9.8% from 2016 to 2022. Some of the factors fueling the market include cost-effectiveness of the SIAM Model and increasing number of service providers. However, reluctance in adoption of new technologies & services and lack of uniform SLAS and regulatory compliance are hindering the market.

Amongst End Users, manufacturing segment is anticipated to grow at the highest CAGR during the forecast period. Service Integration and Management help manufacturing industries to enhance working capital, optimize cost and improve process efficiencies. It also reduces the build and run cost of enterprise systems across the developed value chain and also forces the manufacturers in this sector to accept best practices along with other measures to continuously improve the quality of products and services. Europe held the largest market share owing to technological advancements, robust IT infrastructure and widespread acceptance of new technology. The rising potential power of multi-supplier ecosystem for vendors is driving the growth of the SIAM in this region. Moreover, China plays a vital role in the technological landscape of the APAC region. It is heavily dependent on the technological innovations.

Some of the key players in the market include HCL Technologies Limited, Wipro Limited, Hewlett- Packard Enterprise, Capgemini, Atos SE, Tata Consultancy Services Limited, Accenture, CGI Group Inc., Oracle Corporation and Fujitsu Ltd.

Organization Sizes Covered:

Large Enterprises

## Small and Medium Enterprises

### Services Covered:

Implementation

Automation

Advisory

### Solutions Covered:

#### Technology Solutions

Training and Support

Application

Infrastructure

#### Business Solutions

Contract Management

Governance, Risk, and Control

Auditing and Invoicing

Procurement

### End Users Covered:

Retail

Energy and Utility

Transport and Logistics

Banking, Financial Services, and Insurance

Manufacturing

Telecom

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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