

Self-Leveling Concrete - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Self-Leveling Concrete market is expected to grow from \$4.81 billion in 2016 to reach \$7.34 billion by 2023 with a CAGR of 6.2%. Increasing construction activities, cost efficient methods of self leveling concrete, and raising demand from emerging countries are some of the major factors bolstering the market growth. In addition, rapid urbanization in developing economies, growing refurbishing old constructions are some of other factors propelling the market growth during the forecast period. However, low adoption rate among end users, high raw material prices are the restraints limiting the market growth.

Underlayment is projected to witness high growth rate between the concrete types during the forecast period. The growth is attributed to increasing industrialization, raising government spending on public infrastructural activities are expected to fuel the underlayment segment growth. The commercial end user segment leads the market globally with the biggest market share and is expected to grow with a high CAGR during the forecast period due to increasing adoption from aviation & transportation, manufacturing, retail, and science and technology institutions among the regions.

By region, Europe is commanding the market with largest market revenue during the forecast period. Increasing renovation activities of old constructions, increasing adoption of self-leveling concrete in Germany and Italy are assisting the Europe market growth. Asia Pacific is projected to register high growth rate during the forecast period. The growth is attributed to increasing government initiatives to develop public infrastructure, and rapid urbanization in emerging countries such as India and Japan are favoring the market growth in Asia Pacific region.

Some of the key players in global self-leveling concrete market include Ardex Group,

Arkema Group, CTS Cement, Dayton Superior Corporation, Duraamen Engineered Products, Inc., Durabond Products Limited, Durex Coverings, Inc., Edison Coating, Inc., Flowcrete, Fosroc, Harricrete Ltd., Lafargeholcim, Laticrete International, Inc., Mapei S.P.A, Saint-Gobain S.A., Sakrete, TCC Materials, The Quikrete Companies, and W. R. Meadows, Inc.

Concrete Types Covered:

Toppings

Underlayment

End Users Covered:

Residential

Commercial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL SELF-LEVELING CONCRETE MARKET, BY CONCRETE TYPE

- 5.1 Introduction
- 5.2 Toppings
- 5.3 Underlayment

6 GLOBAL SELF-LEVELING CONCRETE MARKET, BY END USER

- 6.1 Introduction
- 6.2 Residential
 - 6.2.1 Condominium
 - 6.2.2 Single Family Home
 - 6.2.3 Town House
 - 6.2.4 Others
- 6.3 Commercial
 - 6.3.1 Aviation & Transportation
 - 6.3.2 Manufacturing
 - 6.3.3 Retail
 - 6.3.4 Science and Technology
 - 6.3.5 Others

7 GLOBAL SELF-LEVELING CONCRETE MARKET, BY GEOGRAPHY

- 7.1 Introduction
- 7.2 North America
 - 7.2.1 US
 - 7.2.2 Canada
 - 7.2.3 Mexico
- 7.3 Europe
 - 7.3.1 Germany
 - 7.3.2 UK
 - 7.3.3 Italy
 - 7.3.4 France
 - 7.3.5 Spain
 - 7.3.6 Rest of Europe
- 7.4 Asia Pacific
 - 7.4.1 Japan
 - 7.4.2 China
 - 7.4.3 India

- 7.4.4 Australia
- 7.4.5 New Zealand
- 7.4.6 South Korea
- 7.4.7 Rest of Asia Pacific
- 7.5 South America
 - 7.5.1 Argentina
 - 7.5.2 Brazil
 - 7.5.3 Chile
 - 7.5.4 Rest of South America
- 7.6 Middle East & Africa
 - 7.6.1 Saudi Arabia
 - 7.6.2 UAE
 - 7.6.3 Qatar
 - 7.6.4 South Africa
 - 7.6.5 Rest of Middle East & Africa

8 KEY DEVELOPMENTS

- 8.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 8.2 Acquisitions & Mergers
- 8.3 New Product Launch
- 8.4 Expansions
- 8.5 Other Key Strategies

9 COMPANY PROFILING

- 9.1 Ardex Group
- 9.2 Arkema Group
- 9.3 CTS Cement
- 9.4 Dayton Superior Corporation
- 9.5 Duraamen Engineered Products, Inc.
- 9.6 Durabond Products Limited
- 9.7 Durex Coverings, Inc.
- 9.8 Edison Coating, Inc.
- 9.9 Flowcrete
- 9.10 Fosroc
- 9.11 Harricrete Ltd.
- 9.12 Lafargeholcim
- 9.13 Laticrete International, Inc.

- 9.14 Mapei S.P.A
- 9.15 Saint-Gobain S.A.
- 9.16 Sakrete
- 9.17 TCC Materials
- 9.18 The Quikrete Companies
- 9.19 W. R. Meadows, Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Self-Leveling Concrete Market Outlook, By Region (2014-2023) (\$MN)

Table 2 Global Self-Leveling Concrete Market Outlook, By Concrete Type (2014-2023) (\$MN)

Table 3 Global Self-Leveling Concrete Market Outlook, By Toppings (2014-2023) (\$MN)

Table 4 Global Self-Leveling Concrete Market Outlook, By Underlayment (2014-2023) (\$MN)

Table 5 Global Self-Leveling Concrete Market Outlook, By End User (2014-2023) (\$MN)

Table 6 Global Self-Leveling Concrete Market Outlook, By Residential (2014-2023) (\$MN)

Table 7 Global Self-Leveling Concrete Market Outlook, By Condominium (2014-2023) (\$MN)

Table 8 Global Self-Leveling Concrete Market Outlook, By Single Family Home (2014-2023) (\$MN)

Table 9 Global Self-Leveling Concrete Market Outlook, By Town House (2014-2023) (\$MN)

Table 10 Global Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 11 Global Self-Leveling Concrete Market Outlook, By Commercial (2014-2023) (\$MN)

Table 12 Global Self-Leveling Concrete Market Outlook, By Aviation & Transportation (2014-2023) (\$MN)

Table 13 Global Self-Leveling Concrete Market Outlook, By Manufacturing (2014-2023) (\$MN)

Table 14 Global Self-Leveling Concrete Market Outlook, By Retail (2014-2023) (\$MN)

Table 15 Global Self-Leveling Concrete Market Outlook, By Science and Technology (2014-2023) (\$MN)

Table 16 Global Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 17 North America Self-Leveling Concrete Market Outlook, By Country (2014-2023) (\$MN)

Table 18 North America Self-Leveling Concrete Market Outlook, By Concrete Type (2014-2023) (\$MN)

Table 19 North America Self-Leveling Concrete Market Outlook, By Toppings (2014-2023) (\$MN)

Table 20 North America Self-Leveling Concrete Market Outlook, By Underlayment (2014-2023) (\$MN)

Table 21 North America Self-Leveling Concrete Market Outlook, By End User

(2014-2023) (\$MN)

Table 22 North America Self-Leveling Concrete Market Outlook, By Residential

(2014-2023) (\$MN)

Table 23 North America Self-Leveling Concrete Market Outlook, By Condominium

(2014-2023) (\$MN)

Table 24 North America Self-Leveling Concrete Market Outlook, By Single Family Home

(2014-2023) (\$MN)

Table 25 North America Self-Leveling Concrete Market Outlook, By Town House

(2014-2023) (\$MN)

Table 26 North America Self-Leveling Concrete Market Outlook, By Others (2014-2023)

(\$MN)

Table 27 North America Self-Leveling Concrete Market Outlook, By Commercial

(2014-2023) (\$MN)

Table 28 North America Self-Leveling Concrete Market Outlook, By Aviation &

Transportation (2014-2023) (\$MN)

Table 29 North America Self-Leveling Concrete Market Outlook, By Manufacturing

(2014-2023) (\$MN)

Table 30 North America Self-Leveling Concrete Market Outlook, By Retail (2014-2023)

(\$MN)

Table 31 North America Self-Leveling Concrete Market Outlook, By Science and

Technology (2014-2023) (\$MN)

Table 32 North America Self-Leveling Concrete Market Outlook, By Others (2014-2023)

(\$MN)

Table 33 Europe Self-Leveling Concrete Market Outlook, By Country (2014-2023)

(\$MN)

Table 34 Europe Self-Leveling Concrete Market Outlook, By Concrete Type

(2014-2023) (\$MN)

Table 35 Europe Self-Leveling Concrete Market Outlook, By Toppings (2014-2023)

(\$MN)

Table 36 Europe Self-Leveling Concrete Market Outlook, By Underlayment (2014-2023)

(\$MN)

Table 37 Europe Self-Leveling Concrete Market Outlook, By End User (2014-2023)

(\$MN)

Table 38 Europe Self-Leveling Concrete Market Outlook, By Residential (2014-2023)

(\$MN)

Table 39 Europe Self-Leveling Concrete Market Outlook, By Condominium (2014-2023)

(\$MN)

Table 40 Europe Self-Leveling Concrete Market Outlook, By Single Family Home

(2014-2023) (\$MN)

Table 41 Europe Self-Leveling Concrete Market Outlook, By Town House (2014-2023) (\$MN)

Table 42 Europe Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 43 Europe Self-Leveling Concrete Market Outlook, By Commercial (2014-2023) (\$MN)

Table 44 Europe Self-Leveling Concrete Market Outlook, By Aviation & Transportation (2014-2023) (\$MN)

Table 45 Europe Self-Leveling Concrete Market Outlook, By Manufacturing (2014-2023) (\$MN)

Table 46 Europe Self-Leveling Concrete Market Outlook, By Retail (2014-2023) (\$MN)

Table 47 Europe Self-Leveling Concrete Market Outlook, By Science and Technology (2014-2023) (\$MN)

Table 48 Europe Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 49 Asia Pacific Self-Leveling Concrete Market Outlook, By Country (2014-2023) (\$MN)

Table 50 Asia Pacific Self-Leveling Concrete Market Outlook, By Concrete Type (2014-2023) (\$MN)

Table 51 Asia Pacific Self-Leveling Concrete Market Outlook, By Toppings (2014-2023) (\$MN)

Table 52 Asia Pacific Self-Leveling Concrete Market Outlook, By Underlayment (2014-2023) (\$MN)

Table 53 Asia Pacific Self-Leveling Concrete Market Outlook, By End User (2014-2023) (\$MN)

Table 54 Asia Pacific Self-Leveling Concrete Market Outlook, By Residential (2014-2023) (\$MN)

Table 55 Asia Pacific Self-Leveling Concrete Market Outlook, By Condominium (2014-2023) (\$MN)

Table 56 Asia Pacific Self-Leveling Concrete Market Outlook, By Single Family Home (2014-2023) (\$MN)

Table 57 Asia Pacific Self-Leveling Concrete Market Outlook, By Town House (2014-2023) (\$MN)

Table 58 Asia Pacific Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 59 Asia Pacific Self-Leveling Concrete Market Outlook, By Commercial (2014-2023) (\$MN)

Table 60 Asia Pacific Self-Leveling Concrete Market Outlook, By Aviation & Transportation (2014-2023) (\$MN)

Table 61 Asia Pacific Self-Leveling Concrete Market Outlook, By Manufacturing (2014-2023) (\$MN)

Table 62 Asia Pacific Self-Leveling Concrete Market Outlook, By Retail (2014-2023) (\$MN)

Table 63 Asia Pacific Self-Leveling Concrete Market Outlook, By Science and Technology (2014-2023) (\$MN)

Table 64 Asia Pacific Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 65 South America Self-Leveling Concrete Market Outlook, By Country (2014-2023) (\$MN)

Table 66 South America Self-Leveling Concrete Market Outlook, By Concrete Type (2014-2023) (\$MN)

Table 67 South America Self-Leveling Concrete Market Outlook, By Toppings (2014-2023) (\$MN)

Table 68 South America Self-Leveling Concrete Market Outlook, By Underlayment (2014-2023) (\$MN)

Table 69 South America Self-Leveling Concrete Market Outlook, By End User (2014-2023) (\$MN)

Table 70 South America Self-Leveling Concrete Market Outlook, By Residential (2014-2023) (\$MN)

Table 71 South America Self-Leveling Concrete Market Outlook, By Condominium (2014-2023) (\$MN)

Table 72 South America Self-Leveling Concrete Market Outlook, By Single Family Home (2014-2023) (\$MN)

Table 73 South America Self-Leveling Concrete Market Outlook, By Town House (2014-2023) (\$MN)

Table 74 South America Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 75 South America Self-Leveling Concrete Market Outlook, By Commercial (2014-2023) (\$MN)

Table 76 South America Self-Leveling Concrete Market Outlook, By Aviation & Transportation (2014-2023) (\$MN)

Table 77 South America Self-Leveling Concrete Market Outlook, By Manufacturing (2014-2023) (\$MN)

Table 78 South America Self-Leveling Concrete Market Outlook, By Retail (2014-2023) (\$MN)

Table 79 South America Self-Leveling Concrete Market Outlook, By Science and Technology (2014-2023) (\$MN)

Table 80 South America Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 81 Middle East & Africa Self-Leveling Concrete Market Outlook, By Country

(2014-2023) (\$MN)

Table 82 Middle East & Africa Self-Leveling Concrete Market Outlook, By Concrete Type (2014-2023) (\$MN)

Table 83 Middle East & Africa Self-Leveling Concrete Market Outlook, By Toppings (2014-2023) (\$MN)

Table 84 Middle East & Africa Self-Leveling Concrete Market Outlook, By Underlayment (2014-2023) (\$MN)

Table 85 Middle East & Africa Self-Leveling Concrete Market Outlook, By End User (2014-2023) (\$MN)

Table 86 Middle East & Africa Self-Leveling Concrete Market Outlook, By Residential (2014-2023) (\$MN)

Table 87 Middle East & Africa Self-Leveling Concrete Market Outlook, By Condominium (2014-2023) (\$MN)

Table 88 Middle East & Africa Self-Leveling Concrete Market Outlook, By Single Family Home (2014-2023) (\$MN)

Table 89 Middle East & Africa Self-Leveling Concrete Market Outlook, By Town House (2014-2023) (\$MN)

Table 90 Middle East & Africa Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

Table 91 Middle East & Africa Self-Leveling Concrete Market Outlook, By Commercial (2014-2023) (\$MN)

Table 92 Middle East & Africa Self-Leveling Concrete Market Outlook, By Aviation & Transportation (2014-2023) (\$MN)

Table 93 Middle East & Africa Self-Leveling Concrete Market Outlook, By Manufacturing (2014-2023) (\$MN)

Table 94 Middle East & Africa Self-Leveling Concrete Market Outlook, By Retail (2014-2023) (\$MN)

Table 95 Middle East & Africa Self-Leveling Concrete Market Outlook, By Science and Technology (2014-2023) (\$MN)

Table 96 Middle East & Africa Self-Leveling Concrete Market Outlook, By Others (2014-2023) (\$MN)

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