

# Seed treatment chemicals - Global Market Outlook (2017-2026)

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# **Abstracts**

According to Stratistics MRC, the Global Seed Treatment Chemicals Market is accounted for \$3,150.5 million in 2017 and is expected to reach \$5,590.3 million by 2026 growing at a CAGR of 6.6% during the forecast period. Increase in demand for seed treatment chemicals and advancement in farming practices are some of the factors fueling the market growth. However, concerns for the environment, limited dose capacity, protection and shelf life are restricting the market growth.

Seed treatment chemicals are chemical, biological, and physical agents that are applied to seeds in order to manage and stop ailment organisms, insects, pests, and rodents. It comprises several active ingredients, special wetting agents, colorants and scarce proportions of insect and rodent repellents. Some of the application techniques used for treating seed are seed coating and seed pelleting.

Based on Type, Biostimulant seed treatment chemicals offer naturally originating energetic ingredients that stimulate the physiological processes of crops. This promotes crop enlargement and high productivity. These chemicals encourage crop expansion by enhancing the nutrients available in the soil. Metabolites and mixed natural ingredients in biostimulant seed treated products decrease biotic and abiotic stresses in crops occurring due to drought, salinity, and extreme temperatures.

By Geography, North America is expected to grow at the significant market share during the forecast period. The U.S. is a key producer and consumer of seed treatment chemicals. Presence of large number of seed treatment chemical manufacturers and seed processors in the U.S. is expected to drive the seed treatment chemicals market in the country. The U.S. is the primary producer and exporter of wheat, corn, and soybean across the globe.



Some of the key players profiled in the Seed Treatment Chemicals Market include Bayer CropScience, Monsanto Company, Nufarm, BASF, Advanced Biological Marketing, Syngenta, Novozymes, DuPont, Bioworks, Plant Health Care, Wolf Trax, Sumitomo Chemicals, FMC Corporation, Germains Seed Technology, Platform Specialty Products Corporation, UPL Limited and Valent U.S.A. LLC.

Functions Covered:	
Seed Enhancement	
Seed Protection	
Types Covered:	
Biostimulant Seed Treatment Chemicals	
Pesticide Seed Treatment Chemicals	
Applications Covered:	
Fruits & Vegetables	
Cereals & Grains	
Soybean	
Wheat	
Corn	
Cotton	
Canola	
Oilseeds & Pulses	



# Other Applications

Products Covered:		
Fungicidal Products		
Antimicrobial Products		
Chemical Products		
Other Products		
Regions Covered:		
North America		
US		
Canada		
Mexico		
Europe		
Germany		
UK		
Italy		
France		
Spain		
Rest of Europe		
Asia Pacific		



	Japan
	China
	India
	Australia
	New Zealand
	South Korea
	Rest of Asia Pacific
South America	
	Argentina
	Brazil
	Chile
	Rest of South America
Middle	East & Africa
	Saudi Arabia
	UAE
	Qatar
	South Africa
	Rest of Middle East & Africa

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Market share assessments for the regional and country level segments

Market share analysis of the top industry players

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Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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