

# Security Paper - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/S1AA9AFBCC0EN.html>

Date: April 2018

Pages: 167

Price: US\$ 4,150.00 (Single User License)

ID: S1AA9AFBCC0EN

## Abstracts

According to Statistics MRC, the Global Security Paper market is accounted for \$11.25 billion in 2017 and is expected to reach \$22.72 billion by 2026 growing at a CAGR of 8.1%. Factors such as growing awareness about the frauds in consumer groups, increasing demand for reprinting the official documents, rising usage of security features such as holograms, water marks etc, and growth in band protection are fuelling the market growth. Furthermore, increase in the anti counterfeiting technologies and technological advancements provide abundant growth opportunities for the market during the forecast period. However, rising digitization is hampering the market growth and strict government regulations are hampering the market growth.

Security paper is used to authenticate or identify a document as original. Security papers are used to reduce and control the piracy and fraudulence practices. It is one of the simplest ways of detecting counterfeiting, forgery, alteration and other forms of document fraud. It is widely used for printing currency, legal, and government document.

Based on Security feature, hybrid paper segment is projected to be the fastest-growing segment due to the need for safeguarding security documents from anti-counterfeiting technologies. It can be used in any kind of security records and to reduce the risks with the security features such as holograms, watermarks and threads. By Application, bank notes segment is expected to grow at a highest CAGR during the forecast period. The growth of this segment can be attributed to printing and reprinting of currency notes, increasing demand of photocopying official documents and circulation of money.

By Geography, Asia-Pacific is dominating the market during the forecast period due to increased usage of security paper, strong population growth, rising awareness of counterfeiting in the countries such as India and China.

Some of the key players in Global Security Paper market are Sequana Group, Fedrigoni Group, Goznak, Document Security Systems, Inc., Security Paper Mill, Inc., Pura Group, Sequana Group, De La Rue PLC, Fortress Paper Ltd, Drewsen Spezialpapiere GmbH & Co. Kg, China Banknote Printing and Minting Corporation, EPL House for Security Printing, Ciotola S.R.L, HGT Global, Shandong Hirun Paper Co., Ltd and Crane & Co.

#### Security Features Covered:

Threads

Holograms

Hybrid Papers

Watermarks

Micro-printing

UV Fibers

Heavy Stock

Tear Resistant

Chain Bolt (Single-Ended Type)(CBS1)

Other Security Features

#### Applications Covered:

Passport/Visa

Identity Cards

Legal & Government Documents

Bank Notes

Stamps

Certificates

Currency

Cheques/Checks

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Applicationn Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL SECURITY PAPER MARKET, BY SECURITY FEATURE**

- 5.1 Introduction
- 5.2 Threads
  - 5.2.1 Security Thread
  - 5.2.2 Embedded Thread
- 5.3 Holograms
- 5.4 Hybrid Papers
- 5.5 Watermarks
  - 5.5.1 Fourdrinier Watermark
  - 5.5.2 Mold Watermark
  - 5.5.3 Other Watermarks
- 5.6 Micro-printing
- 5.7 UV Fibers
- 5.8 Heavy Stock
- 5.9 Tear Resistant
- 5.10 Chain Bolt (Single-Ended Type)(CBS1)
- 5.14 Other Security Features

## **6 GLOBAL SECURITY PAPER MARKET, BY APPLICATION**

- 6.1 Introduction
- 6.2 Passport/Visa
- 6.3 Identity Cards
- 6.4 Legal & Government Documents
- 6.5 Bank Notes
- 6.6 Stamps
- 6.7 Certificates
- 6.6 Currency
- 6.9 Cheques/Checks
- 6.10 Other Applications

## **7 GLOBAL SECURITY PAPER MARKET, BY GEOGRAPHY**

- 7.1 Introduction
- 7.2 North America
  - 7.2.1 US
  - 7.2.2 Canada
  - 7.2.3 Mexico
- 7.3 Europe

- 7.3.1 Germany
- 7.3.2 UK
- 7.3.3 Italy
- 7.3.4 France
- 7.3.5 Spain
- 7.3.6 Rest of Europe
- 7.4 Asia Pacific
  - 7.4.1 Japan
  - 7.4.2 China
  - 7.4.3 India
  - 7.4.4 Australia
  - 7.4.5 New Zealand
  - 7.4.6 South Korea
  - 7.4.7 Rest of Asia Pacific
- 7.5 South America
  - 7.5.1 Argentina
  - 7.5.2 Brazil
  - 7.5.3 Chile
  - 7.5.4 Rest of Global
- 7.6 Middle East & Africa
  - 7.6.1 Saudi Arabia
  - 7.6.2 UAE
  - 7.6.3 Qatar
  - 7.6.4 South Africa
  - 7.6.5 Rest of Middle East & Africa

## **8 KEY DEVELOPMENTS**

- 8.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 8.2 Acquisitions & Mergers
- 8.3 New Product Launch
- 8.4 Expansions
- 8.5 Other Key Strategies

## **9 COMPANY PROFILING**

- 9.1 Sequana Group
- 9.2 Fedrigoni Group
- 9.3 Goznak



- 9.4 Document Security Systems, Inc.
- 9.5 Security Paper Mill, Inc.
- 9.6 Pura Group
- 9.7 Sequana Group
- 9.8 De La Rue PLC
- 9.9 Fortress Paper Ltd
- 9.10 Drewsen Spezialpapiere GmbH & Co. Kg
- 9.11 China Banknote Printing and Minting Corporation
- 9.12 EPL House for Security Printing
- 9.9 Ciotola S.R.L
- 9.14 HGT Global
- 9.15 Shandong Hiron Paper Co., Ltd
- 9.16 Crane & Co

## List Of Tables

### LIST OF TABLES

**1 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY REGION (2016-2026) (\$MN)**

**2 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY SECURITY FEATURE (2016-2026) (\$MN)**

**3 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY THREADS (2016-2026) (\$MN)**

**4 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY SECURITY THREAD (2016-2026) (\$MN)**

**5 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY EMBEDDED THREAD (2016-2026) (\$MN)**

**6 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY HOLOGRAMS (2016-2026) (\$MN)**

**7 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY HYBRID PAPERS (2016-2026) (\$MN)**

**8 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY WATERMARKS (2016-2026) (\$MN)**

**9 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY FOURDRINIER WATERMARK (2016-2026) (\$MN)**

**10 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY MOLD WATERMARK (2016-2026) (\$MN)**

**11 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY OTHER WATERMARKS (2016-2026) (\$MN)**

**12 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY MICRO-PRINTING (2016-2026) (\$MN)**

**13 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY UV FIBERS (2016-2026)  
(\$MN)**

**14 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY HEAVY STOCK  
(2016-2026) (\$MN)**

**15 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY TEAR RESISTANT  
(2016-2026) (\$MN)**

**16 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY CHAIN BOLT (SINGLE-  
ENDED TYPE)(CBS1) (2016-2026) (\$MN)**

**17 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY OTHER SECURITY  
FEATURES (2016-2026) (\$MN)**

**18 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY APPLICATION  
(2016-2026) (\$MN)**

**19 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY PASSPORT/VISA  
(2016-2026) (\$MN)**

**20 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY IDENTITY CARDS  
(2016-2026) (\$MN)**

**21 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY LEGAL & GOVERNMENT  
DOCUMENTS (2016-2026) (\$MN)**

**22 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY BANK NOTES  
(2016-2026) (\$MN)**

**23 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY STAMPS (2016-2026)  
(\$MN)**

**24 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY CERTIFICATES  
(2016-2026) (\$MN)**

**25 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY CURRENCY (2016-2026)  
(\$MN)**

**26 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY CHEQUES/CHECKS  
(2016-2026) (\$MN)**

**27 GLOBAL SECURITY PAPER MARKET OUTLOOK, BY OTHER APPLICATIONS  
(2016-2026) (\$MN)**

**28 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY COUNTRY  
(2016-2026) (\$MN)**

**29 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY SECURITY  
FEATURE (2016-2026) (\$MN)**

**30 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY THREADS  
(2016-2026) (\$MN)**

**31 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY SECURITY  
THREAD (2016-2026) (\$MN)**

**32 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY EMBEDDED  
THREAD (2016-2026) (\$MN)**

**33 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY HOLOGRAMS  
(2016-2026) (\$MN)**

**34 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY HYBRID  
PAPERS (2016-2026) (\$MN)**

**35 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY WATERMARKS  
(2016-2026) (\$MN)**

**36 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY FOURDRINIER  
WATERMARK (2016-2026) (\$MN)**

**37 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY MOLD  
WATERMARK (2016-2026) (\$MN)**

**38 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY OTHER  
WATERMARKS (2016-2026) (\$MN)**

**39 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY MICRO-PRINTING (2016-2026) (\$MN)**

**40 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY UV FIBERS (2016-2026) (\$MN)**

**41 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY HEAVY STOCK (2016-2026) (\$MN)**

**42 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY TEAR RESISTANT (2016-2026) (\$MN)**

**43 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY CHAIN BOLT (SINGLE-ENDED TYPE)(CBS1) (2016-2026) (\$MN)**

**44 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY OTHER SECURITY FEATURES (2016-2026) (\$MN)**

**45 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY APPLICATION (2016-2026) (\$MN)**

**46 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY PASSPORT/VISA (2016-2026) (\$MN)**

**47 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY IDENTITY CARDS (2016-2026) (\$MN)**

**48 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY LEGAL & GOVERNMENT DOCUMENTS (2016-2026) (\$MN)**

**49 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY BANK NOTES (2016-2026) (\$MN)**

**50 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY STAMPS (2016-2026) (\$MN)**

**51 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY CERTIFICATES (2016-2026) (\$MN)**

**52 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY CURRENCY  
(2016-2026) (\$MN)**

**53 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY  
CHEQUES/CHECKS (2016-2026) (\$MN)**

**54 NORTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY OTHER  
APPLICATIONS (2016-2026) (\$MN)**

**55 EUROPE SECURITY PAPER MARKET OUTLOOK, BY COUNTRY (2016-2026)  
(\$MN)**

**56 EUROPE SECURITY PAPER MARKET OUTLOOK, BY SECURITY FEATURE  
(2016-2026) (\$MN)**

**57 EUROPE SECURITY PAPER MARKET OUTLOOK, BY THREADS (2016-2026)  
(\$MN)**

**58 EUROPE SECURITY PAPER MARKET OUTLOOK, BY SECURITY THREAD  
(2016-2026) (\$MN)**

**59 EUROPE SECURITY PAPER MARKET OUTLOOK, BY EMBEDDED THREAD  
(2016-2026) (\$MN)**

**60 EUROPE SECURITY PAPER MARKET OUTLOOK, BY HOLOGRAMS  
(2016-2026) (\$MN)**

**61 EUROPE SECURITY PAPER MARKET OUTLOOK, BY HYBRID PAPERS  
(2016-2026) (\$MN)**

**62 EUROPE SECURITY PAPER MARKET OUTLOOK, BY WATERMARKS  
(2016-2026) (\$MN)**

**63 EUROPE SECURITY PAPER MARKET OUTLOOK, BY FOURDRINIER  
WATERMARK (2016-2026) (\$MN)**

**64 EUROPE SECURITY PAPER MARKET OUTLOOK, BY MOLD WATERMARK  
(2016-2026) (\$MN)**

**65 EUROPE SECURITY PAPER MARKET OUTLOOK, BY OTHER WATERMARKS  
(2016-2026) (\$MN)**

**66 EUROPE SECURITY PAPER MARKET OUTLOOK, BY MICRO-PRINTING  
(2016-2026) (\$MN)**

**67 EUROPE SECURITY PAPER MARKET OUTLOOK, BY UV FIBERS (2016-2026)  
(\$MN)**

**68 EUROPE SECURITY PAPER MARKET OUTLOOK, BY HEAVY STOCK  
(2016-2026) (\$MN)**

**69 EUROPE SECURITY PAPER MARKET OUTLOOK, BY TEAR RESISTANT  
(2016-2026) (\$MN)**

**70 EUROPE SECURITY PAPER MARKET OUTLOOK, BY CHAIN BOLT (SINGLE-  
ENDED TYPE)(CBS1) (2016-2026) (\$MN)**

**71 EUROPE SECURITY PAPER MARKET OUTLOOK, BY OTHER SECURITY  
FEATURES (2016-2026) (\$MN)**

**72 EUROPE SECURITY PAPER MARKET OUTLOOK, BY APPLICATION  
(2016-2026) (\$MN)**

**73 EUROPE SECURITY PAPER MARKET OUTLOOK, BY PASSPORT/VISA  
(2016-2026) (\$MN)**

**74 EUROPE SECURITY PAPER MARKET OUTLOOK, BY IDENTITY CARDS  
(2016-2026) (\$MN)**

**75 EUROPE SECURITY PAPER MARKET OUTLOOK, BY LEGAL & GOVERNMENT  
DOCUMENTS (2016-2026) (\$MN)**

**76 EUROPE SECURITY PAPER MARKET OUTLOOK, BY BANK NOTES  
(2016-2026) (\$MN)**

**77 EUROPE SECURITY PAPER MARKET OUTLOOK, BY STAMPS (2016-2026)  
(\$MN)**

**78 EUROPE SECURITY PAPER MARKET OUTLOOK, BY CERTIFICATES  
(2016-2026) (\$MN)**

**79 EUROPE SECURITY PAPER MARKET OUTLOOK, BY CURRENCY (2016-2026)  
(\$MN)**

**80 EUROPE SECURITY PAPER MARKET OUTLOOK, BY CHEQUES/CHECKS  
(2016-2026) (\$MN)**

**81 EUROPE SECURITY PAPER MARKET OUTLOOK, BY OTHER APPLICATIONS  
(2016-2026) (\$MN)**

**82 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY COUNTRY  
(2016-2026) (\$MN)**

**83 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY SECURITY  
FEATURE (2016-2026) (\$MN)**

**84 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY THREADS  
(2016-2026) (\$MN)**

**85 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY SECURITY THREAD  
(2016-2026) (\$MN)**

**86 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY EMBEDDED  
THREAD (2016-2026) (\$MN)**

**87 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY HOLOGRAMS  
(2016-2026) (\$MN)**

**88 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY HYBRID PAPERS  
(2016-2026) (\$MN)**

**89 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY WATERMARKS  
(2016-2026) (\$MN)**

**90 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY FOURDRINIER  
WATERMARK (2016-2026) (\$MN)**



**91 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY MOLD WATERMARK (2016-2026) (\$MN)**

**92 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY OTHER WATERMARKS (2016-2026) (\$MN)**

**93 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY MICRO-PRINTING (2016-2026) (\$MN)**

**94 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY UV FIBERS (2016-2026) (\$MN)**

**95 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY HEAVY STOCK (2016-2026) (\$MN)**

**96 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY TEAR RESISTANT (2016-2026) (\$MN)**

**97 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY CHAIN BOLT (SINGLE-ENDED TYPE)(CBS1) (2016-2026) (\$MN)**

**98 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY OTHER SECURITY FEATURES (2016-2026) (\$MN)**

**99 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY APPLICATION (2016-2026) (\$MN)**

**100 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY PASSPORT/VISA (2016-2026) (\$MN)**

**101 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY IDENTITY CARDS (2016-2026) (\$MN)**

**102 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY LEGAL & GOVERNMENT DOCUMENTS (2016-2026) (\$MN)**

**103 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY BANK NOTES (2016-2026) (\$MN)**

**104 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY STAMPS  
(2016-2026) (\$MN)**

**105 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY CERTIFICATES  
(2016-2026) (\$MN)**

**106 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY CURRENCY  
(2016-2026) (\$MN)**

**107 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY  
CHEQUES/CHECKS (2016-2026) (\$MN)**

**108 ASIA PACIFIC SECURITY PAPER MARKET OUTLOOK, BY OTHER  
APPLICATIONS (2016-2026) (\$MN)**

**109 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY COUNTRY  
(2016-2026) (\$MN)**

**110 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY SECURITY  
FEATURE (2016-2026) (\$MN)**

**111 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY THREADS  
(2016-2026) (\$MN)**

**112 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY SECURITY  
THREAD (2016-2026) (\$MN)**

**113 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY EMBEDDED  
THREAD (2016-2026) (\$MN)**

**114 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY HOLOGRAMS  
(2016-2026) (\$MN)**

**115 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY HYBRID  
PAPERS (2016-2026) (\$MN)**

**116 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY WATERMARKS  
(2016-2026) (\$MN)**

**117 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY FOURDRINIER WATERMARK (2016-2026) (\$MN)**

**118 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY MOLD WATERMARK (2016-2026) (\$MN)**

**119 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY OTHER WATERMARKS (2016-2026) (\$MN)**

**120 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY MICRO-PRINTING (2016-2026) (\$MN)**

**121 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY UV FIBERS (2016-2026) (\$MN)**

**122 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY HEAVY STOCK (2016-2026) (\$MN)**

**123 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY TEAR RESISTANT (2016-2026) (\$MN)**

**124 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY CHAIN BOLT (SINGLE-ENDED TYPE)(CBS1) (2016-2026) (\$MN)**

**125 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY OTHER SECURITY FEATURES (2016-2026) (\$MN)**

**126 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY APPLICATION (2016-2026) (\$MN)**

**127 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY PASSPORT/VISA (2016-2026) (\$MN)**

**128 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY IDENTITY CARDS (2016-2026) (\$MN)**

**129 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY LEGAL & GOVERNMENT DOCUMENTS (2016-2026) (\$MN)**

**130 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY BANK NOTES  
(2016-2026) (\$MN)**

**131 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY STAMPS  
(2016-2026) (\$MN)**

**132 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY CERTIFICATES  
(2016-2026) (\$MN)**

**133 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY CURRENCY  
(2016-2026) (\$MN)**

**134 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY  
CHEQUES/CHECKS (2016-2026) (\$MN)**

**135 SOUTH AMERICA SECURITY PAPER MARKET OUTLOOK, BY OTHER  
APPLICATIONS (2016-2026) (\$MN)**

**136 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY  
COUNTRY (2016-2026) (\$MN)**

**137 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY  
SECURITY FEATURE (2016-2026) (\$MN)**

**138 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY  
THREADS (2016-2026) (\$MN)**

**139 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY  
SECURITY THREAD (2016-2026) (\$MN)**

**140 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY  
EMBEDDED THREAD (2016-2026) (\$MN)**

**141 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY  
HOLOGRAMS (2016-2026) (\$MN)**

**142 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY HYBRID  
PAPERS (2016-2026) (\$MN)**

**143 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY WATERMARKS (2016-2026) (\$MN)**

**144 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY FOURDRINIER WATERMARK (2016-2026) (\$MN)**

**145 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY MOLD WATERMARK (2016-2026) (\$MN)**

**146 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY OTHER WATERMARKS (2016-2026) (\$MN)**

**147 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY MICRO-PRINTING (2016-2026) (\$MN)**

**148 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY UV FIBERS (2016-2026) (\$MN)**

**149 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY HEAVY STOCK (2016-2026) (\$MN)**

**150 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY TEAR RESISTANT (2016-2026) (\$MN)**

**151 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY CHAIN BOLT (SINGLE-ENDED TYPE)(CBS1) (2016-2026) (\$MN)**

**152 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY OTHER SECURITY FEATURES (2016-2026) (\$MN)**

**153 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY APPLICATION (2016-2026) (\$MN)**

**154 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY PASSPORT/VISA (2016-2026) (\$MN)**

**155 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY IDENTITY CARDS (2016-2026) (\$MN)**

**156 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY LEGAL & GOVERNMENT DOCUMENTS (2016-2026) (\$MN)**

**157 MIDDLE EAST & AFRICA SECURITY PAPER MARKET OUTLOOK, BY BANK NOTES (2016-2026) (\$MN)**

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