

Screw Conveyor Market Forecasts to 2032 – Global Analysis By Product Type (Horizontal Screw Conveyor, Inclined Screw Conveyor, Vertical Screw Conveyor, Shafted Screw Conveyor and Shaft-less Screw Conveyor), Rotation Capacity, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Screw Conveyor Market is accounted for \$285.16 million in 2025 and is expected to reach \$401.25 million by 2032 growing at a CAGR of 5.0% during the forecast period. A screw conveyor is a flexible and effective mechanical system used in a variety of industries, such as manufacturing, food processing, mining, and agriculture, to move bulk materials. It is made up of a flighting, or helical screw blade, which rotates inside a cylindrical tube or trough to move materials like grains, powders, granules, and even semi-solids. Moreover, the conveyor is perfect for material handling applications that are horizontal, inclined, or even vertical because it works on the basis of a revolving screw pushing materials forward through a small area.

According to the Conveyor Equipment Manufacturers Association (CEMA), the North American material handling equipment manufacturing industry did report new orders totaling \$15.1 billion in 2023, which represents a 7% increase from the previous year.

Market Dynamics:

Driver:

Growing need for handling bulk materials

The market for screw conveyors is largely driven by the growing need for effective material handling solutions worldwide. Systems that are capable of efficiently transporting bulk materials with low energy consumption and spillage are necessary for industries like agriculture, food processing, cement manufacturing, chemicals, and pharmaceuticals. With benefits like low maintenance, affordability, and space efficiency, screw conveyors are frequently used to move grains, powders, cement, sand, minerals, and biomass. Additionally, enclosed screw conveyors are used by industries that handle perishable or hazardous materials to maintain safety and avoid contamination.

Restraint:

Expensive initial outlay and ongoing maintenance

Small and medium-sized businesses (SMEs) may be discouraged from implementing screw conveyors due to the high upfront costs associated with their purchase, installation, and customization, even though they are ultimately a cost-effective bulk material handling solution. Furthermore, the cost of maintaining wear-prone parts like screws, bearings, and housings can also raise operating costs. Special coatings, reinforced screws, or stainless steel construction are necessary for industries handling abrasive, corrosive, or high-temperature materials, which raises costs even more. For end users, frequent repairs, downtime, and replacement of worn-out parts can also be expensive, particularly in high-throughput sectors like cement and mining.

Opportunity:

Development of the cement and construction sector

The cement and construction sectors are growing quickly, especially in developing nations where building infrastructure is a top concern. Screw conveyors are crucial for batching plants, precast concrete manufacturing, and the handling of building materials because they handle cement, sand, aggregates, and fly ash. The need for screw conveyors is anticipated to increase as a result of growing investments in commercial real estate, smart city initiatives, and urban infrastructure projects. Additionally, opportunities for cutting-edge screw conveyor designs that increase productivity, lower emissions, and improve worker safety are presented by cement manufacturing plants' adoption of automated cement handling systems and dust-free material transfer solutions.

Threat:

Lack of workers and reliance on skilled workers

Welders, engineers, assembly technicians, and automation specialists are among the skilled workers needed for screw conveyor manufacturing, installation, and maintenance. However, a lack of skilled workers is a problem for many industries, especially in areas where the workforce is aging and industrial employment is becoming less popular. The performance of the system as a whole may suffer from ineffective maintenance, delayed installations, and poor system integration brought on by a shortage of skilled workers. Manufacturers and end users face financial strain as a result of the additional investment needed to train new employees for sophisticated or customized conveyor systems.

Covid-19 Impact:

The COVID-19 pandemic affected the screw conveyor market in a variety of ways, causing opportunities and disruptions in various industries. During the early stages of the pandemic, screw conveyor production and deliveries were severely slowed down by supply chain interruptions, labor shortages, and manufacturing plant closures. Due to economic uncertainty, industries that use screw conveyors extensively, including manufacturing, mining, and construction, experienced project delays and lower capital expenditures. Furthermore, investments in automated screw conveyor systems increased as industries shifted to automation and contactless material handling to reduce the need for human intervention.

The Horizontal Screw Conveyor segment is expected to be the largest during the forecast period

The Horizontal Screw Conveyor segment is expected to account for the largest market share during the forecast period because of their effectiveness in moving bulk materials over short to medium distances on a horizontal plane, these conveyors are widely used in a variety of industries, including mining, food processing, agriculture, and chemicals. They are an affordable option for a variety of material handling applications due to their simple design, simplicity in installation, and minimal maintenance needs. Moreover, the market dominance of horizontal screw conveyors is further supported by their ability to handle a variety of materials, including semi-solids, grains, and powders.

The Food and Beverage segment is expected to have the highest CAGR during the

forecast period

Over the forecast period, the Food and Beverage segment is predicted to witness the highest growth rate. Manufacturers are investing in automated and effective material handling solutions, such as screw conveyors, to increase productivity and uphold hygienic standards in response to growing consumer preferences for frozen foods, ready-to-eat meals, and bakery goods. The market is expanding in this industry due to the increasing use of stainless steel screw conveyors, which resist bacterial growth and can withstand rigorous cleaning procedures. Furthermore, the growing incorporation of sensor-based and Internet of Things-enabled monitoring systems in screw conveyors is assisting food producers in increasing traceability, decreasing downtime, and improving operational efficiency in food processing facilities.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share. The region's dominance is ascribed to the presence of important industries like construction, mining, food processing, agriculture, and chemicals, all of which mainly depend on screw conveyors for the handling of bulk materials. The market is led by the United States and Canada because of their emphasis on operational efficiency, strict workplace safety laws, and growing automation. A robust network of top screw conveyor manufacturers in the area also helps, as they consistently develop new, energy-efficient, and Internet of Things-enabled designs.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR. The need for effective material handling solutions is rising in nations like China, India, Japan, and South Korea, spanning sectors like construction, mining, food processing, agriculture, and chemicals. Government programs promoting smart manufacturing, infrastructure development, and industrial automation benefit the area and increase the use of screw conveyors. The thriving food and beverage industry is also propelling market expansion, as is a strong focus on improving productivity and operational efficiency.

Key players in the market

Some of the key players in Screw Conveyor Market include Continental Conveyor Ltd., Flexicon Corporation, KWS Manufacturing Company, Ltd., Demech India, FMC

Technologies Inc., Rulmeca Group, Thomas Conveyor Company, Spirac Engineering Pty Ltd., Vac-U-Max, Inc, Astro Engineering & Manufacturing Inc., Industrial Screw Conveyors Inc, Wamgroup S.p.A., Xicon Corporation, Martin Sprocket & Gear Inc. and Screw Conveyor Corporation.

Key Developments:

In July 2024, FMC Corporation announced it has signed a definitive agreement to sell its Global Specialty Solutions (GSS) business to Environmental Science US, LLC, known as Envu, an environmental science company providing innovations that protect and enhance the health of environments around the world.

In May 2023, Rulmeca Holding S.p.A. is pleased to announce the acquisition of Douglas Manufacturing Ltd., a company based in the U.S. with a factory and offices in Pell City, Alabama. Douglas is a leading manufacturer of conveyor components and engineered conveying solutions. Synergies, products exchange and teamwork between Rulmeca and Douglas will boost Group's expansion and offer in North America.

Product Types Covered:

Horizontal Screw Conveyor

Inclined Screw Conveyor

Vertical Screw Conveyor

Shafted Screw Conveyor

Shaft-less Screw Conveyor

Rotation Capacities Covered:

Less than 45 RPM

45-105 RPM

105-165 RPM

Greater than 165 RPM

End Users Covered:

Mining and Metals

Agriculture

Food and Beverage

Chemical

Pharmaceutical

Waste Management

Construction

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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