

Satellite Antenna - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Satellite Antenna market is expected to grow from \$1.90 billion in 2016 to reach \$3.03 billion by 2023 with a CAGR of 9.8%. Growing number of space exploration missions, cost-effective satellite launch operations, rising demand for satellite aided warfare and improved deployment of small satellites are the major factors driving the market. On the other side, having problems with poor transmission of signals, scarcities of qualified workforce and issues with the availability of radio spectrum are the factors hampering the market growth.

By platform, the land segment is estimated to hold the highest CAGR during the forecast period due to huge investments flow into R&D activities, like observation of earth, navigation and telecommunications. Also, increasing demand for TV & radio broadcast, weather forecast applications and noise free telephone networks are some factors driving the market. Adding to this, high-throughput satellite communication services, commercial satellite imagery based services, SatCom in commercial aviation usage and augmented satellite based navigation are some of the crucial reasons expected to drive the market.

Among geography, Asia Pacific region is expected to hold the highest CAGR during the forecast period. Moreover, China and India are estimated to be the largest contributors, followed by Japan and South Korea. Space exploration missions by space agencies are increasing recently in Asia Pacific region such as Indian Space and Research Organization (ISRO) and China National Space Administration (CNSA), the satellite antenna market has witnessed significant market growth.

Some of the key players in Global Satellite Antenna market include Airbus Defence and Space, Space Star Aerospace Technology Applications Co., Ltd., Harris Corporation, Gilat Satellite Networks, Mitsubishi Electric Corporation, Macdonald, Dettwiler and Associates Ltd., General Dynamics Corporation, Cobham PLC, Honeywell International

Inc. and Elite Antennas Ltd.

Frequency Bands Covered:

VHF & UHF Band

X Band

S & L Band

C Band

K/KU/KA Band

Other Frequency Bands

Antenna Types Covered:

Iron Antenna with Mold Stamping

Horn Antenna

Parabolic Reflector Antenna

Fiberglass Reinforced Plastic Antenna

Flat Panel Antenna

Other Antennas

Components Covered:

Feed Networks

Low Noise Block (LNB) Converters

Reflectors

Feed Horns

Other Components

Platforms Covered:

Airborne

Land

Maritime

Space

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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