

Rotary Uninterruptible Power Supply (UPS) - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Rotary Uninterruptible Power Supply (UPS) Market is accounted for \$0.65 billion in 2020 and is expected to reach \$1.19 billion by 2028 growing at a CAGR of 7.9% during the forecast period. Some of the key factors propelling the market growth include the growing need for zero downtime power supply solutions for critical power applications, the advantages of rotary UPS such as high efficiency, fewer space requirements, low lifetime costs, and increasing data center investments. However, declining battery costs and improved battery energy density is anticipated to hinder the growth of the market.

An uninterrupted power supply (UPS) is a high-quality electricity grid that provides high quality electric power without interruption. Rotary uninterruptible power supply devices (RUPS) integrate the functionality of a battery-powered or flywheel-powered UPS and a diesel generator. When mains electricity supply is within specification, an electrical generator with a mass functions as motor to store kinetic energy in an electro-mechanical flywheel. In combination with a reactor or choke coil, the electrical generator also works as active filter for all sorts of power quality problems, such as harmonics, RFI, and frequency variations. The power supply of the main is connected to the UPS input and the output to the electrical charge of the user. They provide integrated storage devices including batteries and flywheels provide power in case of a power outage.

By application, datacenters segment is expected to grow at the significant rate during the forecast period, due to the demand for data centers is continuously increasing, and the amount of energy consumed by them has also surged. This is due to the increased load of IT devices that are installed in these data centers. The continuity of power supply is critical for the effective functioning of IT loads in data centers and power outages in them are costly. Investments in large hyperscale data centers have

increased significantly to meet the increasing data demand. These drivers are expected to play a key role in the growth of the rotary UPS market for data center applications.

On the basis of geography, Europe region is expected to have considerable market growth during the forecast period, due to the growing investments in data centers. Germany, the UK, and France are among the top four destinations for data center investments in Europe. Thriving IT & telecom and pharmaceuticals sectors in Germany, and aerospace and pharmaceuticals sectors in France present the second biggest opportunity for the growth of rotary UPS in Europe.

Some of the key players in Rotary Uninterruptible Power Supply (UPS) Market include Para Systems, Inc., Emerson Electric Co., Tripp Lite., Falcon Electric, Inc., Schneider-Electric, S&C Electric Company, Active Power Solutions Ltd, General Electric, Eaton, Minuteman, Rolls Royce Holdings, Hitec Holdings, Piller Power System, IEM Power System, ABB Automotive Company, Thycon Industry Pvt Ltd, Hitzinger, and Ausonia Tools.

Power Ratings Covered:

Above 2500 kVA

2001–2500 kVA

1001–2000 kVA

Up to 1000 kVA

Products Covered:

Three-Phase Rotary Uninterruptible Power Supply

Single-Phase Rotary Uninterruptible Power Supply

Types Covered:

Hybrid

Diesel

Applications Covered:

Manufacturing Industry

Data Centers

Aerospace & Defense

Healthcare & Pharmaceuticals

Electronics & Semiconductors

Information Technology (IT) & Telecommunications

Medical

Industrial

Retail

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis, etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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