

Rodenticides - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Rodenticides Market is accounted for \$0.97 billion in 2017 and is expected to reach \$1.48 billion by 2026 growing at a CAGR of 4.8% from 2017 to 2026. Some of the key factors driving the market growth are increasing demand for pest control, growing awareness of farmers regarding crop wastage and high prevalence of pest-related diseases. Moreover, introduction of natural rodenticides is creating ample opportunities for the market growth. However, stringent regulations by governmental agencies and toxic effect on domestic animals are inhibiting the market growth.

Rodenticides are an important class of pesticides that are used to kill rodents such as rats, mice, woodchucks, squirrel, and chipmunks, damages crops, transmit diseases which cause ecological damage. The most effective way to treat rodent problems is with a combined approach of different control methods including chemical, baiting, trapping, barrier fencing, habitat modification, ultrasonic devices, repellents and biological control, integrated with land management practices.

On the basis of end user, agriculture segment acquired steady share due to growth in damage caused to grains, farm equipment and field crops. Anticoagulant rodenticides are used to control rodent pest populations in agricultural settings. By geography, Asia Pacific is anticipated to grow during forecast period attributed to unpredictable weather conditions, presence of over 3,000 pest control key players and rising disposable income in India, China, and Japan.

Some of the key players in this market include Syngenta, Liphatech, Inc., Senestech Inc., UPL Limited, Bell Laboratories Inc., Impex Europa S.L., BASF SE, Bayer AG, Rentokil Initial PLC and Neogen Corporation.

Types Covered:

Anticoagulant Rodenticides

Non-Anticoagulant Rodenticides

Metal phosphides

Hypercalcemia

Other Types

Rodents Covered:

Rats

Hamsters

Chipmunk

Mouse

Other Rodents

Forms Covered:

Block

Pellets

Granules

Spray

Other Forms

End Users Covered:

Consumer use

Urban Centers

Agricultural Fields

Household Consumers

Pest Control Companies

Warehouses

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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