

Rigless Intervention Services Market Forecasts to 2032 – Global Analysis By Well Type (Vertical Wells, Horizontal Wells and Other Well Types), Service Type, Intervention Method, Application, End User and By Geography

<https://marketpublishers.com/r/R00D9098ECFCEN.html>

Date: April 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: R00D9098ECFCEN

Abstracts

According to Statistics MRC, the Global Rigless Intervention Services Market is accounted for \$13.92 billion in 2025 and is expected to reach \$28.37 billion by 2032 growing at a CAGR of 9.2% during the forecast period. Rigless intervention services refer to offshore oil and gas well interventions performed without the use of a drilling rig. These services are designed to maintain, repair, or enhance the performance of wells with minimal downtime and cost. They use specialized equipment like wireline units, coiled tubing, and hydraulic workover systems, offering a more efficient and cost-effective alternative to traditional rig-based interventions, especially for shallow and subsea wells.

According to the International Energy Forum, yearly upstream oil and gas capital spending will need to increase by around 22% by 2030 to guarantee enough supplies because of cost inflation and rising demand.

Market Dynamics:

Driver:

Increasing demand for well maintenance

As oil and gas wells mature, the need for interventions such as cleanouts, repairs, and production optimization become essential. RIS offers a viable alternative to traditional

rig-based services, reducing downtime and operational costs. With a focus on maintaining and prolonging the life of existing wells, particularly in mature fields, the demand for rigless solutions grows, making them an essential part of the oil and gas industry's maintenance strategy. As the focus shifts to optimizing existing wells, RIS has become essential for continued operations and profitability.

Restraint:

Limited application for deepwater wells

RIS face limited application in deepwater wells due to the complex and high-pressure environments involved. Deepwater wells require specialized equipment and larger, more intricate interventions that cannot be efficiently managed with rigless technologies. The depth and pressure conditions demand more robust, rig-based solutions for effective well control, maintenance, and repairs. This limitation hampers market growth by reducing the scope of RIS in deepwater exploration, which is a key area of oil and gas production.

Opportunity:

Growing offshore and subsea activities

Offshore and subsea wells are often challenging and expensive to access with traditional drilling rigs, leading to a higher demand for rigless technologies like coiled tubing, wireline, and hydraulic workover systems. These services allow for quick interventions with minimal downtime, reducing operational costs. As the oil and gas industry continues to expand in deepwater and remote offshore fields, the reliance on RIS grows, boosting market demand and driving innovation in intervention technologies.

Threat:

Reliability issues

Reliability issues in rigless intervention services arise due to the complexity of the equipment and the challenging operating environments, such as deepwater or high-pressure wells. Inaccurate data, equipment malfunction, or failure during operations can lead to costly delays, safety risks, and production downtime. These reliability concerns hamper market growth by reducing operator confidence and limiting the adoption of RIS, particularly in high-stakes operations.

Covid-19 Impact:

The covid-19 pandemic significantly impacted the rigless intervention services market due to disruptions in global supply chains, workforce shortages, and restrictions on offshore operations. Reduced oil prices led to decreased exploration and production activities, affecting demand for RIS. However, the market showed resilience as companies adapted to remote working and implemented health protocols, enabling continued operations. As oil prices recovered, the demand for cost-effective solutions like RIS grew, with a focus on maintenance of existing wells rather than new drilling, driving the market's recovery post-pandemic.

The onshore segment is expected to be the largest during the forecast period

The onshore segment is expected to account for the largest market share during the forecast period. In onshore applications, RIS are increasingly used to maintain and enhance the productivity of aging oil and gas wells. RIS offers a cost-effective alternative to traditional rig-based interventions, providing services such as wellbore cleanouts, hydraulic workovers, and production optimization without the need for a full drilling rig. Rigless interventions can extend the life of wells, improve recovery rates, and reduce downtime, making them a preferred solution for onshore oil and gas operations.

The oil & gas companies segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the oil & gas companies segment is predicted to witness the highest growth rate. Oil and gas companies utilize RIS to perform well maintenance, repair, and optimization operations without the need for traditional drilling rigs. This application is cost-effective and enhances operational efficiency by enabling quick interventions with minimal downtime. By using RIS, companies can extend the lifespan of wells, reduce operational costs, and maintain consistent production levels.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to increasing offshore oil and gas activities, especially in countries like China, India, and Southeast Asia. The region's aging oil fields and the need for cost-effective maintenance solutions drive demand for RIS. Technological advancements in rigless

equipment, along with growing environmental and safety concerns, further boost market adoption. Moreover, the region's shift towards enhancing existing wells rather than new drilling has led to greater reliance on RIS, making it a key component in the region's energy sector.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR due to the region's mature oil fields, especially in the U.S. and Canada. With the increasing focus on maintaining and enhancing existing wells rather than drilling new ones, RIS offer a cost-effective solution. Technological advancements and the need for operational efficiency drive market growth. The region also benefits from a strong oil and gas industry infrastructure, which supports the widespread adoption of rigless intervention techniques.

Key players in the market

Some of the key players in Rigless Intervention Services Market include Schlumberger Ltd., Halliburton Company, Baker Hughes Company, Expro Group Holdings N.V., Gulf Intervention Services DMCC, Aker Solutions ASA, Helix Energy Solutions Group Inc., Acteon Group Ltd., Oceaneering International Inc., EFC Group Ltd., Weatherford International Plc, Odfjell Technology Ltd., Sapura Energy Bhd, Abu Dhabi National Oil Co., Vietnam Oil and Gas Group, Qatar Navigation QPSC, Hunting Plc, NOV Inc., Destini Bhd and Attollo Limited.

Key Developments:

In March 2013, EFC Group developed and delivered innovative Rigless Intervention System, known as the Mastiff RIS, to Baker Hughes. Designed for wellbore tubular extraction during well abandonment and conductor pre-installation, it provides an alternative to traditional rig-based operations, reducing costs and improving safety.

Well Types Covered:

Vertical Wells

Horizontal Wells

Other Well Types

Service Types Covered:

- Coiled Tubing Services
- Pumping & Stimulation Services
- Wireline Services
- Hydraulic Workover Services
- Fishing Services
- Other Service Types

Intervention Methods Covered:

- Light Well Intervention (LWI)
- Medium Well Intervention
- Heavy Well Intervention

Applications Covered:

- Onshore
- Offshore

End Users Covered:

- Oil & Gas Companies
- Oilfield Service Providers

Government & Regulatory Bodies

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments

- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL RIGLESS INTERVENTION SERVICES MARKET, BY WELL TYPE

- 5.1 Introduction
- 5.2 Vertical Wells
- 5.3 Horizontal Wells
- 5.4 Other Well Types

6 GLOBAL RIGLESS INTERVENTION SERVICES MARKET, BY SERVICE TYPE

- 6.1 Introduction
- 6.2 Coiled Tubing Services
- 6.3 Pumping & Stimulation Services
- 6.4 Wireline Services
- 6.5 Hydraulic Workover Services
- 6.6 Fishing Services
- 6.7 Other Service Types

7 GLOBAL RIGLESS INTERVENTION SERVICES MARKET, BY INTERVENTION METHOD

- 7.1 Introduction
- 7.2 Light Well Intervention (LWI)
- 7.3 Medium Well Intervention
- 7.4 Heavy Well Intervention

8 GLOBAL RIGLESS INTERVENTION SERVICES MARKET, BY APPLICATION

- 8.1 Introduction
- 8.2 Onshore
- 8.3 Offshore
 - 8.3.1 Shallow Water
 - 8.3.2 Deepwater
 - 8.3.3 Ultra-Deepwater

9 GLOBAL RIGLESS INTERVENTION SERVICES MARKET, BY END USER

- 9.1 Introduction
- 9.2 Oil & Gas Companies
- 9.3 Oilfield Service Providers

9.4 Government & Regulatory Bodies

9.5 Other End Users

10 GLOBAL RIGLESS INTERVENTION SERVICES MARKET, BY GEOGRAPHY

10.1 Introduction

10.2 North America

10.2.1 US

10.2.2 Canada

10.2.3 Mexico

10.3 Europe

10.3.1 Germany

10.3.2 UK

10.3.3 Italy

10.3.4 France

10.3.5 Spain

10.3.10 Rest of Europe

10.4 Asia Pacific

10.4.1 Japan

10.4.2 China

10.4.3 India

10.4.4 Australia

10.4.5 New Zealand

10.4.10 South Korea

10.4.7 Rest of Asia Pacific

10.5 South America

10.5.1 Argentina

10.5.2 Brazil

10.5.3 Chile

10.5.4 Rest of South America

10.6 Middle East & Africa

10.6.1 Saudi Arabia

10.6.2 UAE

10.6.3 Qatar

10.6.4 South Africa

10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 Schlumberger Ltd.
- 12.2 Halliburton Company
- 12.3 Baker Hughes Company
- 12.4 Expro Group Holdings N.V.
- 12.5 Gulf Intervention Services DMCC
- 12.6 Aker Solutions ASA
- 12.7 Helix Energy Solutions Group Inc.
- 12.8 Acteon Group Ltd.
- 12.9 Oceaneering International Inc.
- 12.10 EFC Group Ltd.
- 12.11 Weatherford International Plc
- 12.12 Odfjell Technology Ltd.
- 12.13 Sapura Energy Bhd
- 12.14 Abu Dhabi National Oil Co.
- 12.15 Vietnam Oil and Gas Group
- 12.16 Qatar Navigation QPSC
- 12.17 Hunting Plc
- 12.18 NOV Inc.
- 12.19 Destini Bhd
- 12.20 Attollo Limited

List Of Tables

LIST OF TABLES

Table 1 Global Rigless Intervention Services Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Rigless Intervention Services Market Outlook, By Well Type (2024-2032) (\$MN)

Table 3 Global Rigless Intervention Services Market Outlook, By Vertical Wells (2024-2032) (\$MN)

Table 4 Global Rigless Intervention Services Market Outlook, By Horizontal Wells (2024-2032) (\$MN)

Table 5 Global Rigless Intervention Services Market Outlook, By Other Well Types (2024-2032) (\$MN)

Table 6 Global Rigless Intervention Services Market Outlook, By Service Type (2024-2032) (\$MN)

Table 7 Global Rigless Intervention Services Market Outlook, By Coiled Tubing Services (2024-2032) (\$MN)

Table 8 Global Rigless Intervention Services Market Outlook, By Pumping & Stimulation Services (2024-2032) (\$MN)

Table 9 Global Rigless Intervention Services Market Outlook, By Wireline Services (2024-2032) (\$MN)

Table 10 Global Rigless Intervention Services Market Outlook, By Hydraulic Workover Services (2024-2032) (\$MN)

Table 11 Global Rigless Intervention Services Market Outlook, By Fishing Services (2024-2032) (\$MN)

Table 12 Global Rigless Intervention Services Market Outlook, By Other Service Types (2024-2032) (\$MN)

Table 13 Global Rigless Intervention Services Market Outlook, By Intervention Method (2024-2032) (\$MN)

Table 14 Global Rigless Intervention Services Market Outlook, By Light Well Intervention (LWI) (2024-2032) (\$MN)

Table 15 Global Rigless Intervention Services Market Outlook, By Medium Well Intervention (2024-2032) (\$MN)

Table 16 Global Rigless Intervention Services Market Outlook, By Heavy Well Intervention (2024-2032) (\$MN)

Table 17 Global Rigless Intervention Services Market Outlook, By Application (2024-2032) (\$MN)

Table 18 Global Rigless Intervention Services Market Outlook, By Onshore (2024-2032)

(\$MN)

Table 19 Global Rigless Intervention Services Market Outlook, By Offshore (2024-2032)

(\$MN)

Table 20 Global Rigless Intervention Services Market Outlook, By Shallow Water (2024-2032) (\$MN)

Table 21 Global Rigless Intervention Services Market Outlook, By Deepwater (2024-2032) (\$MN)

Table 22 Global Rigless Intervention Services Market Outlook, By Ultra-Deepwater (2024-2032) (\$MN)

Table 23 Global Rigless Intervention Services Market Outlook, By End User (2024-2032) (\$MN)

Table 24 Global Rigless Intervention Services Market Outlook, By Oil & Gas Companies (2024-2032) (\$MN)

Table 25 Global Rigless Intervention Services Market Outlook, By Oilfield Service Providers (2024-2032) (\$MN)

Table 26 Global Rigless Intervention Services Market Outlook, By Government & Regulatory Bodies (2024-2032) (\$MN)

Table 27 Global Rigless Intervention Services Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

I would like to order

Product name: Rigless Intervention Services Market Forecasts to 2032 – Global Analysis By Well Type (Vertical Wells, Horizontal Wells and Other Well Types), Service Type, Intervention Method, Application, End User and By Geography

Product link: <https://marketpublishers.com/r/R00D9098ECFCEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R00D9098ECFCEN.html>