

Rigid Industrial Packaging Market Forecasts to 2034 – Global Analysis By Product Type (Drums, Intermediate Bulk Containers (IBCs), Pails, Jerry Cans, Bulk Boxes, Crates & Totes, and Industrial Containers), Material, Capacity, Distribution Channel, End User and By Geography

<https://marketpublishers.com/r/R1CA9048B6C2EN.html>

Date: August 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: R1CA9048B6C2EN

Abstracts

According to Statistics MRC, the Global Rigid Industrial Packaging Market is accounted for \$42.7 billion in 2026 and is expected to reach \$61.8 billion by 2034, growing at a CAGR of 4.7% during the forecast period. Rigid Industrial Packaging refers to the comprehensive range of durable, heavy-duty packaging solutions designed for the safe storage, handling, and transportation of industrial products including chemicals, petrochemicals, oils, food ingredients, and pharmaceutical materials. These solutions encompass drums, intermediate bulk containers (IBCs), pails, jerry cans, bulk boxes, crates, totes, and industrial containers manufactured from plastic, metal, fiber/paperboard, wood, and composite materials across various capacities. This technology helps manufacturers, logistics providers, and industrial end users ensure product integrity, regulatory compliance, and supply chain efficiency.

Market Dynamics:

Driver:

Growing industrial production and chemical sector expansion

The expanding industrial production and chemical sector growth serves as a primary driver for the Rigid Industrial Packaging market. Increasing manufacturing activity

across chemicals, petrochemicals, lubricants, and food processing industries creates sustained demand for heavy-duty packaging solutions. The globalization of supply chains and growth in international trade drive demand for reliable industrial packaging. As industrial production continues to expand globally, the demand for rigid industrial packaging continues to grow significantly.

Restraint:

High raw material costs and supply chain volatility

The significant raw material costs and supply chain volatility pose restraints to the Rigid Industrial Packaging market. Rigid packaging production requires substantial quantities of plastic resins, steel, and other raw materials, making costs sensitive to fluctuations in commodity prices and energy costs. Supply chain disruptions affect raw material availability and pricing. These cost and supply constraints can impact profitability and market growth.

Opportunity:

Development of sustainable and recyclable packaging solutions

The development of sustainable and recyclable packaging solutions presents significant opportunities for the Rigid Industrial Packaging market. Innovations in recyclable and reusable packaging address environmental concerns while maintaining performance requirements. Lightweighting reduces material consumption and transportation costs. The development of closed-loop packaging systems supports circular economy initiatives. As sustainability becomes a competitive differentiator, the demand for eco-friendly rigid packaging continues to grow, creating opportunities for manufacturers offering sustainable solutions.

Threat:

Competition from flexible and alternative packaging solutions

Competition from flexible and alternative packaging solutions poses significant threats to the Rigid Industrial Packaging market. Flexible intermediate bulk containers, bulk bags, and other alternatives compete for market share in various applications. The availability of lower-cost and more space-efficient alternatives can pressure rigid packaging adoption. This competitive dynamic can limit market growth in certain

segments.

Covid-19 Impact:

The COVID-19 pandemic significantly impacted the Rigid Industrial Packaging market through disruptions in industrial production, supply chain interruptions, and changing demand patterns. The crisis affected chemical, automotive, and manufacturing sectors, reducing packaging demand in some segments. However, packaging for essential goods, pharmaceuticals, and food ingredients maintained demand. Supply chain disruptions affected raw material availability and production capacity. The pandemic highlighted the importance of reliable packaging supply chains for industrial production and essential goods delivery.

The drums segment is expected to be the largest during the forecast period

The drums segment is expected to account for the largest market share during the forecast period, driven by the widespread use of drums for transporting and storing liquids, chemicals, oils, and industrial materials. Drums provide durable, standardized packaging for a wide range of industrial applications. The established infrastructure for drum filling, handling, and transportation supports continued dominance. As industrial production and chemical transportation continue to grow, drums remain the primary packaging choice for many industrial applications.

The intermediate bulk containers segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the intermediate bulk containers segment is predicted to witness the highest growth rate, due to the increasing demand for efficient, reusable, and cost-effective bulk packaging solutions for liquids and granular materials. IBCs offer higher capacity than drums with reduced handling costs and improved space utilization. The growing focus on supply chain efficiency and reusable packaging drives adoption. As manufacturers seek to optimize logistics and reduce packaging waste, IBCs continue to gain market share.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share, driven by rapid industrialization, expanding chemical and manufacturing sectors, and growing production across major economies. The region's position as a

manufacturing hub for chemicals, petrochemicals, and industrial goods creates substantial demand for rigid industrial packaging. Significant investment in manufacturing capacity and the focus on supply chain efficiency contribute to market leadership. Additionally, the large population and growing industrial production drive packaging demand.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, fueled by rapid industrial growth, expanding chemical production, and increasing manufacturing activity across major economies. Countries such as China, India, and Southeast Asian nations are witnessing significant growth in industrial packaging demand. The rise of chemical and petrochemical production, along with food processing and pharmaceutical manufacturing, drives rigid packaging adoption. Government initiatives promoting manufacturing and industrial development further contribute to regional market expansion.

Key players in the market

Some of the key players in the Rigid Industrial Packaging Market include Greif Inc., Mauser Packaging Solutions, SCH?TZ GmbH & Co. KGaA, Time Technoplast Ltd., Snyder Industries LLC, Myers Container LLC, THIELMANN AG, Hoover CS, Cleveland Steel Container Corporation, Sicagen India Limited, Great Western Containers Inc., Industrial Container Services (ICS), Peninsula Drums CC, Schutz Container Systems Inc., and Automationstechnik GmbH.

Key Developments:

In June 2026, Greif announced a major expansion of its rigid industrial packaging production capacity to meet growing demand from chemical and petrochemical customers. The expansion includes new drum and IBC manufacturing capabilities.

In May 2026, Mauser Packaging Solutions introduced a new line of sustainable rigid packaging featuring recycled content and enhanced recyclability for industrial applications.

Product Types Covered:

Drums

Intermediate Bulk Containers (IBCs)

Pails

Jerry Cans

Bulk Boxes

Crates & Totes

Industrial Containers

Materials Covered:

Plastic

Metal

Fiber/Paperboard

Wood

Composite Materials

Capacities Covered:

Up to 20 Liters

21–100 Liters

101–250 Liters

251–500 Liters

Above 500 Liters

Distribution Channels Covered:

Direct Sales

Distributors & Dealers

Industrial Packaging Integrators

End Users Covered:

Chemicals

Petrochemicals & Lubricants

Oil & Gas

Food & Beverages

Pharmaceuticals

Agriculture

Paints, Inks & Coatings

Building & Construction

Automotive

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL RIGID INDUSTRIAL PACKAGING MARKET, BY PRODUCT TYPE

- 5.1 Drums
- 5.2 Intermediate Bulk Containers (IBCs)
- 5.3 Pails
- 5.4 Jerry Cans
- 5.5 Bulk Boxes
- 5.6 Crates & Totes
- 5.7 Industrial Containers

6 GLOBAL RIGID INDUSTRIAL PACKAGING MARKET, BY MATERIAL

- 6.1 Plastic
- 6.2 Metal
- 6.3 Fiber/Paperboard
- 6.4 Wood
- 6.5 Composite Materials

7 GLOBAL RIGID INDUSTRIAL PACKAGING MARKET, BY CAPACITY

- 7.1 Up to 20 Liters
- 7.2 21–100 Liters
- 7.3 101–250 Liters
- 7.4 251–500 Liters
- 7.5 Above 500 Liters

8 GLOBAL RIGID INDUSTRIAL PACKAGING MARKET, BY DISTRIBUTION CHANNEL

- 8.1 Direct Sales
- 8.2 Distributors & Dealers
- 8.3 Industrial Packaging Integrators

9 GLOBAL RIGID INDUSTRIAL PACKAGING MARKET, BY END USER

- 9.1 Chemicals
- 9.2 Petrochemicals & Lubricants
- 9.3 Oil & Gas
- 9.4 Food & Beverages
- 9.5 Pharmaceuticals
- 9.6 Agriculture
- 9.7 Paints, Inks & Coatings
- 9.8 Building & Construction
- 9.9 Automotive

10 GLOBAL RIGID INDUSTRIAL PACKAGING MARKET, BY GEOGRAPHY

- 10.1 North America
 - 10.1.1 United States
 - 10.1.2 Canada
 - 10.1.3 Mexico
- 10.2 Europe
 - 10.2.1 United Kingdom
 - 10.2.2 Germany
 - 10.2.3 France
 - 10.2.4 Italy
 - 10.2.5 Spain
 - 10.2.6 Netherlands
 - 10.2.7 Belgium
 - 10.2.8 Sweden
 - 10.2.9 Switzerland
 - 10.2.10 Poland
 - 10.2.11 Rest of Europe
- 10.3 Asia Pacific
 - 10.3.1 China
 - 10.3.2 Japan
 - 10.3.3 India
 - 10.3.4 South Korea
 - 10.3.5 Australia
 - 10.3.6 Indonesia
 - 10.3.7 Thailand
 - 10.3.8 Malaysia
 - 10.3.9 Singapore
 - 10.3.10 Vietnam

- 10.3.11 Rest of Asia Pacific
- 10.4 South America
 - 10.4.1 Brazil
 - 10.4.2 Argentina
 - 10.4.3 Colombia
 - 10.4.4 Chile
 - 10.4.5 Peru
 - 10.4.6 Rest of South America
- 10.5 Rest of the World (RoW)
 - 10.5.1 Middle East
 - 10.5.1.1 Saudi Arabia
 - 10.5.1.2 United Arab Emirates
 - 10.5.1.3 Qatar
 - 10.5.1.4 Israel
 - 10.5.1.5 Rest of Middle East
 - 10.5.2 Africa
 - 10.5.2.1 South Africa
 - 10.5.2.2 Egypt
 - 10.5.2.3 Morocco
 - 10.5.2.4 Rest of Africa

11 STRATEGIC MARKET INTELLIGENCE

- 11.1 Industry Value Network and Supply Chain Assessment
- 11.2 White-Space and Opportunity Mapping
- 11.3 Product Evolution and Market Life Cycle Analysis
- 11.4 Channel, Distributor, and Go-to-Market Assessment

12 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 12.1 Mergers and Acquisitions
- 12.2 Partnerships, Alliances, and Joint Ventures
- 12.3 New Product Launches and Certifications
- 12.4 Capacity Expansion and Investments
- 12.5 Other Strategic Initiatives

13 COMPANY PROFILES

- 13.1 Greif, Inc.

- 13.2 Mauser Packaging Solutions
- 13.3 SCH?TZ GmbH & Co. KGaA
- 13.4 Time Technoplast Ltd.
- 13.5 Snyder Industries, LLC
- 13.6 Myers Container LLC
- 13.7 THIELMANN AG
- 13.8 Hoover CS
- 13.9 Cleveland Steel Container Corporation
- 13.10 Sicagen India Limited
- 13.11 Great Western Containers Inc.
- 13.12 Industrial Container Services (ICS)
- 13.13 Peninsula Drums CC
- 13.14 Schutz Container Systems, Inc.
- 13.15 Automationstechnik GmbH

List Of Tables

LIST OF TABLES

Table 1 Global Rigid Industrial Packaging Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Rigid Industrial Packaging Market Outlook, By Product Type (2023-2034) (\$MN)

Table 3 Global Rigid Industrial Packaging Market Outlook, By Drums (2023-2034) (\$MN)

Table 4 Global Rigid Industrial Packaging Market Outlook, By Intermediate Bulk Containers (IBCs) (2023-2034) (\$MN)

Table 5 Global Rigid Industrial Packaging Market Outlook, By Pails (2023-2034) (\$MN)

Table 6 Global Rigid Industrial Packaging Market Outlook, By Jerry Cans (2023-2034) (\$MN)

Table 7 Global Rigid Industrial Packaging Market Outlook, By Bulk Boxes (2023-2034) (\$MN)

Table 8 Global Rigid Industrial Packaging Market Outlook, By Crates & Totes (2023-2034) (\$MN)

Table 9 Global Rigid Industrial Packaging Market Outlook, By Industrial Containers (2023-2034) (\$MN)

Table 10 Global Rigid Industrial Packaging Market Outlook, By Material (2023-2034) (\$MN)

Table 11 Global Rigid Industrial Packaging Market Outlook, By Plastic (2023-2034) (\$MN)

Table 12 Global Rigid Industrial Packaging Market Outlook, By Metal (2023-2034) (\$MN)

Table 13 Global Rigid Industrial Packaging Market Outlook, By Fiber/Paperboard (2023-2034) (\$MN)

Table 14 Global Rigid Industrial Packaging Market Outlook, By Wood (2023-2034) (\$MN)

Table 15 Global Rigid Industrial Packaging Market Outlook, By Composite Materials (2023-2034) (\$MN)

Table 16 Global Rigid Industrial Packaging Market Outlook, By Capacity (2023-2034) (\$MN)

Table 17 Global Rigid Industrial Packaging Market Outlook, By Up to 20 Liters (2023-2034) (\$MN)

Table 18 Global Rigid Industrial Packaging Market Outlook, By 21–100 Liters (2023-2034) (\$MN)

Table 19 Global Rigid Industrial Packaging Market Outlook, By 101–250 Liters
(2023-2034) (\$MN)

Table 20 Global Rigid Industrial Packaging Market Outlook, By 251–500 Liters
(2023-2034) (\$MN)

Table 21 Global Rigid Industrial Packaging Market Outlook, By Above 500 Liters
(2023-2034) (\$MN)

Table 22 Global Rigid Industrial Packaging Market Outlook, By Distribution Channel
(2023-2034) (\$MN)

Table 23 Global Rigid Industrial Packaging Market Outlook, By Direct Sales
(2023-2034) (\$MN)

Table 24 Global Rigid Industrial Packaging Market Outlook, By Distributors & Dealers
(2023-2034) (\$MN)

Table 25 Global Rigid Industrial Packaging Market Outlook, By Industrial Packaging
Integrators (2023-2034) (\$MN)

Table 26 Global Rigid Industrial Packaging Market Outlook, By End User (2023-2034)
(\$MN)

Table 27 Global Rigid Industrial Packaging Market Outlook, By Chemicals (2023-2034)
(\$MN)

Table 28 Global Rigid Industrial Packaging Market Outlook, By Petrochemicals &
Lubricants (2023-2034) (\$MN)

Table 29 Global Rigid Industrial Packaging Market Outlook, By Oil & Gas (2023-2034)
(\$MN)

Table 30 Global Rigid Industrial Packaging Market Outlook, By Food & Beverages
(2023-2034) (\$MN)

Table 31 Global Rigid Industrial Packaging Market Outlook, By Pharmaceuticals
(2023-2034) (\$MN)

Table 32 Global Rigid Industrial Packaging Market Outlook, By Agriculture (2023-2034)
(\$MN)

Table 33 Global Rigid Industrial Packaging Market Outlook, By Paints, Inks & Coatings
(2023-2034) (\$MN)

Table 34 Global Rigid Industrial Packaging Market Outlook, By Building & Construction
(2023-2034) (\$MN)

Table 35 Global Rigid Industrial Packaging Market Outlook, By Automotive (2023-2034)
(\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World
(RoW) are also represented in the same manner as above.

I would like to order

Product name: Rigid Industrial Packaging Market Forecasts to 2034 – Global Analysis By Product Type (Drums, Intermediate Bulk Containers (IBCs), Pails, Jerry Cans, Bulk Boxes, Crates & Totes, and Industrial Containers), Material, Capacity, Distribution Channel, End User and By Geography

Product link: <https://marketpublishers.com/r/R1CA9048B6C2EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R1CA9048B6C2EN.html>