

Rigid Bulk Packaging - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Rigid Bulk Packaging Market is growing at a CAGR of 6.1% during the forecast period. Some of the factors favouring the market growth are emergence of sustainable and recycling packaging materials, steady growth in construction activity and increased demand for food and packaging transport materials across the globe. Moreover the growths of the sustainability buoyed by legislations across various countries are considered as the major opportunities in the market during the forecast period. However, stringent packaging regulations lay down by the government regulatory authority and growing competition from flexible packaging is also anticipated to hamper the growth of rigid bulk packaging market.

Packaging has become a vital part of any product's lifecycle predominantly because the packaging protects and preserves a product from any kind of harm such as leakage, contamination, damage, etc. during the course of transit, consumption and storage. Achieving highest degree of product safety at every stage of product lifecycle is considered to be one of the major concerns of sensitive products manufactures. Moreover, sensitive products require rigid packaging. Rigid bulk packaging is primarily used for packaging perishable goods such as food & beverages items, pharmaceutical products and chemicals. The basic purpose of rigid bulk packaging is to protect these goods from the point of manufacturing to the point of distribution. Rigid bulk packaging is generally done with rigid plastics, steel and paper.

Depending on the product, drums segment fuels the market, due to the increasing demand for drums gradually stabilizes; their popularity is expected to continue owing to their low cost, easy portability, and multiple uses. Moreover, drums are available in a range of options including open-top drums, narrow-mouth drums, wide-mouth drums, and welded top drums, which will propel this segment's growth prospects. Based on the

end user, industrial segment is dominating the market during the forecast period owing to the ease in transportation and storage employing these solutions, coupled with the increased import and export of chemicals and oil & gas across various regions.

By geography, Asia Pacific is leading the market which is contributing the most to the rigid bulk packaging market. It is expected that the growing movers and packers industry in India and China will further fuel the growth of rigid bulk packaging market in this region.

Some of the key players in the rigid bulk packaging market include Sonoco Products Company, West-Rock, Greif Inc., Mondi PLC, Packaging Corporation of America, Bemis Company Inc., Nefab AB, The Cary Company, Berry Global, Rock-Tenn, Brambles, Taihua Group, Hoover Container Solutions, Cleveland Steel Container, Berenfield Containers, SCHÜTZ GmbH & Co. KGaA, Chem-Tainer, Corr-Pak Corporation, International Paper and Bway Corporation.

Types Covered:

Plastic Totes

Plastic Crates

Materials Covered:

Plastic

Metal

Wood & Panels

Paper Boards

Other Materials

Products Covered:

Bulk Boxes

Pails

Rigid intermediate containers (RIBCs)

Drums

Material handling containers

Industrial Bulk Containers

Other Products

End Users Covered:

Food

Detergent & Cleaner

Industrial

Agricultural

Paint & Coating

Beverage

Pharmaceutical and Chemical

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements.

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