

Renal Dialysis Equipment - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Renal Dialysis Equipment Market was valued at \$14.5 billion in 2015 and is projected to reach \$22.8 billion by 2022 at a Compound Annual Growth Rate of 6.7%. Growing aged population, a rising prevalence of diabetes and hypertension, End-Stage Renal Disease (ESRD) and lack of kidney donors for transplantation are some of the key factors contributing for the market growth. Furthermore, market has witnessed perceptible growth over the last five years owing to continued efforts made by governments to offer enhanced healthcare for people suffering from renal failure.

However, lack of awareness about kidney disease and reimbursement issues in dialysis centers act as major constraints for this market. Peritoneal Dialysis (PD) has gained traction across various countries and now accounts for more than 10% of the dialysis procedures worldwide. By geography, North America and Europe are the largest markets owing to improved healthcare facilities and high frequency of kidney diseases in this region. However, Asia pacific is anticipated to grow at a faster pace due to growing investments in R&D coupled with increasing funding by government. India and China are projected to be the fastest-growing countries for kidney dialysis equipment market in Asia.

Some of the key players in the market include Baxter International Inc., Nipr

Corporation, Nikkiso, B. Braun Melsungen, Fresenius Medical Care Ag & Co., Asahi Kasei Corporation, Gambro, Allmed Medical, Bellc

Societa Unipersonale, Fresenius Medical Care, Davita, Medivators, NXSTAGE Medical, Toray Industries and Rockwell Medical.

Products Covered:

Peritoneal Dialysis Solutions

Intermittent Peritoneal Dialysis

Continuous Cycling Peritoneal Dialysis (CCPD)

Continuous Ambulatory Peritoneal Dialysis (CAPD)

Hemodialysis Machines

Blood Access Device Dialysate

Dialyzers (Artificial Kidney)

Hemodialysis Machines

Dialysis Accessories

Dialyzers

AV Fistula Needles

Dialysis Catheters

Blood Tubing Sets

Continuous Renal Replacement Therapy (CRRT) Machines

Continuous Venovenous Hemodiafiltration (CVVHDF)

Continuous Venovenous Hemofiltration (CVVH)

Continuous Venovenous Hemodialysis (CVVHD)

Slow, Continuous Ultrafiltration

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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