

Refinish Paint - Global Market Outlook (2017-2026)

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Abstracts

According to Stratistics MRC, the Global Refinish Paint Market is accounted for \$6.95 billion in 2017 and is expected to reach \$12.36 billion by 2026 growing at a CAGR of 6.6% during the forecast period. Rise in vehicle usage globally, increasing income of the middle-class population and the tendency of car owners to fix their vehicle post-collision are some of the key factors propelling the market growth. However, instability in raw material costs and lack of skilled professionals are hindering the growth of the market. Rising implementation of development strategies by key manufactures provides ample of opportunities for the market growth.

By Resin, Polyurethane resins are extensively used in clear coat and basecoat. The increase in this segment is backed by its preference in clear coat and basecoat layers due to its outstanding mechanical resistance, corrosion and weather. It helps in create the automotive coatings with superior shine and outstanding finish. In addition, it also offers superior strength, as a result, lowering maintenance requirements significantly.

By Technology, Solvent borne coating is a liquid protecting layer that is mainly consists of organic compounds and useful to a material's surface to stop corrosion. These are cleaned up with other solvents and have tremendous block resistance. It offers advanced gloss level and splendid adhesion when contrast to other technologies. It has less influence on climate conditions such as temperature and moisture.

By Geography, North America is anticipated to dominate the market share due to the high disposable incomes and tendency of car owners to fix their vehicle post-collision are amongst the key factors influencing the growth of the market in North America. Asia Pacific is the highest growing market during the forecast period. Emerging economies such as India, China and various Southeast Asian countries are attracting numerous global vendors to start their manufacturing base in Asia-Pacific.



Some of the key players in Refinish Paint market include BASF SE, Axalta Coating Systems, 3M, PPG Industries, Inc., Nippon Paint Holdings Co., Ltd, Akzo Nobel N.V., Donglai Coating Technology Co., Ltd, Kansai Paint Co., Ltd., Sherwin-Williams, Noroo Paint & Coatings, Cresta Paint Industries, Samhwa Paints Industrial, Kapci Coatings, The Valspar Corporation and Novol.

Layers Covered:		
	Basecoat	
	Sealer	
	Clearcoat	
	Primer & Filler	
	Activator/Hardners	
	Other Layers	
Technologies Covered:		
	Waterborne Coating	
	Powder Coating	
	Solventborne Coating	
	Other Technologies	
Resins Covered:		
	Epoxy Resin	
	Acrylic Resin	
	Polyurethane Resin	

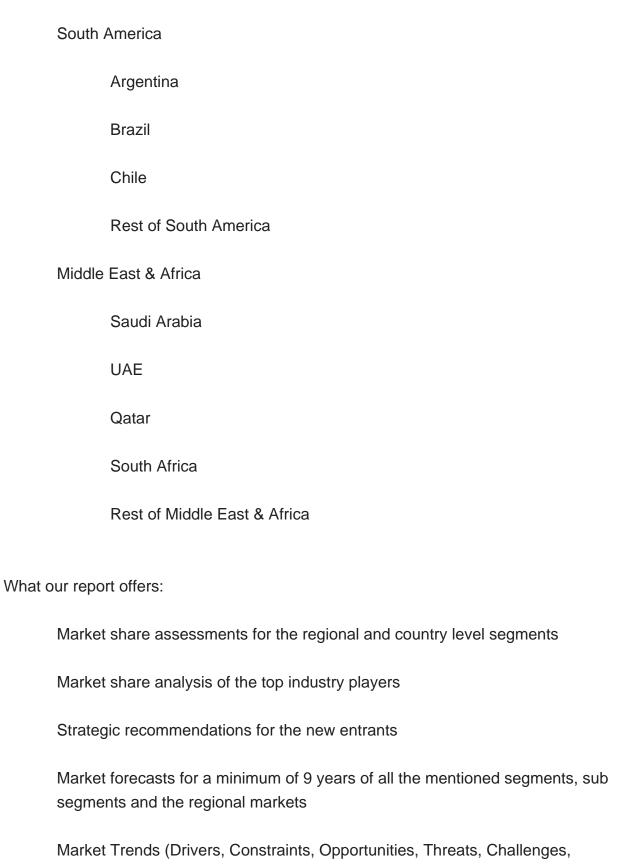


	Nitrocellulose		
	Alkyd		
	Other Resins		
Vehicl	Vehicle Types Covered:		
	Buses		
	Trucks		
	Passenger Cars		
	LCV		
	Two-Wheelers		
	Other Vehicle Types		
Condu	Conductors Covered:		
	Aluminium		
	Copper		
Vehicl	e Ages Covered:		
	5 years		
	5-10 years		
	10 years		



Regions Covered: North America US Canada Mexico Europe Germany France Italy UK Spain Rest of Europe Asia Pacific Japan China India Australia New Zealand South Korea Rest of Asia Pacific





Strategic recommendations in key business segments based on the market

Refinish Paint - Global Market Outlook (2017-2026)

Investment Opportunities, and recommendations)



estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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