

# **Recycled Textile Market Forecasts to 2032 – Global Analysis By Type (Recycled Cotton, Recycled Wool, Recycled Silk and Other Types), Process (Mechanical Recycling, Thermal Recycling and Chemical Recycling), Distribution Channel, End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Recycled Textile Market is accounted for \$6.2 billion in 2025 and is expected to reach \$10.6 billion by 2032 growing at a CAGR of 7.8% during the forecast period. Recycled textiles are materials derived from used clothing, fabric scraps, or post-industrial waste that are reprocessed to create new textile products. This process involves collecting, sorting, and mechanically or chemically transforming fibers to reduce environmental impact and conserve resources. Recycled textiles help divert waste from landfills, lower water and energy consumption, and reduce reliance on virgin fibers like cotton or polyester. They play a vital role in promoting circular fashion and sustainable manufacturing practices. Innovations in recycling technologies now enable higher-quality outputs, making recycled textiles suitable for apparel, home furnishings, and industrial applications while supporting eco-conscious consumer choices.

Market Dynamics:

Driver:

Growing Environmental Awareness

Growing environmental awareness is a powerful catalyst driving the recycled textile

market forward. As consumers become increasingly conscious of the ecological footprint of fast fashion, demand for sustainable and eco-friendly alternatives surges. Governments and industries are responding with green policies and circular economy initiatives, further propelling market growth. Brands are embracing recycled textiles to align with public sentiment and reduce waste. This collective shift toward responsible consumption fosters innovation, investment, and adoption of recycled materials across the global textile value chain.

Restraint:

#### Lack of Standardization in Recycling Processes

The absence of standardization in recycling methods has a substantial impact on the growth of the recycled textile business. Inconsistent classification, sorting, and processing techniques result in subpar outputs, decreased productivity, and difficulties expanding operations. The industry's long-term sustainability and profitability are hampered by this dispersion between geographies and facilities, which also erode investor confidence and restrict the incorporation of recycled textiles into mainstream supply chains. Ultimately, this slows market acceptance.

Opportunity:

#### Rising Textile Waste Generation Globally

The rising generation of textile waste globally is acting as a strong catalyst for the growth of the recycled textile market. With landfills burdened and environmental concerns mounting, industries and consumers alike are turning towards sustainable alternatives. This surge in waste is not just a crisis—it's a call to innovate. It fuels demand for recycling technologies, encourages circular fashion practices, and attracts investments in textile recovery infrastructure. Thus, waste becomes a resource, driving momentum in the recycled textile industry worldwide.

Threat:

#### High Initial Processing and Sorting Costs

High initial processing and sorting costs act as a significant barrier hindering the growth of the recycled textile market. These expenses, often required for labor-intensive material separation, advanced machinery, and contamination control, reduce profit

margins for recyclers. Smaller players, especially in developing economies, struggle to justify investment, slowing down adoption. As a result, the market faces limited scalability, deterring widespread industrial participation and stalling progress toward a circular textile economy.

### Covid-19 Impact

The Covid-19 pandemic disrupted the Recycled Textile Market due to supply chain interruptions, reduced industrial operations, and declining consumer demand. Lockdowns halted collection and processing of textile waste, affecting raw material availability. However, the crisis also heightened environmental consciousness, pushing brands and consumers towards sustainable choices. Though the market faced short-term setbacks, it laid the groundwork for long-term growth through increased awareness and policy support for circular textile economies.

The recycled silk segment is expected to be the largest during the forecast period

The recycled silk segment is expected to account for the largest market share during the forecast period, due to growing demand for eco-luxury and ethical fashion, recycled silk offers a premium feel while reducing environmental burden. Its appeal lies in conserving water, minimizing chemical use, and repurposing waste from sericulture and old garments. Fashion brands are increasingly integrating recycled silk into collections, fueling market expansion. This segment's fusion of tradition and innovation beautifully aligns with global sustainability goals, pushing the market forward.

The thermal recycling segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the thermal recycling segment is predicted to witness the highest growth rate as it offering an efficient solution for managing non-reusable textile waste. This process converts synthetic fibers into energy, reducing landfill burden and lowering greenhouse gas emissions. It supports a circular economy by recovering energy from otherwise discarded materials, aligning with sustainability goals. As environmental regulations tighten and industries seek eco-friendly waste management options, thermal recycling is gaining traction, driving innovation and investment in advanced recycling technologies within the textile sector.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to increasing environmental awareness, rising textile waste, and supportive government policies promoting circular economy practices. Countries like China, India, and Bangladesh are investing in sustainable manufacturing, boosting demand for recycled fibers in fashion and industrial applications. Rapid urbanization, expanding middle-class population, and consumer shift toward eco-friendly products are further fueling market momentum. This regional surge is positioning Asia Pacific as a global hub for textile recycling innovation and production.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to strong regulatory support for sustainable practices. Consumers are increasingly embracing eco-friendly apparel, while fashion and textile industries are actively integrating circular economy models. Government initiatives promoting waste reduction and corporate sustainability goals further amplify market momentum. Additionally, advancements in textile recycling technologies are improving fiber quality and cost-efficiency, making recycled textiles a preferred choice. This regional shift signals a decisive move toward greener manufacturing traditions.

Key players in the market

Some of the key players profiled in the Recycled Textile Market include Unifi, Inc., Patagonia, Inc., Martex Fiber Southern Corporation, Leigh Fibers, Inc., BLS Ecotech Pvt Ltd, Infinited Fiber Company, Renewcell, Evrnu, Birla Cellulose, Circular Systems SPC, Worn Again Technologies, Lenzing AG., The Woolmark Company, Aquafil S.p.A, Boer Group, Texaid Textilverwertungs-AG, Eastman Chemical Company, Geetanjali Woollens Pvt. Ltd. and Natural Fiber Welding, Inc.

Key Developments:

In April 2025, Unifi has unveiled Repreve with CiCLO technology, a groundbreaking biodegradable recycled polyester and nylon yarn that embeds a patented fiber level additive enabling synthetics to naturally break down in environments like soil and seawater—without sacrificing performance, durability, or dyeability—offering a powerful new tool against microplastic fiber pollution, developed in collaboration with Intrinsic Advanced Materials.

In October 2024, Rivian, Patagonia, and Sol Systems have partnered to back the 50

MW AC Lick Creek Solar project in Stokes County, North Carolina, under a Renewable Energy Certificate and Community Impact Agreement (REC CIA). The initiative delivers clean energy while funding a 4 H middle school robotics program that equips local youth with hands on STEM learning and tools like Lego Spike Prime kits and drones.

#### Types Covered:

Recycled Cotton

Recycled Wool

Recycled Silk

Recycled Nylon

Recycled Polyester

Other Types

#### Processes Covered:

Mechanical Recycling

Thermal Recycling

Chemical Recycling

#### Distribution Channels Covered:

Online

Offline

#### End Users Covered:

Apparel & Fashion

Industrial

Home Furnishings

Automotive

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment

Opportunities, and recommendations)

- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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