

# Radiotherapy Device - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Radiotherapy Device market is accounted for \$5.5 billion in 2015 and is expected to reach \$9.1 billion by 2022 growing at a CAGR of 7.4% from 2015 to 2022. Radiotherapy being a painless treatment, increase in cancer patients and sophisticated diagnostic techniques are accelerating the market growth. The multiple side-effects of radiation therapy and shortage of trained personnel could hamper radiotherapy devices market growth. However, challenges in visualizing tumours will limit the radiotherapy device market growth.

External beam therapy is accounted for maximum share of the global radiotherapy market, followed by internal radiotherapy devices and systemic radiotherapy due to a high installation contracts for the Proton Therapy Device Segment. The prostate cancer application segment is expected to witness largest share in both external and internal radiotherapy market. North America is the largest market for radiotherapy devices followed by Europe. Asia-Pacific is expected to grow at the fastest rate during the forecast period due to improving healthcare infrastructure and favourable government activities.

Some of the key players in global Radiotherapy Device market are Accuray Incorporated, Covidien Plc., IBA Group, GE Healthcare, Elekta AB, IsoRay Medical, Inc., Nordion, Inc., RaySearch Laboratories AB, Mevion Medical Systems, Inc, Mitsubishi Electric Corporation, Protom International Inc, Siemens Healthcare, C.R. BARD, Inc. Angiodynamics Inc, Toshiba Medical Systems Corporation, Shenzhen GeneMDx Biotech. Co., Ltd., Varian Medical Systems, Inc., IntraOp Medical, Inc, Theragenics Corporation, Vision RT Ltd, Koninklijke Philips N.V, Eckert & Ziegler BEBIG, Oncura, Inc. and Sirtex Medical Ltd.

## Products Covered:

### Internal Beam Radiotherapy

Cesium-131

Iodine-125

Palladium-103

Iridium-192

Electronic Brachytherapy

Applicators & Afterloaders

### External Beam Radiation Therapy

Intensity Modulated Radiotherapy (IMRT)

Stereotactic Technology

Proton Beam Therapy

Image-Guided Radiotherapy (IGRT)

3D Conformal Radiotherapy (3D CRT)

Tomotherapy

Volumetric Modulated Arc Therapy (VMAT)

Adaptive Radiation Therapy (ART)

High-energy Linear Accelerators (LINACs)

Gamma Knife

CyberKnife

Other External Therapy

Systemic Radiation Therapy

Iobenguane (I-131)

Rhenium (Re-186)

Samarium (Sm-153)

Yttrium-90 (Y-90)

End Users Covered:

Security and Access Control Clinics

Ambulatory Surgical Centres

Hospitals

Applications Covered:

Brain cancer and Neurosurgery

Gynecological Cancer

Penile Cancer

Esophageal Cancer

Cervical Cancer

Breast Cancer

Prostate Cancer

Spine Cancer

Lung and pleura Cancers

Colorectal Cancer

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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