

Pulse Ingredients - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/P511F208C9FEN.html>

Date: March 2019

Pages: 158

Price: US\$ 4,150.00 (Single User License)

ID: P511F208C9FEN

Abstracts

According to Statistics MRC, the Global Pulse Ingredients Market is accounted for \$14.83 billion in 2017 and is expected to reach \$26.27 billion by 2026 growing at a CAGR of 6.6% during the forecast period. Some of the key factors influencing the market growth include increased health-consciousness among consumers, growing demand for pulse starch in various food and industrial applications and popularity of protein-rich food products. However, stringent international quality standards and regulations are restricting the market growth.

Pulse ingredients have been gaining grounds globally with the growing demand for gluten-free vegetarian and vegan diets. Pulse being the substantial source of protein is desired in the vegan and vegetarian diet to avert protein deficiency, help in stabilizing cholesterol, increase heart health, and promote weight loss.

Based on the type, the pulse flour segment has significant growth during the forecast period. These flours have diverse content levels of starch and protein to meet the needs of food manufacturers in different applications. These flours enable food manufacturers and retailers to fabricate food products that are highly nutritious, protein-fortified, have a low-glycemic-index, and are gluten-free.

By Geography, The Asia Pacific region is expected to grow at the significant market share during the forecast period, owing to high demand for convenience foods, higher per capita consumption of baked goods, and the presence of major players in this region.

Some of the key players in global pulse ingredients market are Diefenbaker Spice & Pulse, Roquette Frères, AGT Food and Ingredients, Vestkorn Milling as, Ingredion, Puris Foods, ADM, Best Cooking Pulses, Inc., Emsland Group, Cosucra Groupe Warconing Sa, The Scoular Company, Anchor Ingredients, Dakota Dry Bean, Batory

Foods and Axiom Foods.

Types Covered:

Pulse Starches

Pulse Fibers & Grits

Pulse Proteins

Pulse Flours

Functions Covered:

Water-Holding

Texturization

Film Forming

Emulsification

Blending

Adhesion

Gelation

Sources Covered:

Lentils

Beans

Chickpeas

Peas

Applications Covered:

Feed

Food & Beverages

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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