

Protein Ingredients Market Forecasts to 2032 – Global Analysis By Form (Dry and Liquid), Source (Dairy Proteins, Plant Proteins, Microbial Proteins, Insect Proteins and Other Sources), Application and By Geography

<https://marketpublishers.com/r/PEC134CDC786EN.html>

Date: September 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: PEC134CDC786EN

Abstracts

According to Statistics MRC, the Global Protein Ingredients Market is accounted for \$56.6 billion in 2025 and is expected to reach \$94.5 billion by 2032 growing at a CAGR of 7.6% during the forecast period. Protein ingredients are concentrated forms of proteins derived from animal, plant, or microbial sources, used to enhance the nutritional and functional properties of food and beverage products. They provide essential amino acids, support muscle growth, and improve satiety, making them vital in sports nutrition, dairy, bakery, and meat alternatives. These ingredients can include whey protein, soy protein, pea protein, casein, and more, available in powders, isolates, concentrates, or hydrolysates. Beyond nutrition, protein ingredients improve texture, emulsification, and water-binding in processed foods, contributing to both health and product quality.

Market Dynamics:

Driver:

Rising health consciousness and nutritional awareness

Functional foods, sports nutrition, and fortified products are integrating protein blends to support immunity, muscle recovery, and metabolic health. Public awareness campaigns and personalized nutrition platforms are reinforcing early adoption. Demand spans across age groups, from athletes to aging populations. Integration with clean-label and

sustainable sourcing trends is expanding market reach. These dynamics are positioning health and nutrition awareness as a key driver of the protein ingredients market, thereby boosting overall market growth.

Restraint:

High production costs of specialized proteins

Limited access to cost-efficient raw materials and advanced processing infrastructure is affecting profitability. Regulatory compliance and quality assurance further increase operational overhead. Price sensitivity among consumers is slowing adoption in emerging markets. R&D intensity and formulation complexity are tempering innovation. These factors are constraining market expansion despite rising demand for protein-rich solutions.

Opportunity:

Government support and regulatory encouragement

Governments are investing in sustainable agriculture, plant-based innovation, and clinical nutrition programs. Regulatory clarity around protein claims, safety standards, and functional benefits is reinforcing stakeholder confidence. Partnerships between food tech firms, research institutions, and policy bodies are driving innovation and accessibility. Demand for protein-enriched products in public health and school feeding programs is expanding reach. These developments are creating favorable conditions for market growth, thereby accelerating adoption of protein ingredients.

Threat:

Regulatory hurdles in emerging markets

Manufacturers face challenges in navigating import restrictions, ingredient approvals, and compliance documentation. Lack of harmonization is slowing innovation and cross-border scalability. Consumer trust and product transparency are affected by regulatory ambiguity. Delays in policy reform and infrastructure development are increasing operational risk. These limitations are introducing strategic barriers and constraining full-scale market development.

Covid-19 Impact:

The Covid-19 pandemic disrupted the Protein Ingredients market, causing temporary supply chain interruptions, reduced foodservice demand, and delays in product launches. Manufacturing facilities and distribution networks experienced capacity constraints, impacting availability and pricing. However, the increased focus on immunity, clinical nutrition, and home-based wellness partially offset the slowdown. Post-pandemic recovery is driven by growing demand for clean-label, functional, and tech-enabled protein solutions, along with innovations in e-commerce, personalized formulations, and fortified applications across global markets.

The dry segment is expected to be the largest during the forecast period

The dry segment is expected to account for the largest market share during the forecast period owing to its superior shelf stability, ease of handling, and broad application across food, beverage, and supplement categories. Powdered protein ingredients are widely used in bakery, dairy, sports nutrition, and meal replacement products. Manufacturers are optimizing formulations for solubility, taste, and nutrient density. Demand remains strong across retail, institutional, and industrial channels. This segment continues to anchor the protein ingredients market, thereby boosting overall market growth.

The pharmaceuticals & nutrition segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the pharmaceuticals & nutrition segment is predicted to witness the highest growth rate driven by demand for therapeutic-grade protein in clinical, geriatric, and immune-support applications. Protein ingredients are being integrated into enteral nutrition, post-operative recovery, and metabolic disorder management. Hospitals, clinics, and long-term care facilities are expanding use of protein-enriched formulations for patient outcomes. Public health initiatives and insurance coverage are reinforcing adoption. Demand for high-purity, bioavailable protein is accelerating innovation in medical-grade applications.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to its advanced food processing infrastructure, high consumer awareness, and strong regulatory ecosystem. The U.S. and Canada are leading in product innovation, clinical research, and sports nutrition adoption. Public initiatives in

preventive health, dietary supplementation, and sustainable sourcing are reinforcing demand. Regional manufacturers and global brands are scaling omnichannel strategies and personalized offerings. Regulatory clarity and media visibility are supporting widespread deployment.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR driven by rising protein demand, urbanization, and government investment in nutrition programs. Countries like China, India, Japan, and South Korea are scaling production, distribution, and consumer education around protein supplementation. Public-private partnerships and mobile-first strategies are improving access in urban and semi-urban areas. Demand for affordable, culturally adaptive, and functional nutrition products is reinforcing innovation. Regional manufacturers and global players are collaborating to localize and scale solutions.

Key players in the market

Some of the key players in Protein Ingredients Market include Glanbia PLC, Arla Foods a.m.b.a, Fonterra Co-operative Group Limited, Kerry Group plc, FrieslandCampina N.V., Lactalis Group, ADM (Archer Daniels Midland Company), Cargill, Incorporated, CHS Inc., Roquette Frères, Ingredion Incorporated, DuPont de Nemours, Inc., Burcon NutraScience Corporation, Hilmar Cheese Company, Inc. and AMCO Proteins.

Key Developments:

In June 2025, Arla Foods Ingredients signed a distribution agreement with MasterSense to expand its protein ingredient portfolio in Chile. This partnership supports regional access to functional dairy proteins for sports nutrition, medical foods, and high-protein beverages.

In May 2024, Glanbia launched Optimum Nutrition Gold Standard Whey Isolate RTD, a ready-to-drink protein beverage. Designed for high bioavailability and minimal lactose, it targets convenience-driven consumers seeking functional nutrition.

Forms Covered:

Dry

Liquid

Sources Covered:

Dairy Proteins

Plant Proteins

Microbial Proteins

Insect Proteins

Other Sources

Applications Covered:

Food & Beverages

Animal Feed

Pharmaceuticals & Nutrition

Cosmetics & Personal Care

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL PROTEIN INGREDIENTS MARKET, BY FORM

- 5.1 Introduction
- 5.2 Dry
- 5.3 Liquid

6 GLOBAL PROTEIN INGREDIENTS MARKET, BY SOURCE

- 6.1 Introduction
- 6.2 Dairy Proteins
- 6.3 Plant Proteins
 - 6.3.1 Cereals
 - 6.3.2 Legumes
 - 6.3.3 Roots & Seeds
- 6.4 Microbial Proteins
- 6.5 Insect Proteins
- 6.6 Other Sources

7 GLOBAL PROTEIN INGREDIENTS MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Food & Beverages
- 7.3 Animal Feed
- 7.4 Pharmaceuticals & Nutrition
- 7.5 Cosmetics & Personal Care
- 7.6 Other Applications

8 GLOBAL PROTEIN INGREDIENTS MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain

- 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Glanbia PLC
- 10.2 Arla Foods amba
- 10.3 Fonterra Co-operative Group Limited
- 10.4 Kerry Group plc
- 10.5 FrieslandCampina N.V.
- 10.6 Lactalis Group
- 10.7 ADM (Archer Daniels Midland Company)
- 10.8 Cargill, Incorporated

- 10.9 CHS Inc.
- 10.10 Roquette Frères
- 10.11 Ingredion Incorporated
- 10.12 DuPont de Nemours, Inc.
- 10.13 Burcon NutraScience Corporation
- 10.14 Hilmar Cheese Company, Inc.
- 10.15 AMCO Proteins

List Of Tables

LIST OF TABLES

Table 1 Global Protein Ingredients Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Protein Ingredients Market Outlook, By Form (2024-2032) (\$MN)

Table 3 Global Protein Ingredients Market Outlook, By Dry (2024-2032) (\$MN)

Table 4 Global Protein Ingredients Market Outlook, By Liquid (2024-2032) (\$MN)

Table 5 Global Protein Ingredients Market Outlook, By Source (2024-2032) (\$MN)

Table 6 Global Protein Ingredients Market Outlook, By Dairy Proteins (2024-2032) (\$MN)

Table 7 Global Protein Ingredients Market Outlook, By Plant Proteins (2024-2032) (\$MN)

Table 8 Global Protein Ingredients Market Outlook, By Cereals (2024-2032) (\$MN)

Table 9 Global Protein Ingredients Market Outlook, By Legumes (2024-2032) (\$MN)

Table 10 Global Protein Ingredients Market Outlook, By Roots & Seeds (2024-2032) (\$MN)

Table 11 Global Protein Ingredients Market Outlook, By Microbial Proteins (2024-2032) (\$MN)

Table 12 Global Protein Ingredients Market Outlook, By Insect Proteins (2024-2032) (\$MN)

Table 13 Global Protein Ingredients Market Outlook, By Other Sources (2024-2032) (\$MN)

Table 14 Global Protein Ingredients Market Outlook, By Application (2024-2032) (\$MN)

Table 15 Global Protein Ingredients Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 16 Global Protein Ingredients Market Outlook, By Animal Feed (2024-2032) (\$MN)

Table 17 Global Protein Ingredients Market Outlook, By Pharmaceuticals & Nutrition (2024-2032) (\$MN)

Table 18 Global Protein Ingredients Market Outlook, By Cosmetics & Personal Care (2024-2032) (\$MN)

Table 19 Global Protein Ingredients Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 20 North America Protein Ingredients Market Outlook, By Country (2024-2032) (\$MN)

Table 21 North America Protein Ingredients Market Outlook, By Form (2024-2032) (\$MN)

Table 22 North America Protein Ingredients Market Outlook, By Dry (2024-2032) (\$MN)

Table 23 North America Protein Ingredients Market Outlook, By Liquid (2024-2032) (\$MN)

Table 24 North America Protein Ingredients Market Outlook, By Source (2024-2032) (\$MN)

Table 25 North America Protein Ingredients Market Outlook, By Dairy Proteins (2024-2032) (\$MN)

Table 26 North America Protein Ingredients Market Outlook, By Plant Proteins (2024-2032) (\$MN)

Table 27 North America Protein Ingredients Market Outlook, By Cereals (2024-2032) (\$MN)

Table 28 North America Protein Ingredients Market Outlook, By Legumes (2024-2032) (\$MN)

Table 29 North America Protein Ingredients Market Outlook, By Roots & Seeds (2024-2032) (\$MN)

Table 30 North America Protein Ingredients Market Outlook, By Microbial Proteins (2024-2032) (\$MN)

Table 31 North America Protein Ingredients Market Outlook, By Insect Proteins (2024-2032) (\$MN)

Table 32 North America Protein Ingredients Market Outlook, By Other Sources (2024-2032) (\$MN)

Table 33 North America Protein Ingredients Market Outlook, By Application (2024-2032) (\$MN)

Table 34 North America Protein Ingredients Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 35 North America Protein Ingredients Market Outlook, By Animal Feed (2024-2032) (\$MN)

Table 36 North America Protein Ingredients Market Outlook, By Pharmaceuticals & Nutrition (2024-2032) (\$MN)

Table 37 North America Protein Ingredients Market Outlook, By Cosmetics & Personal Care (2024-2032) (\$MN)

Table 38 North America Protein Ingredients Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 39 Europe Protein Ingredients Market Outlook, By Country (2024-2032) (\$MN)

Table 40 Europe Protein Ingredients Market Outlook, By Form (2024-2032) (\$MN)

Table 41 Europe Protein Ingredients Market Outlook, By Dry (2024-2032) (\$MN)

Table 42 Europe Protein Ingredients Market Outlook, By Liquid (2024-2032) (\$MN)

Table 43 Europe Protein Ingredients Market Outlook, By Source (2024-2032) (\$MN)

Table 44 Europe Protein Ingredients Market Outlook, By Dairy Proteins (2024-2032) (\$MN)

Table 45 Europe Protein Ingredients Market Outlook, By Plant Proteins (2024-2032) (\$MN)

Table 46 Europe Protein Ingredients Market Outlook, By Cereals (2024-2032) (\$MN)

Table 47 Europe Protein Ingredients Market Outlook, By Legumes (2024-2032) (\$MN)

Table 48 Europe Protein Ingredients Market Outlook, By Roots & Seeds (2024-2032) (\$MN)

Table 49 Europe Protein Ingredients Market Outlook, By Microbial Proteins (2024-2032) (\$MN)

Table 50 Europe Protein Ingredients Market Outlook, By Insect Proteins (2024-2032) (\$MN)

Table 51 Europe Protein Ingredients Market Outlook, By Other Sources (2024-2032) (\$MN)

Table 52 Europe Protein Ingredients Market Outlook, By Application (2024-2032) (\$MN)

Table 53 Europe Protein Ingredients Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 54 Europe Protein Ingredients Market Outlook, By Animal Feed (2024-2032) (\$MN)

Table 55 Europe Protein Ingredients Market Outlook, By Pharmaceuticals & Nutrition (2024-2032) (\$MN)

Table 56 Europe Protein Ingredients Market Outlook, By Cosmetics & Personal Care (2024-2032) (\$MN)

Table 57 Europe Protein Ingredients Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 58 Asia Pacific Protein Ingredients Market Outlook, By Country (2024-2032) (\$MN)

Table 59 Asia Pacific Protein Ingredients Market Outlook, By Form (2024-2032) (\$MN)

Table 60 Asia Pacific Protein Ingredients Market Outlook, By Dry (2024-2032) (\$MN)

Table 61 Asia Pacific Protein Ingredients Market Outlook, By Liquid (2024-2032) (\$MN)

Table 62 Asia Pacific Protein Ingredients Market Outlook, By Source (2024-2032) (\$MN)

Table 63 Asia Pacific Protein Ingredients Market Outlook, By Dairy Proteins (2024-2032) (\$MN)

Table 64 Asia Pacific Protein Ingredients Market Outlook, By Plant Proteins (2024-2032) (\$MN)

Table 65 Asia Pacific Protein Ingredients Market Outlook, By Cereals (2024-2032) (\$MN)

Table 66 Asia Pacific Protein Ingredients Market Outlook, By Legumes (2024-2032) (\$MN)

Table 67 Asia Pacific Protein Ingredients Market Outlook, By Roots & Seeds

(2024-2032) (\$MN)

Table 68 Asia Pacific Protein Ingredients Market Outlook, By Microbial Proteins

(2024-2032) (\$MN)

Table 69 Asia Pacific Protein Ingredients Market Outlook, By Insect Proteins

(2024-2032) (\$MN)

Table 70 Asia Pacific Protein Ingredients Market Outlook, By Other Sources

(2024-2032) (\$MN)

Table 71 Asia Pacific Protein Ingredients Market Outlook, By Application (2024-2032)

(\$MN)

Table 72 Asia Pacific Protein Ingredients Market Outlook, By Food & Beverages

(2024-2032) (\$MN)

Table 73 Asia Pacific Protein Ingredients Market Outlook, By Animal Feed (2024-2032)

(\$MN)

Table 74 Asia Pacific Protein Ingredients Market Outlook, By Pharmaceuticals &

Nutrition (2024-2032) (\$MN)

Table 75 Asia Pacific Protein Ingredients Market Outlook, By Cosmetics & Personal

Care (2024-2032) (\$MN)

Table 76 Asia Pacific Protein Ingredients Market Outlook, By Other Applications

(2024-2032) (\$MN)

Table 77 South America Protein Ingredients Market Outlook, By Country (2024-2032)

(\$MN)

Table 78 South America Protein Ingredients Market Outlook, By Form (2024-2032)

(\$MN)

Table 79 South America Protein Ingredients Market Outlook, By Dry (2024-2032) (\$MN)

Table 80 South America Protein Ingredients Market Outlook, By Liquid (2024-2032)

(\$MN)

Table 81 South America Protein Ingredients Market Outlook, By Source (2024-2032)

(\$MN)

Table 82 South America Protein Ingredients Market Outlook, By Dairy Proteins

(2024-2032) (\$MN)

Table 83 South America Protein Ingredients Market Outlook, By Plant Proteins

(2024-2032) (\$MN)

Table 84 South America Protein Ingredients Market Outlook, By Cereals (2024-2032)

(\$MN)

Table 85 South America Protein Ingredients Market Outlook, By Legumes (2024-2032)

(\$MN)

Table 86 South America Protein Ingredients Market Outlook, By Roots & Seeds

(2024-2032) (\$MN)

Table 87 South America Protein Ingredients Market Outlook, By Microbial Proteins

(2024-2032) (\$MN)

Table 88 South America Protein Ingredients Market Outlook, By Insect Proteins

(2024-2032) (\$MN)

Table 89 South America Protein Ingredients Market Outlook, By Other Sources

(2024-2032) (\$MN)

Table 90 South America Protein Ingredients Market Outlook, By Application

(2024-2032) (\$MN)

Table 91 South America Protein Ingredients Market Outlook, By Food & Beverages

(2024-2032) (\$MN)

Table 92 South America Protein Ingredients Market Outlook, By Animal Feed

(2024-2032) (\$MN)

Table 93 South America Protein Ingredients Market Outlook, By Pharmaceuticals & Nutrition (2024-2032) (\$MN)

Table 94 South America Protein Ingredients Market Outlook, By Cosmetics & Personal Care (2024-2032) (\$MN)

Table 95 South America Protein Ingredients Market Outlook, By Other Applications (2024-2032) (\$MN)

Table 96 Middle East & Africa Protein Ingredients Market Outlook, By Country (2024-2032) (\$MN)

Table 97 Middle East & Africa Protein Ingredients Market Outlook, By Form (2024-2032) (\$MN)

Table 98 Middle East & Africa Protein Ingredients Market Outlook, By Dry (2024-2032) (\$MN)

Table 99 Middle East & Africa Protein Ingredients Market Outlook, By Liquid (2024-2032) (\$MN)

Table 100 Middle East & Africa Protein Ingredients Market Outlook, By Source (2024-2032) (\$MN)

Table 101 Middle East & Africa Protein Ingredients Market Outlook, By Dairy Proteins (2024-2032) (\$MN)

Table 102 Middle East & Africa Protein Ingredients Market Outlook, By Plant Proteins (2024-2032) (\$MN)

Table 103 Middle East & Africa Protein Ingredients Market Outlook, By Cereals (2024-2032) (\$MN)

Table 104 Middle East & Africa Protein Ingredients Market Outlook, By Legumes (2024-2032) (\$MN)

Table 105 Middle East & Africa Protein Ingredients Market Outlook, By Roots & Seeds (2024-2032) (\$MN)

Table 106 Middle East & Africa Protein Ingredients Market Outlook, By Microbial Proteins (2024-2032) (\$MN)

Table 107 Middle East & Africa Protein Ingredients Market Outlook, By Insect Proteins (2024-2032) (\$MN)

Table 108 Middle East & Africa Protein Ingredients Market Outlook, By Other Sources (2024-2032) (\$MN)

Table 109 Middle East & Africa Protein Ingredients Market Outlook, By Application (2024-2032) (\$MN)

Table 110 Middle East & Africa Protein Ingredients Market Outlook, By Food & Beverages (2024-2032) (\$MN)

Table 111 Middle East & Africa Protein Ingredients Market Outlook, By Animal Feed (2024-2032) (\$MN)

Table 112 Middle East & Africa Protein Ingredients Market Outlook, By Pharmaceuticals & Nutrition (2024-2032) (\$MN)

Table 113 Middle East & Africa Protein Ingredients Market Outlook, By Cosmetics & Personal Care (2024-2032) (\$MN)

Table 114 Middle East & Africa Protein Ingredients Market Outlook, By Other Applications (2024-2032) (\$MN)

I would like to order

Product name: Protein Ingredients Market Forecasts to 2032 – Global Analysis By Form (Dry and Liquid), Source (Dairy Proteins, Plant Proteins, Microbial Proteins, Insect Proteins and Other Sources), Application and By Geography

Product link: <https://marketpublishers.com/r/PEC134CDC786EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PEC134CDC786EN.html>