

Protective Packaging Market Outlook - Global Trends, Forecast, and Opportunity Assessment (2014-2022)

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Abstracts

The Global Protective Packaging market is accounted for \$14.4 billion in 2014 and is expected to reach \$31.9 billion by 2022 growing at a CAGR of 10.4% during the forecast period 2014 to 2022. Growing trend of online shopping, improving industrialized activities and rising disposable income are the key factors driving the market growth. However, the stringent government policies & regulations are restraining the market growth. Emerging economies and investment in R&D activities are the major opportunities for the market. Fluctuation in prices of raw materials acts as the major challenge for the vendors in the market.

Air pillows are expected to be the fastest-growing segment and rigid protective packaging will be the second-fastest growing segment. China is estimated to grow faster than any other country because of its well-built financial growth along with raise in rapid urbanization and internet shopping.

The Key players in the market include, 3M Company, Sonoco Products Company, Bayer AG, DOW Chemical Company, Inter-Pac, DS Smith PLC, BASF SE, Huhtamaki OYJ, Airpack SpA and Sealed Air Corporation.

Materials Covered:

Paper & Paperboard

Foam Plastics

Plastics

Others

Products Covered:

Foamed Plastics

Molded Foam

Polyolefin Rolled Foam

Foam-in-Place Polyurethane

Loose-Fill

Flexible

Protective Mailers

Air Pillows

Dunnage Bags

Paper Fill

Bubble Packaging

Rigid

Paperboard Protectors

Molded Pulp

Functions Covered:

Blocking & Bracing

Insulation

Wrapping

Cushioning

Void-Filling

Applications Covered:

Consumer Electronics

Household Appliances

Food & Beverage

Industrial Goods

Health Care

Automotive

Others

Regions Covered:

North America

US

Canada

Europe

Germany

France

Italy

UK

Spain

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Latin America

Middle East

Africa

Others

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 8 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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