

# Propylene Oxide - Global Market Outlook (2017-2023)

<https://marketpublishers.com/r/PBC9870F121EN.html>

Date: August 2017

Pages: 148

Price: US\$ 4,150.00 (Single User License)

ID: PBC9870F121EN

## Abstracts

According to Statistics MRC, the Global Propylene Oxide Market is expected to grow from \$12.54 billion in 2016 to reach \$19.72 billion by 2023 with a CAGR of 6.7%.

Growing demand from the major end-use industries such as automotive, construction, packaging, textile and furnishing is projected to positively influence the global propylene oxide market over the forecast period. The global propylene oxide market is mainly driven by growing demand for polyether polyols, increasing applications of propylene oxide, rising demand for polyether polyols for the production of polyurethanes, huge infrastructural spending in emerging regions and increasing demand for automotive products. Restraints for the global propylene oxide market include high raw material prices, toxic nature of propylene oxide, emerging alternatives of propylene oxide and negative effects on environment and human health.

Propylene oxide is primarily used as intermediate chemical in production of rigid foams, injection moldings, adhesives, coatings, flexible foams and elastomers. Increasing consumption of the propylene oxide in the production of polyalkylene glycols, propylene glycol ethers and propylene glycols is further expected to boost up the global propylene oxide market. Propylene oxide is used to manufacture flexible foams for furniture, bedding, carpet underlay and seat cushioning in automotive applications; and polyurethanes to produce rigid foams for thermal insulation in the construction industry, packaging & commercial refrigeration.

Chlorohydrins process is the largest manufacturing processes segment of the propylene oxide market. Chlorohydrins process is the oldest production process and it is used by several companies in production of propylene oxide. Whereas, hydrogen peroxide process segment is expected to grow at the highest CAGR from 2016 to 2023 due to technological developments by top market players for the production of propylene oxide. By application, the polyether polyols segment dominated the market in 2016 due to growing demand for polyurethane foams which are used in construction, textile and

automotive applications.

Growing demand for propylene oxide from major end-use industries is touted to bolster the global market growth over the forecast period. High growth in building & construction industry in India, China, Brazil, Qatar, Saudi Arabia and UAE in the past few years is expected to bolster the global propylene oxide market. Furthermore, automotive industry is projected to grow rapidly in emerging countries such as India, China, Mexico and Brazil, thereby aiding the market growth.

Asia Pacific is currently the largest market and is expected to dominate over the forecast period owing to its demand from various verticals such as building & construction, packaging, automotive and textile & furnishing. In addition, emerging manufacturing base for propylene oxide in China, and extensive availability of raw materials in China and India is likely to propel the demand for propylene oxide in this region. North America is expected to witness considerable growth due to technological advancements by key players and growing automotive and electronics sectors.

Some of the key companies profiled in the report include Asahi Glass Co., Balchem, BASF SE, DOW Chemical Company, Huntsman International, Ineos Group Limited, Lyondellbasell Industries Holdings, Manali Petrochemical Limited, Repsol, Royal Dutch Shell, Saudi Arabia Basic Industries Corporation, SKC, Sumitomo Chemicals Co and Tokuyama Corporation.

#### Manufacturing Processes Covered:

Chlorohydrin Process

Cumene-based Process

Hydrogen Peroxide Process

Styrene Monomer Process

TBA Co-Product Process

#### Applications Covered:

Glycol Ethers

Polyether Polyols

Propylene Glycols

Other Applications

Verticals Covered:

Chemical & Pharmaceutical

Building & Construction

Packaging

Automotive

Electronics

Textile & Furnishing

Other Verticals

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL PROPYLENE OXIDE MARKET, BY MANUFACTURING PROCESSES**

- 5.1 Introduction
- 5.2 Chlorohydrin Process
- 5.3 Cumene-based Process
- 5.4 Hydrogen Peroxide Process
- 5.5 Styrene Monomer Process
- 5.6 TBA Co-Product Process

## **6 GLOBAL PROPYLENE OXIDE MARKET, BY APPLICATION**

- 6.1 Introduction
- 6.2 Glycol Ethers
- 6.3 Polyether Polyols
- 6.4 Propylene Glycols
- 6.5 Other Applications
  - 6.5.1 Fumigants
  - 6.5.2 Flame Retardant
  - 6.5.3 Modified Starch
  - 6.5.4 Textile Surfactants

## **7 GLOBAL PROPYLENE OXIDE MARKET, BY VERTICAL**

- 7.1 Introduction
- 7.2 Chemical & Pharmaceutical
- 7.3 Building & Construction
- 7.4 Packaging
- 7.5 Automotive
- 7.6 Electronics
- 7.7 Textile & Furnishing
- 7.8 Other Verticals

## **8 GLOBAL PROPYLENE OXIDE MARKET, BY GEOGRAPHY**

- 8.1 Introduction
- 8.2 North America
  - 8.2.1 US
  - 8.2.2 Canada
  - 8.2.3 Mexico

## 8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 Italy

8.3.4 France

8.3.5 Spain

8.3.6 Rest of Europe

## 8.4 Asia Pacific

8.4.1 Japan

8.4.2 China

8.4.3 India

8.4.4 Australia

8.4.5 New Zealand

8.4.6 South Korea

8.4.7 Rest of Asia Pacific

## 8.5 South America

8.5.1 Argentina

8.5.2 Brazil

8.5.3 Chile

8.5.4 Rest of South America

## 8.6 Middle East & Africa

8.6.1 Saudi Arabia

8.6.2 UAE

8.6.3 Qatar

8.6.4 South Africa

8.6.5 Rest of Middle East & Africa

## 9 KEY DEVELOPMENTS

9.1 Agreements, Partnerships, Collaborations and Joint Ventures

9.2 Acquisitions & Mergers

9.3 New Product Launch

9.4 Expansions

9.5 Other Key Strategies

## 10 COMPANY PROFILING

10.1 Asahi Glass Co.,

10.2 Balchem



- 10.3 BASF SE
- 10.4 DOW Chemical Company
- 10.5 Huntsman International
- 10.6 Ineos Group Limited
- 10.7 Lyondellbasell Industries Holdings
- 10.8 Manali Petrochemical Limited
- 10.9 Repsol
- 10.10 Royal Dutch Shell
- 10.11 Saudi Arabia Basic Industries Corporation
- 10.12 SKC
- 10.13 Sumitomo Chemicals Co.,
- 10.14 Tokuyama Corporation

## List Of Tables

### LIST OF TABLES

Table 1 Global Propylene Oxide Market Outlook, By Region (2014-2023) (\$MN)

Table 2 Global Propylene Oxide Market Outlook, By Manufacturing Processes (2014-2023) (\$MN)

Table 3 Global Propylene Oxide Market Outlook, By Chlorohydrin Process (2014-2023) (\$MN)

Table 4 Global Propylene Oxide Market Outlook, By Cumene-based Process (2014-2023) (\$MN)

Table 5 Global Propylene Oxide Market Outlook, By Hydrogen Peroxide Process (2014-2023) (\$MN)

Table 6 Global Propylene Oxide Market Outlook, By Styrene Monomer Process (2014-2023) (\$MN)

Table 7 Global Propylene Oxide Market Outlook, By TBA Co-Product Process (2014-2023) (\$MN)

Table 8 Global Propylene Oxide Market Outlook, By Application (2014-2023) (\$MN)

Table 9 Global Propylene Oxide Market Outlook, By Glycol Ethers (2014-2023) (\$MN)

Table 10 Global Propylene Oxide Market Outlook, By Polyether Polyols (2014-2023) (\$MN)

Table 11 Global Propylene Oxide Market Outlook, By Propylene Glycols (2014-2023) (\$MN)

Table 12 Global Propylene Oxide Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 13 Global Propylene Oxide Market Outlook, By Fumigants (2014-2023) (\$MN)

Table 14 Global Propylene Oxide Market Outlook, By Flame Retardant (2014-2023) (\$MN)

Table 15 Global Propylene Oxide Market Outlook, By Modified Starch (2014-2023) (\$MN)

Table 16 Global Propylene Oxide Market Outlook, By Textile Surfactants (2014-2023) (\$MN)

Table 17 Global Propylene Oxide Market Outlook, By Vertical (2014-2023) (\$MN)

Table 18 Global Propylene Oxide Market Outlook, By Chemical & Pharmaceutical (2014-2023) (\$MN)

Table 19 Global Propylene Oxide Market Outlook, By Building & Construction (2014-2023) (\$MN)

Table 20 Global Propylene Oxide Market Outlook, By Packaging (2014-2023) (\$MN)

Table 21 Global Propylene Oxide Market Outlook, By Automotive (2014-2023) (\$MN)

Table 22 Global Propylene Oxide Market Outlook, By Electronics (2014-2023) (\$MN)

Table 23 Global Propylene Oxide Market Outlook, By Textile & Furnishing (2014-2023) (\$MN)

Table 24 Global Propylene Oxide Market Outlook, By Other Verticals (2014-2023) (\$MN)

Table 25 North America Propylene Oxide Market Outlook, By Country (2014-2023) (\$MN)

Table 26 North America Propylene Oxide Market Outlook, By Manufacturing Processes (2014-2023) (\$MN)

Table 27 North America Propylene Oxide Market Outlook, By Chlorohydrin Process (2014-2023) (\$MN)

Table 28 North America Propylene Oxide Market Outlook, By Cumene-based Process (2014-2023) (\$MN)

Table 29 North America Propylene Oxide Market Outlook, By Hydrogen Peroxide Process (2014-2023) (\$MN)

Table 30 North America Propylene Oxide Market Outlook, By Styrene Monomer Process (2014-2023) (\$MN)

Table 31 North America Propylene Oxide Market Outlook, By TBA Co-Product Process (2014-2023) (\$MN)

Table 32 North America Propylene Oxide Market Outlook, By Application (2014-2023) (\$MN)

Table 33 North America Propylene Oxide Market Outlook, By Glycol Ethers (2014-2023) (\$MN)

Table 34 North America Propylene Oxide Market Outlook, By Polyether Polyols (2014-2023) (\$MN)

Table 35 North America Propylene Oxide Market Outlook, By Propylene Glycols (2014-2023) (\$MN)

Table 36 North America Propylene Oxide Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 37 North America Propylene Oxide Market Outlook, By Fumigants (2014-2023) (\$MN)

Table 38 North America Propylene Oxide Market Outlook, By Flame Retardant (2014-2023) (\$MN)

Table 39 North America Propylene Oxide Market Outlook, By Modified Starch (2014-2023) (\$MN)

Table 40 North America Propylene Oxide Market Outlook, By Textile Surfactants (2014-2023) (\$MN)

Table 41 North America Propylene Oxide Market Outlook, By Vertical (2014-2023) (\$MN)

Table 42 North America Propylene Oxide Market Outlook, By Chemical & Pharmaceutical (2014-2023) (\$MN)

Table 43 North America Propylene Oxide Market Outlook, By Building & Construction (2014-2023) (\$MN)

Table 44 North America Propylene Oxide Market Outlook, By Packaging (2014-2023) (\$MN)

Table 45 North America Propylene Oxide Market Outlook, By Automotive (2014-2023) (\$MN)

Table 46 North America Propylene Oxide Market Outlook, By Electronics (2014-2023) (\$MN)

Table 47 North America Propylene Oxide Market Outlook, By Textile & Furnishing (2014-2023) (\$MN)

Table 48 North America Propylene Oxide Market Outlook, By Other Verticals (2014-2023) (\$MN)

Table 49 Europe Propylene Oxide Market Outlook, By Country (2014-2023) (\$MN)

Table 50 Europe Propylene Oxide Market Outlook, By Manufacturing Processes (2014-2023) (\$MN)

Table 51 Europe Propylene Oxide Market Outlook, By Chlorohydrin Process (2014-2023) (\$MN)

Table 52 Europe Propylene Oxide Market Outlook, By Cumene-based Process (2014-2023) (\$MN)

Table 53 Europe Propylene Oxide Market Outlook, By Hydrogen Peroxide Process (2014-2023) (\$MN)

Table 54 Europe Propylene Oxide Market Outlook, By Styrene Monomer Process (2014-2023) (\$MN)

Table 55 Europe Propylene Oxide Market Outlook, By TBA Co-Product Process (2014-2023) (\$MN)

Table 56 Europe Propylene Oxide Market Outlook, By Application (2014-2023) (\$MN)

Table 57 Europe Propylene Oxide Market Outlook, By Glycol Ethers (2014-2023) (\$MN)

Table 58 Europe Propylene Oxide Market Outlook, By Polyether Polyols (2014-2023) (\$MN)

Table 59 Europe Propylene Oxide Market Outlook, By Propylene Glycols (2014-2023) (\$MN)

Table 60 Europe Propylene Oxide Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 61 Europe Propylene Oxide Market Outlook, By Fumigants (2014-2023) (\$MN)

Table 62 Europe Propylene Oxide Market Outlook, By Flame Retardant (2014-2023) (\$MN)

Table 63 Europe Propylene Oxide Market Outlook, By Modified Starch (2014-2023)

(\$MN)

Table 64 Europe Propylene Oxide Market Outlook, By Textile Surfactants (2014-2023)

(\$MN)

Table 65 Europe Propylene Oxide Market Outlook, By Vertical (2014-2023) (\$MN)

Table 66 Europe Propylene Oxide Market Outlook, By Chemical & Pharmaceutical (2014-2023) (\$MN)

Table 67 Europe Propylene Oxide Market Outlook, By Building & Construction (2014-2023) (\$MN)

Table 68 Europe Propylene Oxide Market Outlook, By Packaging (2014-2023) (\$MN)

Table 69 Europe Propylene Oxide Market Outlook, By Automotive (2014-2023) (\$MN)

Table 70 Europe Propylene Oxide Market Outlook, By Electronics (2014-2023) (\$MN)

Table 71 Europe Propylene Oxide Market Outlook, By Textile & Furnishing (2014-2023) (\$MN)

Table 72 Europe Propylene Oxide Market Outlook, By Other Verticals (2014-2023) (\$MN)

Table 73 Asia Pacific Propylene Oxide Market Outlook, By Country (2014-2023) (\$MN)

Table 74 Asia Pacific Propylene Oxide Market Outlook, By Manufacturing Processes (2014-2023) (\$MN)

Table 75 Asia Pacific Propylene Oxide Market Outlook, By Chlorohydrin Process (2014-2023) (\$MN)

Table 76 Asia Pacific Propylene Oxide Market Outlook, By Cumene-based Process (2014-2023) (\$MN)

Table 77 Asia Pacific Propylene Oxide Market Outlook, By Hydrogen Peroxide Process (2014-2023) (\$MN)

Table 78 Asia Pacific Propylene Oxide Market Outlook, By Styrene Monomer Process (2014-2023) (\$MN)

Table 79 Asia Pacific Propylene Oxide Market Outlook, By TBA Co-Product Process (2014-2023) (\$MN)

Table 80 Asia Pacific Propylene Oxide Market Outlook, By Application (2014-2023) (\$MN)

Table 81 Asia Pacific Propylene Oxide Market Outlook, By Glycol Ethers (2014-2023) (\$MN)

Table 82 Asia Pacific Propylene Oxide Market Outlook, By Polyether Polyols (2014-2023) (\$MN)

Table 83 Asia Pacific Propylene Oxide Market Outlook, By Propylene Glycols (2014-2023) (\$MN)

Table 84 Asia Pacific Propylene Oxide Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 85 Asia Pacific Propylene Oxide Market Outlook, By Fumigants (2014-2023)

(\$MN)

Table 86 Asia Pacific Propylene Oxide Market Outlook, By Flame Retardant (2014-2023) (\$MN)

Table 87 Asia Pacific Propylene Oxide Market Outlook, By Modified Starch (2014-2023) (\$MN)

Table 88 Asia Pacific Propylene Oxide Market Outlook, By Textile Surfactants (2014-2023) (\$MN)

Table 89 Asia Pacific Propylene Oxide Market Outlook, By Vertical (2014-2023) (\$MN)

Table 90 Asia Pacific Propylene Oxide Market Outlook, By Chemical & Pharmaceutical (2014-2023) (\$MN)

Table 91 Asia Pacific Propylene Oxide Market Outlook, By Building & Construction (2014-2023) (\$MN)

Table 92 Asia Pacific Propylene Oxide Market Outlook, By Packaging (2014-2023) (\$MN)

Table 93 Asia Pacific Propylene Oxide Market Outlook, By Automotive (2014-2023) (\$MN)

Table 94 Asia Pacific Propylene Oxide Market Outlook, By Electronics (2014-2023) (\$MN)

Table 95 Asia Pacific Propylene Oxide Market Outlook, By Textile & Furnishing (2014-2023) (\$MN)

Table 96 Asia Pacific Propylene Oxide Market Outlook, By Other Verticals (2014-2023) (\$MN)

Table 97 South America Propylene Oxide Market Outlook, By Country (2014-2023) (\$MN)

Table 98 South America Propylene Oxide Market Outlook, By Manufacturing Processes (2014-2023) (\$MN)

Table 99 South America Propylene Oxide Market Outlook, By Chlorohydrin Process (2014-2023) (\$MN)

Table 100 South America Propylene Oxide Market Outlook, By Cumene-based Process (2014-2023) (\$MN)

Table 101 South America Propylene Oxide Market Outlook, By Hydrogen Peroxide Process (2014-2023) (\$MN)

Table 102 South America Propylene Oxide Market Outlook, By Styrene Monomer Process (2014-2023) (\$MN)

Table 103 South America Propylene Oxide Market Outlook, By TBA Co-Product Process (2014-2023) (\$MN)

Table 104 South America Propylene Oxide Market Outlook, By Application (2014-2023) (\$MN)

Table 105 South America Propylene Oxide Market Outlook, By Glycol Ethers

(2014-2023) (\$MN)

Table 106 South America Propylene Oxide Market Outlook, By Polyether Polyols  
(2014-2023) (\$MN)

Table 107 South America Propylene Oxide Market Outlook, By Propylene Glycols  
(2014-2023) (\$MN)

Table 108 South America Propylene Oxide Market Outlook, By Other Applications  
(2014-2023) (\$MN)

Table 109 South America Propylene Oxide Market Outlook, By Fumigants (2014-2023)  
(\$MN)

Table 110 South America Propylene Oxide Market Outlook, By Flame Retardant  
(2014-2023) (\$MN)

Table 111 South America Propylene Oxide Market Outlook, By Modified Starch  
(2014-2023) (\$MN)

Table 112 South America Propylene Oxide Market Outlook, By Textile Surfactants  
(2014-2023) (\$MN)

Table 113 South America Propylene Oxide Market Outlook, By Vertical (2014-2023)  
(\$MN)

Table 114 South America Propylene Oxide Market Outlook, By Chemical &  
Pharmaceutical (2014-2023) (\$MN)

Table 115 South America Propylene Oxide Market Outlook, By Building & Construction  
(2014-2023) (\$MN)

Table 116 South America Propylene Oxide Market Outlook, By Packaging (2014-2023)  
(\$MN)

Table 117 South America Propylene Oxide Market Outlook, By Automotive (2014-2023)  
(\$MN)

Table 118 South America Propylene Oxide Market Outlook, By Electronics (2014-2023)  
(\$MN)

Table 119 South America Propylene Oxide Market Outlook, By Textile & Furnishing  
(2014-2023) (\$MN)

Table 120 South America Propylene Oxide Market Outlook, By Other Verticals  
(2014-2023) (\$MN)

Table 121 Middle East & Africa Propylene Oxide Market Outlook, By Country  
(2014-2023) (\$MN)

Table 122 Middle East & Africa Propylene Oxide Market Outlook, By Manufacturing  
Processes (2014-2023) (\$MN)

Table 123 Middle East & Africa Propylene Oxide Market Outlook, By Chlorohydrin  
Process (2014-2023) (\$MN)

Table 124 Middle East & Africa Propylene Oxide Market Outlook, By Cumene-based  
Process (2014-2023) (\$MN)

Table 125 Middle East & Africa Propylene Oxide Market Outlook, By Hydrogen Peroxide Process (2014-2023) (\$MN)

Table 126 Middle East & Africa Propylene Oxide Market Outlook, By Styrene Monomer Process (2014-2023) (\$MN)

Table 127 Middle East & Africa Propylene Oxide Market Outlook, By TBA Co-Product Process (2014-2023) (\$MN)

Table 128 Middle East & Africa Propylene Oxide Market Outlook, By Application (2014-2023) (\$MN)

Table 129 Middle East & Africa Propylene Oxide Market Outlook, By Glycol Ethers (2014-2023) (\$MN)

Table 130 Middle East & Africa Propylene Oxide Market Outlook, By Polyether Polyols (2014-2023) (\$MN)

Table 131 Middle East & Africa Propylene Oxide Market Outlook, By Propylene Glycols (2014-2023) (\$MN)

Table 132 Middle East & Africa Propylene Oxide Market Outlook, By Other Applications (2014-2023) (\$MN)

Table 133 Middle East & Africa Propylene Oxide Market Outlook, By Fumigants (2014-2023) (\$MN)

Table 134 Middle East & Africa Propylene Oxide Market Outlook, By Flame Retardant (2014-2023) (\$MN)

Table 135 Middle East & Africa Propylene Oxide Market Outlook, By Modified Starch (2014-2023) (\$MN)

Table 136 Middle East & Africa Propylene Oxide Market Outlook, By Textile Surfactants (2014-2023) (\$MN)

Table 137 Middle East & Africa Propylene Oxide Market Outlook, By Vertical (2014-2023) (\$MN)

Table 138 Middle East & Africa Propylene Oxide Market Outlook, By Chemical & Pharmaceutical (2014-2023) (\$MN)

Table 139 Middle East & Africa Propylene Oxide Market Outlook, By Building & Construction (2014-2023) (\$MN)

Table 140 Middle East & Africa Propylene Oxide Market Outlook, By Packaging (2014-2023) (\$MN)

Table 141 Middle East & Africa Propylene Oxide Market Outlook, By Automotive (2014-2023) (\$MN)

Table 142 Middle East & Africa Propylene Oxide Market Outlook, By Electronics (2014-2023) (\$MN)

Table 143 Middle East & Africa Propylene Oxide Market Outlook, By Textile & Furnishing (2014-2023) (\$MN)

Table 144 Middle East & Africa Propylene Oxide Market Outlook, By Other Verticals



(2014-2023) (\$MN)

## I would like to order

Product name: Propylene Oxide - Global Market Outlook (2017-2023)

Product link: <https://marketpublishers.com/r/PBC9870F121EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PBC9870F121EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970