

# Proppants - Global Market Outlook (2020-2028)

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## Abstracts

According to Statistics MRC, the Global Proppants Market is accounted for \$7.94 billion in 2020 and is expected to reach \$18.44 billion by 2028 growing at a CAGR of 11.1% during the forecast period. The improvements in fracturing technology and new drilling techniques, increasing proppants consumption per well, innovation in proppants technologies and the growing natural gas demand to ensure energy security are driving the market growth. However, price fluctuations in the oil & gas sector are hampering the growth of the market.

Proppants or ceramic proppants produced in engineered proppants plants are sand-like materials that are used in the fracking and hydraulic fracturing stage of oil & gas production or extraction. They are used for fracking with various oil & gas resources such as shale gas, tight oil, and coal bed methane.

Based on the type, the frac sand segment is going to have lucrative growth during the forecast period as they are the preferred proppants at times when the oil prices declines and exploration & production (E&P) operators have to reduce their production cost. By geography, Asia Pacific is going to have high growth during the forecast period owing to the development of shale gas in the region.

Some of the key players profiled in the Proppants Market include Carbo Ceramics Inc., Saint-Gobain Proppants Inc., U.S. Silica Holdings, Inc., Borovichi Refractories Plant, Yixing Orient Petroleum Proppant Co., Ltd., Minera Curimbaba Ltda., China GengSheng Minerals, Inc., Fairmount Santrol Holdings Inc., Superior Silica Sands LLC, Hi-Crush Inc., Hexion Inc., Unimin Corporation, Preferred Sands LLC, Fores Ltd. and Badger Mining Corporation (BMC).

Types Covered:

Frac Sand

Resin-Coated Proppants

Ceramic Proppants

Ceramic Proppants Covered:

High Strength Ceramic Proppants

Intermediate Strength Ceramic Proppants

Light Weight Ceramic Proppants

Other Ceramic Proppants

Applications Covered:

Shale Gas

Tight Gas

Coalbed Methane

Other Applications

Regions Covered:

North America

US

Canada

Mexico

## Europe

Germany

UK

Italy

France

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025, and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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## Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

## Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

## Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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