

Profiled Steel Sheet Decking Market Forecasts to 2032 – Global Analysis By Type (Composite Decking, Non-composite Decking and Cellular Decking), Material, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Profiled Steel Sheet Decking Market is accounted for \$12.3 billion in 2025 and is expected to reach \$18.6 billion by 2032 growing at a CAGR of 6.10% during the forecast period. Profiled Steel Sheet Decking is a structural component used in construction, typically as a formwork for concrete floors or roofs. Made from galvanized steel, it features a ribbed or corrugated profile that enhances strength and load-bearing capacity. This decking system provides a permanent shuttering platform, reducing the need for temporary support during concrete placement. Its interlocking design ensures stability and facilitates quick installation. Commonly used in commercial, industrial, and multi-storey buildings, profiled steel decking also offers benefits like fire resistance, durability, and compatibility with various insulation and waterproofing systems, making it an efficient and cost-effective construction solution.

Market Dynamics:

Driver:

Construction Industry Growth

The growth of the construction industry is positively driving the profiled steel sheet decking market by increasing demand for durable, lightweight, and cost-effective building materials. With rising infrastructure development, urbanization, and commercial projects, the need for efficient structural support systems has surged. Profiled steel

decking offers faster installation, improved load-bearing capacity, and design flexibility, making it a preferred choice for modern construction. This trend is accelerating market expansion and innovation in steel decking solutions worldwide.

Restraint:

Fluctuating Steel Prices

Fluctuating steel prices have had a negative and hindering impact on the profiled steel sheet decking market, creating uncertainty for manufacturers and consumers alike. Volatile pricing increases production costs, making it challenging for companies to maintain stable pricing structures. This unpredictability discourages long-term investments and complicates budgeting for construction projects. Additionally, frequent price hikes can lead to delays in procurement and project execution, affecting overall market growth and profitability.

Opportunity:

Sustainability and Durability

The increased emphasis on sustainability and durability is boosting the Profiled Steel Sheet Decking Market. The need for durable, recyclable steel decking materials is being driven by environmentally conscious building techniques. Long-term expenses are decreased by durable steel sheets, which also lessen the need for maintenance and replacement. Profiled steel sheets are a great option since they provide strength, energy efficiency, and lifetime benefits as green building certifications and regulations increase. This change promotes market expansion and is consistent with international sustainability and infrastructure development objectives.

Threat:

High Initial Investment

High initial investment remains a major hindrance to the growth of the profiled steel sheet decking market. The substantial capital required for manufacturing, equipment, and infrastructure deters small and medium-sized enterprises from entering the market. Additionally, the high upfront costs limit the ability of companies to offer competitive pricing, affecting market expansion. This financial barrier can slow down the adoption of profiled steel decking in construction projects, particularly in developing regions.

Covid-19 Impact

The COVID-19 pandemic significantly impacted the profiled steel sheet decking market, causing disruptions in supply chains, manufacturing delays, and fluctuating demand. Construction projects were delayed or halted, reducing the demand for decking materials. However, as the industry began to recover, demand for steel decking rebounded with increased focus on infrastructure and residential projects, driving market growth in the post-pandemic era.

The galvanized steel segment is expected to be the largest during the forecast period

The galvanized steel segment is expected to account for the largest market share during the forecast period, because its long lifespan and low maintenance needs make it ideal for commercial and industrial construction, boosting demand. Galvanized steel also supports sustainable building practices through recyclability, aligning with green construction trends. Additionally, its cost-effectiveness and adaptability in various environmental conditions enhance market growth, driving widespread adoption in infrastructure and real estate development projects worldwide.

The roofing systems segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the roofing systems segment is predicted to witness the highest growth rate, due to increasing demand for durable, lightweight, and cost-effective construction materials. Its growing adoption in residential, commercial, and industrial buildings enhances structural integrity and accelerates construction timelines. The segment's emphasis on sustainability and energy efficiency aligns with green building initiatives, boosting steel decking usage. Innovations in roofing design further promote the integration of profiled steel sheets, solidifying the segment's vital role in market growth and development.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share because its extensive application in commercial, industrial, and residential structures improves structural integrity and shortens project completion times. Demand is also fueled by rising urbanization and government programs for smart cities. In addition to encouraging local production and job creation in the region's growing

economies, the market promotes sustainability through recyclability and cleaner construction methods.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, as its high strength-to-weight ratio, quick installation, and cost efficiency drive demand in commercial and residential projects. This market supports sustainable building practices through recyclable materials and improved structural integrity. The increasing focus on infrastructure development and green construction initiatives further amplifies its relevance, fostering economic growth and innovation across the construction and engineering industries in North America.

Key players in the market

Some of the key players profiled in the Profiled Steel Sheet Decking Market include JSW Structural Metal Decking Ltd, Geometric Steels Roll Forming Pvt. Ltd, Santani Steel, Thakkar Group (Metform), PM Impex Pvt. Ltd, Shri Balaji Roofing, Pioneer Roofing Works, Mechtech Industries Private Limited, Chhawchharia Engineering Private Limited, Kakade Industries, Tata Steel Europe, ArcelorMittal Construction, Kingspan Group, Metfloor, Canam Group Inc., ASC Steel Deck, NCI Building Systems, BHP Billiton and Steeldeck International.

Key Developments:

In November 2024, Tata Steel and ECOLOG have initiated a collaboration to establish a dual-purpose corridor for liquid hydrogen and CO₂ between Norway and Amsterdam. This partnership, formalized during a working visit by King Willem-Alexander and Minister Hermans of Climate and Green Growth, aims to enhance energy efficiency and support Tata Steel's Green Steel initiative.

In October 2024, Tata Steel has partnered with Italy-based Tenova to install an electric arc furnace (EAF) at its Port Talbot plant in Wales, marking a significant step in the UK's steel decarbonisation efforts. The ?1.25 billion project, supported by ?500 million in government funding, aims to replace the site's blast furnaces with a more sustainable steelmaking process.

In May 2024, Tata Steel Special Economic Zone Limited (TSSEZL) and Hygenco have entered into a Memorandum of Understanding (MoU) to establish a green hydrogen and

green ammonia project at TSSEZL's Gopalpur Industrial Park in Odisha's Ganjam district.

Types Covered:

Composite Decking

Non-composite Decking

Cellular Decking

Materials Covered:

Galvanized Steel

Concrete

Stainless Steel

Wood

Aluminum

Applications Covered:

Flooring Systems

Roofing Systems

Cladding Systems

End Users Covered:

Residential

Commercial

Industrial

Infrastructure

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market

estimations

- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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