

# Processed Seafood & Seafood Processing Equipment - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Processed Seafood & Seafood Processing Equipment Market is accounted for \$1.46 billion in 2017 and is expected to reach \$2.73 billion by 2026 growing at a CAGR of 7.2% during the forecast period. Some of the key factors influencing the market growth include rise in the seafood trade, increased consumption of processed seafood products, and increased health consciousness among consumers. However, the requirement of capital investment along with a low replacement frequency of this equipment is restraining the market growth.

Seafood includes all the edible fresh or saltwater fishes and other forms of aquatic animal life. Seafood has numerous uses, which include source of essential nutrients, promote heart health, improve eyesight, and boost brain power. Moreover, researchers have found that discarded seafood by-products contain bioactive peptides, collagen, gelatin, and other compounds, which can be used in the biomedical, food, and cosmetics industries.

Based on the process equipment, the slaughtering equipment segment is projected to account for the significant market share during the forecast period owing to the increasing demand for processed seafood products and the growing adoption of automated processing equipment.

By Geography, The Asia Pacific is expected to grow at the significant market share during the forecast period. The market in this region is driven by high production levels of seafood in the region, which leads to an increased demand for seafood and encourages exports and consumption, resulting in the increased growth potential for processed seafood products.

Some of the key players in global processed seafood & seafood processing equipment market are Lee Fishing Company, Thai Union Group, Leigh Fisheries Ltd., Abba Seafoods AB, Seattle Fish Company, Freiremar S.A., John Westfoods Ltd., Wm Morrison Supermarkets plc, Royal Greenland A/S, Marine Harvest ASA., Tesco PLC., Cuulong Fish JSC., High Liner Foods Inc., Iglo Group Ltd. and Grupo Pescanova.

#### Material Types Covered:

Dried

Frozen

Smoked

Canned

Other Products

#### Types Covered:

Crustaceans

Fish

Molluscs

Other Types

#### Distribution Channels Covered:

Convenient Stores

Food Specialty Stores

Supermarkets

Hypermarkets

## Other Distribution Channels

### Process Equipments Covered:

Scaling Machines

Filleting Machines

Gutting Machines

Slaughter Machines

Other Process Equipment

### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

### What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

### Competitive Benchmarking

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**Note:** Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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