

# Process Equipment - Global Market Outlook (2017-2026)

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## **Abstracts**

According to Stratistics MRC, the Global Process Equipment Market is accounted for \$2.02 billion in 2017 and is expected to reach \$5.99 billion by 2026 growing at a CAGR of 12.8% during the forecast period. Factors such as demand for efficient agriculture equipment, adoption of smart farming techniques and adoption of the advanced technologies are fuelling the market growth. Furthermore, the increase in acceptance and area under GM crop, followed by growth in globalized trade for processed seed and rising awareness in developing countries are some of the major factors driving the growth of the market. However, high price of processed seeds are one of the factor hampering the market growth.

Based on crop type, the cereals & grains segment accounted for the largest share during the forecast period due to the large scale consumption as a staple diet and animal feed. Factors favouring the growth of this segment are increase in population, rise in income levels, increase in seed replacement rate in areas under cultivation, R&D breakthroughs, consumption for biofuel production, and intensive agriculture practices followed by farmers to increase yield and productivity. By type, coaters segment is projected to grow at the highest CAGR during the forecast period owing to rising awareness about the benefits of seed coating with various pesticides, insecticides, and biological.

North America is estimated to be the largest region in the processed seed market increasing continuously due to the growing demand for quality raw material by the food chains, along with increasing demand of commercial seeds by the farmers for better yield in this region. The Asia Pacific is to lead the seed processing equipment market due to the growth in the seed processing equipment, which is attributed to the growing awareness about the benefits of commercial seed, especially in countries such as India



and Indonesia.

Some of the key vendors in this market include The DOW Chemical Company, KWS Group, Monsanto, Bayer, PETKUS TechnologieWestrup, Cimbria A/S, Syngenta, Alvan Blanch Development Company and Lewis M. Carter Manufacturing.

Types Cove	ered:	
Grad	ders	
Drye	ers	
Clea	aners	
Sepa	arators	
Coa	Coaters	
Polis	shers	
Othe	Other Types	
Crop	Types Covered: Fruits & Vegetables	
	Cereals & Grains	
	Oilseeds & Pulses	
Meth	Other Crop Types nod Covered: Chemical	
	Biological	
	Mechanical	

North America

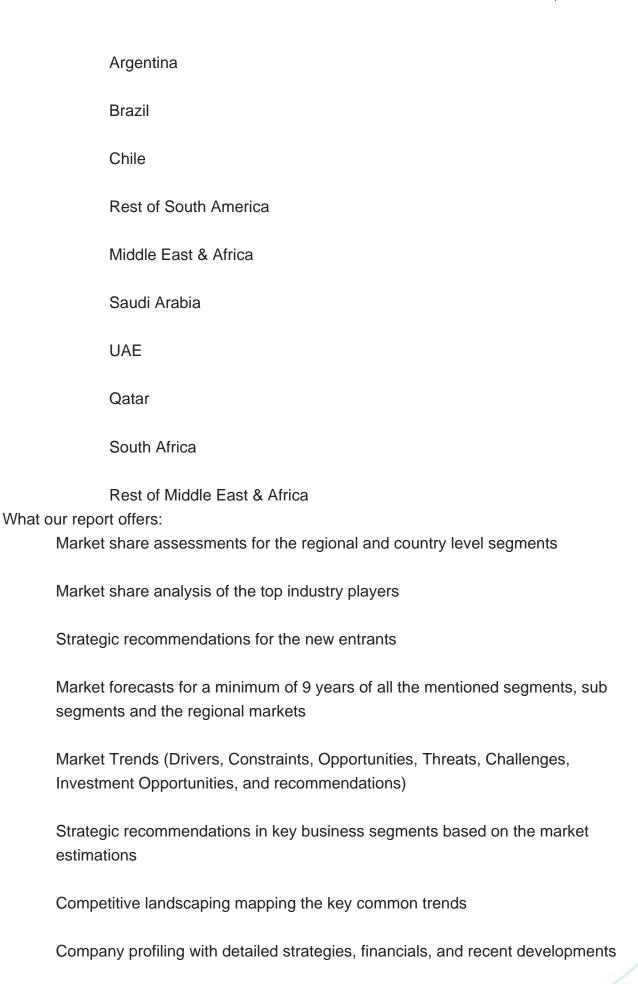
Regions Covered:



	US	
	Canada	
	Mexico	
Europe		
	Germany	
	UK	
	Italy	
	France	
	Spain	
	Rest of Europe	
Asia Pacific		
	Japan	
	China	
	India	
	Australia	
	New Zealand	
	South Korea	
	Rest of Asia Pacific	

South America







Supply chain trends mapping the latest technological advancements



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