

Process Control Systems Market Forecasts to 2034 – Global Analysis By Component (Hardware, Software and Services), Control System Type, End User and By Geography

<https://marketpublishers.com/r/P1911075BFD4EN.html>

Date: July 2026

Pages: 0

Price: US\$ 4,150.00 (Single User License)

ID: P1911075BFD4EN

Abstracts

According to Statistics MRC, the Global Process Control Systems Market is accounted for \$18.1 billion in 2026 and is expected to reach \$31.6 billion by 2034 growing at a CAGR of 7.2% during the forecast period. Process Control Systems are computerized frameworks designed to continuously observe, regulate, and optimize industrial operations for improved efficiency and safety. They function by gathering live data through sensors, processing it using control algorithms, and automatically adjusting key parameters like pressure, temperature, flow rate, and fluid levels. These systems are essential in sectors such as petrochemicals, pharmaceuticals, energy, and manufacturing industries. By maintaining stable process conditions, they enhance product consistency, minimize material loss, and boost operational efficiency. Modern solutions like distributed control systems (DCS), programmable logic controllers (PLC), and supervisory control and data acquisition (SCADA) improve reliability, precision, and system coordination.

According to data from the U.S. Bureau of Labor Statistics (BLS), employment of control and valve installers and repairers — including those working with process control systems — is projected to grow 5% from 2020 to 2030.

Market Dynamics:

Driver:

Rising industrial automation demand

The growing need for industrial automation is significantly fueling the Process Control Systems market as companies move toward automated production methods to enhance efficiency and output. Industries are increasingly implementing advanced control technologies to limit manual operations, reduce operational errors, and maintain uniform product quality. These systems support continuous monitoring and accurate adjustment of industrial processes, which is critical for high-volume manufacturing environments. Key sectors like petrochemicals, pharmaceuticals, food processing, and energy are investing heavily in automation solutions. The demand for faster operations, lower workforce dependency, and improved process consistency is driving widespread adoption of these control systems worldwide.

Restraint:

High initial investment and implementation costs

The high upfront cost of purchasing and implementing process control systems acts as a significant barrier to market growth. Setting up advanced automation infrastructure requires substantial spending on equipment, software licenses, system integration, and skilled technical staff. For many small and medium enterprises, these expenses are difficult to manage. Moreover, deploying solutions such as SCADA, PLC, and distributed control systems involves complex installation procedures and extended implementation timelines. Ongoing maintenance, support, and upgrade requirements further increase total ownership costs. These financial constraints hinder widespread adoption, particularly in cost-sensitive and emerging markets, despite rising industrial automation needs globally.

Opportunity:

Expansion of smart manufacturing and industry 4.0 adoption

The rising adoption of Industry 4.0 and smart manufacturing technologies offers a strong growth opportunity for the Process Control Systems market. Industries are rapidly transitioning toward automated, digitally connected production setups to improve operational efficiency and adaptability. Process control systems support this shift by enabling real-time process monitoring, predictive maintenance, and data-driven optimization. The incorporation of technologies such as artificial intelligence, IoT, and cloud computing further enhances system performance. This ongoing industrial transformation is expected to significantly expand opportunities for advanced control

system solutions worldwide.

Threat:

Skilled workforce shortage

The lack of adequately trained professionals represents a significant threat to the Process Control Systems market, as advanced automation solutions require specialized knowledge for deployment, operation, and upkeep. Increasing system complexity, including technologies such as SCADA, PLC, and distributed control systems, demands highly skilled engineers and technicians. However, many regions continue to experience a shortage of such expertise. This skill gap can result in inefficient system handling, operational errors, and increased downtime. Organizations are often forced to invest heavily in training programs and recruitment efforts. Consequently, limited availability of skilled labor slows adoption and restricts optimal use of advanced control technologies.

Covid-19 Impact:

The COVID-19 outbreak created both challenges and opportunities for the Process Control Systems market. Initially, strict lockdown measures and disrupted supply chains caused delays in project execution and reduced industrial automation investments. Key sectors such as manufacturing, oil & gas, and construction experienced slowed operations, impacting demand for new control system deployments. However, the crisis also encouraged industries to adopt automation, remote monitoring, and digital control technologies to maintain continuity with minimal human presence. Solutions like SCADA, IIoT, and predictive maintenance gained importance. In the recovery phase, industries increasingly invested in resilient and digitally advanced infrastructure, boosting long-term market growth.

The hardware segment is expected to be the largest during the forecast period

The hardware segment is expected to account for the largest market share during the forecast period as it forms the core physical foundation of industrial automation systems. It comprises essential devices such as sensors, controllers, actuators, transmitters, and other field instruments required for monitoring and controlling industrial processes. Industries depend on these components to achieve precise measurement, real-time data collection, and stable operational performance. Frequent modernization of industrial facilities and replacement of aging equipment further contribute to strong demand in this segment. With the continuous expansion of automated production plants

and heavy industrial operations, hardware remains a critical and indispensable part of process control infrastructure globally.

The supervisory control and data acquisition (SCADA) segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the supervisory control and data acquisition (SCADA) segment is predicted to witness the highest growth rate. Their increasing use in centralized monitoring and remote control applications is a key growth factor. SCADA allows industries to efficiently manage operations across multiple geographically distributed sites in real time, improving operational visibility and responsiveness. Rising investments in smart infrastructure, including energy networks, water treatment facilities, and pipeline systems, are accelerating adoption. Additionally, integration with IoT, cloud platforms, and data analytics enhances system performance. Its scalability and cost-effective monitoring capabilities are driving strong demand and rapid market expansion.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share because of its advanced industrial infrastructure and early integration of automation technologies. The region is home to well-established sectors like oil and gas, chemicals, pharmaceuticals, and manufacturing, all of which heavily depend on process control solutions for smooth and efficient operations. Strong investments in digitalization, industrial IoT, and smart factory initiatives further reinforce its leading position. The availability of major automation technology providers also supports innovation and widespread adoption. In addition, strict regulatory standards and the growing need for operational efficiency contribute to the high implementation of process control systems across industries.

Region with highest CAGR:

Over the forecast period, the Asia-Pacific region is anticipated to exhibit the highest CAGR, supported by rapid industrial growth and increasing use of automation technologies. Key countries including China, India, Japan, and South Korea are investing significantly in smart manufacturing, industrial IoT, and digital transformation programs. Rising infrastructure projects, growing energy requirements, and emphasis on process efficiency are driving market expansion. Government policies and foreign investments are further promoting industrial upgrades across the region. Moreover, cost-

effective production bases and expanding deployment of advanced control solutions in emerging economies are reinforcing the region's strong and sustained growth outlook.

Key players in the market

Some of the key players in Process Control Systems Market include ABB, Siemens, Emerson Electric, Honeywell International, Rockwell Automation, Schneider Electric, Yokogawa Electric Corporation, General Electric (GE Digital), Mitsubishi Electric Corporation, Aspen Technology, Omron Corporation, Fuji Electric, Endress+Hauser AG, Valmet, Phoenix Contact, Pepperl+Fuchs, Danfoss and WIKA Alexander Wiegand SE & Co. KG.

Key Developments:

In June 2026, Emerson Electric Co. inked a strategic collaboration with SiMa.ai to integrate SiMa.ai's MLSoC (Machine Learning System on Chip) technology into Emerson's industrial PCs. The integration of advanced artificial intelligence capabilities into industrial personal computers will enable Emerson to perform real-time data analysis in factory and remote site environments.

In November 2025, Schneider Electric announced a two-phase supply capacity agreement (SCA) totaling \$1.9 billion in sales. The milestone deal includes prefabricated power modules and the first North American deployment of chillers. The announcement was unveiled at Schneider Electric's Innovation Summit North America in Las Vegas, convening more than 2,500 business leaders and market innovators to accelerate practical solutions for a more resilient, affordable and intelligent energy future.

In November 2025, Rockwell Automation and SLB announced that, following a strategic review, both companies have agreed to pursue an orderly dissolution of their Sensia joint venture. Under the agreement, Rockwell Automation will assume one hundred percent ownership of the Process Automation Business that it contributed to the joint venture, while SLB will fully regain ownership of its contributed assets, including Lift Control and Measurements.

Components Covered:

Hardware

Software

Services

Control System Types Covered:

Distributed Control Systems (DCS)

Supervisory Control and Data Acquisition (SCADA)

Programmable Logic Controllers (PLC)

Safety Instrumented Systems (SIS)

End Users Covered:

Oil & Gas

Chemicals & Petrochemicals

Power Generation

Water & Wastewater Treatment

Food & Beverage

Pharmaceuticals

Metals & Mining

Pulp & Paper

Automotive & Transportation

Electronics & Semiconductors

Textiles & Packaging

Other End Users

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

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