

Pressure Control Equipment - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Pressure Control Equipment market is accounted for \$5.4 billion in 2017 and is expected to reach \$9.6 billion by 2026 growing at a CAGR of 6.6%. Technical development in oilfield equipment and increase in eccentric hydrocarbon production are some of the key factors boosting the growth of the market. However, dropping drilling activities and fix counts are hindering the market growth.

Based on the component, control head segment to grow at the highest rate as these is mainly used to improve personal protection and surrounding safety. In drilling application, control head provides a minor barrier to the discharge of good fluids on the rig floor and the work over operations involving the use of nitrogen or other gases occasionally use control heads.

Depending on the geography, North America region is predicted to dominate, as the region is the new swing producer in oil markets due to the boost in the manufacturing of both shale process and deepwater exploration.

Some of the key players in the Pressure Control Equipment market include The Weir Group, TIS Manufacturing, Weatherford International, FHE, GKD Industries, Baker Hughes, A Ge Company, Brace Tool, Hunting, Integrated Equipment, IoT Group, Lee SPECIALties, National Oilwell Varco, Schlumberger, and The IKM Group.

Types Covered:

Low Pressure (Below 10,000 PSI)

High Pressure (Above 10,000 PSI)

Components Covered:

Control Head

Valves

Christmas Tree (Flow Tee)

Wellhead Flange

Quick Unions

Adapter Flange

Other Components

Applications Covered:

Offshore

Onshore

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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