

# **Precision Fermentation Market Forecasts to 2032 – Global Analysis By Microbe Type (Yeast, Bacteria, Fungi, and Algae), Ingredient Type (Proteins, Enzymes, Fats and Oils, Carbohydrates, and Other Ingredient Types), Application and By Geography**

<https://marketpublishers.com/r/PE23F370D197EN.html>

Date: September 2025

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: PE23F370D197EN

## **Abstracts**

According to Statistics MRC, the Global Precision Fermentation Market is accounted for \$5.6 billion in 2025 and is expected to reach \$63.3 billion by 2032 growing at a CAGR of 41.2% during the forecast period. The Precision Fermentation market focuses on producing targeted proteins, enzymes, and biomolecules using microbial fermentation and biotechnology. It serves industries such as food, nutrition, pharmaceuticals, and cosmetics, offering sustainable alternatives to traditional animal-based or chemical processes. Increasing demand for clean-label, environmentally friendly, and functional ingredients drives market adoption. Innovations in strain engineering, bioprocess optimization, and regulatory support accelerate growth. The market emphasizes scalability, efficiency, and product consistency, positioning precision fermentation as a key enabler in sustainable production and next-generation bio-based solutions.

Market Dynamics:

Driver:

Rising consumer demand for sustainable and plant-based proteins

The increasing consumer demand for sustainable and plant-based proteins is propelling the growth of the precision fermentation market. As awareness of environmental issues and health concerns rises, consumers are shifting towards alternative protein sources

that have a lower ecological footprint. Precision fermentation offers a viable solution by producing proteins without the need for traditional animal farming, thereby reducing greenhouse gas emissions and land use. This shift aligns with global sustainability goals and is influencing market dynamics positively.

#### Restraint:

##### High production costs associated with fermentation processes

High production costs associated with fermentation processes are hindering the widespread adoption of precision fermentation. The need for specialized equipment, skilled labor, and stringent quality control measures contribute to elevated expenses. These costs can make products less competitive compared to traditional alternatives, limiting market penetration. Additionally, the scalability of fermentation processes to meet global demand remains a challenge, further complicating cost-effective production.

#### Opportunity:

##### Development of novel protein production systems

The development of novel protein production systems presents significant opportunities for the precision fermentation market. Advancements in genetic engineering, metabolic engineering, and bioprocess optimization are enabling the creation of more efficient and cost-effective fermentation processes. These innovations can lead to the production of a wider variety of proteins, including those with enhanced nutritional profiles or functional properties. Such developments can expand the application range of precision fermentation in food, pharmaceuticals, and other industries.

#### Threat:

##### Intense competition from traditional protein production methods

Intense competition from traditional protein production methods poses a threat to the precision fermentation market. Conventional agriculture and livestock farming are well-established industries with optimized processes and lower production costs. These methods have a significant market share and consumer base, making it challenging for precision fermentation to gain a foothold. Additionally, regulatory hurdles and consumer acceptance issues can impede the growth of alternative protein sources.

### Covid-19 Impact:

The COVID-19 pandemic had a multifaceted impact on the precision fermentation market. Supply chain disruptions and labor shortages affected production capacities, leading to delays and increased costs. However, the crisis also highlighted vulnerabilities in traditional food systems, prompting a surge in interest towards alternative protein sources. This shift in consumer behavior accelerated investments and research in precision fermentation technologies, positioning the market for future growth.

The yeast segment is expected to be the largest during the forecast period

The yeast segment is expected to account for the largest market share during the forecast period due to its versatility and efficiency in producing a wide range of proteins and other bio-based products. Yeast strains are well-understood, genetically modifiable, and capable of high-density fermentation, making them suitable for large-scale industrial applications. Their use spans across food, beverage, and pharmaceutical industries, contributing to their significant market share. Furthermore, ongoing research aims to enhance yeast strains for improved performance and product yields.

The pharmaceuticals segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the pharmaceuticals segment is predicted to witness the highest growth rate. This growth is driven by the increasing demand for biologics, vaccines, and therapeutic proteins, which are efficiently produced using fermentation technologies. Precision fermentation allows for the production of complex molecules with high purity and consistency, meeting the stringent requirements of the pharmaceutical industry. Advancements in fermentation processes are further enhancing the scalability and cost-effectiveness of pharmaceutical production.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share. This dominance is attributed to factors such as strong investment in biotechnology research, supportive regulatory frameworks, and high consumer demand for sustainable products. The presence of major industry players and a well-established infrastructure further bolster the region's position. Additionally, North America's focus on innovation and adoption of advanced technologies accelerates the growth of the

precision fermentation market.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR. Rapid urbanization, increasing disposable incomes, and a growing awareness of health and environmental issues are driving the demand for alternative protein sources. Countries like China, India, and Japan are investing in biotechnology and fermentation technologies, fostering market growth. The region's large population base and evolving dietary preferences present significant opportunities for precision fermentation applications.

Key players in the market

Some of the key players in Precision Fermentation Market include Perfect Day, Inc., Geltor, Inc., The EVERY Company, Impossible Foods Inc., ImaginDairy Ltd., Shiru, Inc., FORMO FOODS GMBH, EDEN BREW, Change Foods, New Culture, Motif FoodWorks, Inc., Mycorena, MycoTechnology, Inc., Helaina Inc., Naplasol, Remilk Ltd., Triton Algae Innovations, and Vivici.

Key Developments:

In August 2025, Geltor reached a revenue peak of \$2.8 million and rose total funding of \$137 million with about 75% revenue growth, indicating strong market traction.

In March 2025, Shiru announced a strategic partnership with CP Kelco to scale sustainable precision-fermented proteins using AI-driven ingredient discovery combined with scalable expression systems. This aims at creating next-generation plant-based proteins and functional food ingredients replacing methylcellulose and others.

Microbe Types Covered:

Yeast

Bacteria

Fungi

Algae

### Ingredient Types Covered:

Proteins

Enzymes

Fats and Oils

Carbohydrates

Other Ingredient Types

### Applications Covered:

Food & Beverages

Pharmaceuticals

Personal Care & Cosmetics

Animal Feed

Other Applications

### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

## Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

### What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2024, 2025, 2026, 2028, and 2032
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as

per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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