

# Pre-Insulated Pipes - Global Market Outlook (2020-2028)

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# **Abstracts**

According to Stratistics MRC, the Global Pre-Insulated Pipes Market is accounted for \$7.27 billion in 2020 and is expected to reach \$17.76 billion by 2028 growing at a CAGR of 11.8% during the forecast period. Growth in the district heating & cooling end-use industry and rising awareness regarding the environment and government incentives are driving the market growth. However, volatility in prices of raw materials is hampering the growth of the market.

The pre-insulated pipes are used for maintaining the temperature of the fluid present inside. They usually consist of a steel pipe with an insulating layer and an outer casing. The pre-insulated pipe systems are widely used and adopted for the transportation of gases and liquids to the district heating and cooling. The main purpose and aim of the pipes are used to maintain the temperature of the fluid and gas in the pipes.

Based on the installation, the below ground segment is going to have lucrative growth during the forecast period due to the increasing adoption of district heating & cooling systems and preferring below ground pre-insulated piping systems for long straight installations as these reduce the required number of fittings, joints, and welding costs. By geography, Europe is going to have high growth during the forecast period owing to the factors such as increasing technological advancements in terms of connectivity, digitalization, and IoT integration, rising demand for energy-efficient solutions, and growing initiatives to reduce greenhouse gas emissions.

Some of the key players profiled in the Pre-Insulated Pipes Market include ZECO Aircon, Watts Water Technologies, Vital Energi Utilities Limited, Uponor, Thermal Pipe Systems, Inc., Isoplus Fernw?rmetechnik GmbH, Set Pipes GmbH, Polypipe, Maincor Rohrsysteme GmbH & Co. KG, LOGSTOR, KE KELIT ?sterreich, Polytherm Heating

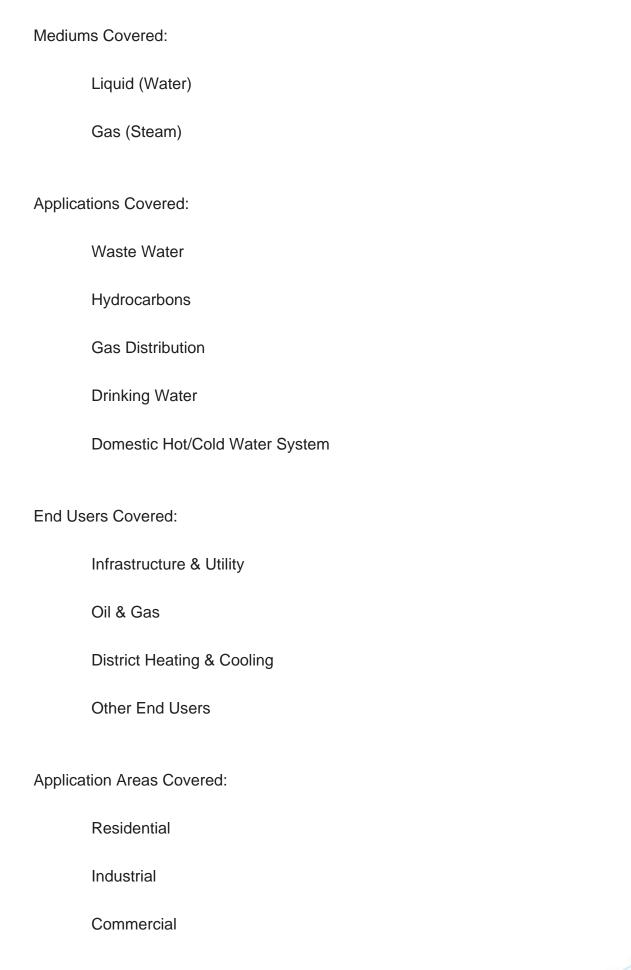


Systems Limited, Interplast, Georg Fischer, ECOLINE, Durotan Ltd, aquatherm GmbH, Thermaflex International and PERMA-PIPE International Holdings, Inc.

| Pipe Configurations Covered: |                              |  |
|------------------------------|------------------------------|--|
|                              | Twin Pipe                    |  |
|                              | Single Pipe                  |  |
| l., . t . ll . t             | iono Oossanada               |  |
| Installations Covered:       |                              |  |
|                              | Above Ground                 |  |
|                              | Below Ground                 |  |
|                              |                              |  |
| Type of Pipes Covered:       |                              |  |
|                              | Flexible Pre-Insulated Pipes |  |
|                              | Rigid Pre-Insulated Pipes    |  |
|                              |                              |  |
| Layers Covered:              |                              |  |
|                              | Foaming/Insulation Layers    |  |
|                              | Jacketing                    |  |
|                              | Carrier Pipes                |  |
|                              |                              |  |
| Materials Covered:           |                              |  |
|                              | Polymers                     |  |
|                              |                              |  |

Metals & Alloys







# Regions Covered: North America US Canada Mexico Europe Germany UK Italy France Spain Rest of Europe Asia Pacific Japan China India Australia New Zealand South Korea Rest of Asia Pacific







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Supply chain trends mapping the latest technological advancements

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# **Company Profiling**

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

# Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

# Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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