

Pre-Insulated Pipes - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Pre-Insulated Pipes Market is accounted for \$7.27 billion in 2020 and is expected to reach \$17.76 billion by 2028 growing at a CAGR of 11.8% during the forecast period. Growth in the district heating & cooling end-use industry and rising awareness regarding the environment and government incentives are driving the market growth. However, volatility in prices of raw materials is hampering the growth of the market.

The pre-insulated pipes are used for maintaining the temperature of the fluid present inside. They usually consist of a steel pipe with an insulating layer and an outer casing. The pre-insulated pipe systems are widely used and adopted for the transportation of gases and liquids to the district heating and cooling. The main purpose and aim of the pipes are used to maintain the temperature of the fluid and gas in the pipes.

Based on the installation, the below ground segment is going to have lucrative growth during the forecast period due to the increasing adoption of district heating & cooling systems and preferring below ground pre-insulated piping systems for long straight installations as these reduce the required number of fittings, joints, and welding costs. By geography, Europe is going to have high growth during the forecast period owing to the factors such as increasing technological advancements in terms of connectivity, digitalization, and IoT integration, rising demand for energy-efficient solutions, and growing initiatives to reduce greenhouse gas emissions.

Some of the key players profiled in the Pre-Insulated Pipes Market include ZECO Aircon, Watts Water Technologies, Vital Energi Utilities Limited, Uponor, Thermal Pipe Systems, Inc., Isoplus Fernw?rmettechnik GmbH, Set Pipes GmbH, Polypipe, Maincor Rohrsysteme GmbH & Co. KG, LOGSTOR, KE KELIT ?sterreich, Polytherm Heating

Systems Limited, Interplast, Georg Fischer, ECOLINE, Durotan Ltd, aquatherm GmbH, Thermaflex International and PERMA-PIPE International Holdings, Inc.

Pipe Configurations Covered:

Twin Pipe

Single Pipe

Installations Covered:

Above Ground

Below Ground

Type of Pipes Covered:

Flexible Pre-Insulated Pipes

Rigid Pre-Insulated Pipes

Layers Covered:

Foaming/Insulation Layers

Jacketing

Carrier Pipes

Materials Covered:

Polymers

Metals & Alloys

Mediums Covered:

Liquid (Water)

Gas (Steam)

Applications Covered:

Waste Water

Hydrocarbons

Gas Distribution

Drinking Water

Domestic Hot/Cold Water System

End Users Covered:

Infrastructure & Utility

Oil & Gas

District Heating & Cooling

Other End Users

Application Areas Covered:

Residential

Industrial

Commercial

Regions Covered:**North America**

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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SWOT Analysis of key players (up to 3)

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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