

Pre-Insulated Pipes - Global Market Outlook (2020-2028)

<https://marketpublishers.com/r/P4D68ACF123FEN.html>

Date: May 2021

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: P4D68ACF123FEN

Abstracts

According to Statistics MRC, the Global Pre-Insulated Pipes Market is accounted for \$7.27 billion in 2020 and is expected to reach \$17.76 billion by 2028 growing at a CAGR of 11.8% during the forecast period. Growth in the district heating & cooling end-use industry and rising awareness regarding the environment and government incentives are driving the market growth. However, volatility in prices of raw materials is hampering the growth of the market.

The pre-insulated pipes are used for maintaining the temperature of the fluid present inside. They usually consist of a steel pipe with an insulating layer and an outer casing. The pre-insulated pipe systems are widely used and adopted for the transportation of gases and liquids to the district heating and cooling. The main purpose and aim of the pipes are used to maintain the temperature of the fluid and gas in the pipes.

Based on the installation, the below ground segment is going to have lucrative growth during the forecast period due to the increasing adoption of district heating & cooling systems and preferring below ground pre-insulated piping systems for long straight installations as these reduce the required number of fittings, joints, and welding costs. By geography, Europe is going to have high growth during the forecast period owing to the factors such as increasing technological advancements in terms of connectivity, digitalization, and IoT integration, rising demand for energy-efficient solutions, and growing initiatives to reduce greenhouse gas emissions.

Some of the key players profiled in the Pre-Insulated Pipes Market include ZECO Aircon, Watts Water Technologies, Vital Energi Utilities Limited, Uponor, Thermal Pipe Systems, Inc., Isoplus Fernwärmetechnik GmbH, Set Pipes GmbH, Polypipe, Maincor Rohrsysteme GmbH & Co. KG, LOGSTOR, KE KELIT Österreich, Polytherm Heating

Systems Limited, Interplast, Georg Fischer, ECOLINE, Durotan Ltd, aquatherm GmbH, Thermaflex International and PERMA-PIPE International Holdings, Inc.

Pipe Configurations Covered:

Twin Pipe

Single Pipe

Installations Covered:

Above Ground

Below Ground

Type of Pipes Covered:

Flexible Pre-Insulated Pipes

Rigid Pre-Insulated Pipes

Layers Covered:

Foaming/Insulation Layers

Jacketing

Carrier Pipes

Materials Covered:

Polymers

Metals & Alloys

Mediums Covered:

Liquid (Water)

Gas (Steam)

Applications Covered:

Waste Water

Hydrocarbons

Gas Distribution

Drinking Water

Domestic Hot/Cold Water System

End Users Covered:

Infrastructure & Utility

Oil & Gas

District Heating & Cooling

Other End Users

Application Areas Covered:

Residential

Industrial

Commercial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL PRE-INSULATED PIPES MARKET, BY PIPE CONFIGURATION

5.1 Introduction

5.2 Twin Pipe

5.3 Single Pipe

6 GLOBAL PRE-INSULATED PIPES MARKET, BY INSTALLATION

6.1 Introduction

6.2 Above Ground

6.3 Below Ground

7 GLOBAL PRE-INSULATED PIPES MARKET, BY TYPE OF PIPE

7.1 Introduction

7.2 Flexible Pre-Insulated Pipes

7.3 Rigid Pre-Insulated Pipes

8 GLOBAL PRE-INSULATED PIPES MARKET, BY LAYER

8.1 Introduction

8.2 Foaming/Insulation Layers

8.3 Jacketing

8.4 Carrier Pipes

9 GLOBAL PRE-INSULATED PIPES MARKET, BY MATERIAL

9.1 Introduction

9.2 Polymers

9.3 Metals & Alloys

10 GLOBAL PRE-INSULATED PIPES MARKET, BY MEDIUM

10.1 Introduction

10.2 Liquid (Water)

10.3 Gas (Steam)

11 GLOBAL PRE-INSULATED PIPES MARKET, BY APPLICATION

- 11.1 Introduction
- 11.2 Waste Water
- 11.3 Hydrocarbons
- 11.4 Gas Distribution
- 11.5 Drinking Water
- 11.6 Domestic Hot/Cold Water System

12 GLOBAL PRE-INSULATED PIPES MARKET, BY END USER

- 12.1 Introduction
- 12.2 Infrastructure & Utility
- 12.3 Oil & Gas
- 12.4 District Heating & Cooling
- 12.5 Other End Users
 - 12.5.1 Wineries
 - 12.5.2 Pharmaceuticals
 - 12.5.3 Marine
 - 12.5.4 Healthcare
 - 12.5.5 Food & Beverages
 - 12.5.6 Chemicals & Petrochemicals
 - 12.5.7 Automotive
 - 12.5.8 Water Treatment

13 GLOBAL PRE-INSULATED PIPES MARKET, BY APPLICATION AREA

- 13.1 Introduction
- 13.2 Residential
- 13.3 Industrial
- 13.4 Commercial

14 GLOBAL PRE-INSULATED PIPES MARKET, BY GEOGRAPHY

- 14.1 Introduction
- 14.2 North America
 - 14.2.1 US
 - 14.2.2 Canada
 - 14.2.3 Mexico
- 14.3 Europe
 - 14.3.1 Germany

- 14.3.2 UK
- 14.3.3 Italy
- 14.3.4 France
- 14.3.5 Spain
- 14.3.6 Rest of Europe
- 14.4 Asia Pacific
 - 14.4.1 Japan
 - 14.4.2 China
 - 14.4.3 India
 - 14.4.4 Australia
 - 14.4.5 New Zealand
 - 14.4.6 South Korea
 - 14.4.7 Rest of Asia Pacific
- 14.5 South America
 - 14.5.1 Argentina
 - 14.5.2 Brazil
 - 14.5.3 Chile
 - 14.5.4 Rest of South America
- 14.6 Middle East & Africa
 - 14.6.1 Saudi Arabia
 - 14.6.2 UAE
 - 14.6.3 Qatar
 - 14.6.4 South Africa
 - 14.6.5 Rest of Middle East & Africa

15 KEY DEVELOPMENTS

- 15.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 15.2 Acquisitions & Mergers
- 15.3 New Product Launch
- 15.4 Expansions
- 15.5 Other Key Strategies

16 COMPANY PROFILING

- 16.1 ZECO Aircon
- 16.2 Watts Water Technologies
- 16.3 Vital Energi Utilities Limited
- 16.4 Uponor

- 16.5 Thermal Pipe Systems, Inc.
- 16.6 Isoplus Fernw?rmetchnik GmbH
- 16.7 Set Pipes GmbH
- 16.8 Polypipe
- 16.9 Maincor Rohrsysteme GmbH & Co. KG
- 16.10 LOGSTOR
- 16.11 KE KELIT ?sterreich
- 16.12 Polytherm Heating Systems Limited
- 16.13 Interplast
- 16.14 Georg Fischer
- 16.15 ECOLINE
- 16.16 Durotan Ltd
- 16.17 aquatherm GmbH
- 16.18 Thermaflex International
- 16.19 PERMA-PIPE International Holdings, Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Pre-Insulated Pipes Market Outlook, By Region (2019-2028) (\$MN)

Table 2 Global Pre-Insulated Pipes Market Outlook, By Pipe Configuration (2019-2028) (\$MN)

Table 3 Global Pre-Insulated Pipes Market Outlook, By Twin Pipe (2019-2028) (\$MN)

Table 4 Global Pre-Insulated Pipes Market Outlook, By Single Pipe (2019-2028) (\$MN)

Table 5 Global Pre-Insulated Pipes Market Outlook, By Installation (2019-2028) (\$MN)

Table 6 Global Pre-Insulated Pipes Market Outlook, By Above Ground (2019-2028) (\$MN)

Table 7 Global Pre-Insulated Pipes Market Outlook, By Below Ground (2019-2028) (\$MN)

Table 8 Global Pre-Insulated Pipes Market Outlook, By Type of Pipe (2019-2028) (\$MN)

Table 9 Global Pre-Insulated Pipes Market Outlook, By Flexible Pre-Insulated Pipes (2019-2028) (\$MN)

Table 10 Global Pre-Insulated Pipes Market Outlook, By Rigid Pre-Insulated Pipes (2019-2028) (\$MN)

Table 11 Global Pre-Insulated Pipes Market Outlook, By Layer (2019-2028) (\$MN)

Table 12 Global Pre-Insulated Pipes Market Outlook, By Foaming/Insulation Layers (2019-2028) (\$MN)

Table 13 Global Pre-Insulated Pipes Market Outlook, By Jacketing (2019-2028) (\$MN)

Table 14 Global Pre-Insulated Pipes Market Outlook, By Carrier Pipes (2019-2028) (\$MN)

Table 15 Global Pre-Insulated Pipes Market Outlook, By Material (2019-2028) (\$MN)

Table 16 Global Pre-Insulated Pipes Market Outlook, By Polymers (2019-2028) (\$MN)

Table 17 Global Pre-Insulated Pipes Market Outlook, By Metals & Alloys (2019-2028) (\$MN)

Table 18 Global Pre-Insulated Pipes Market Outlook, By Medium (2019-2028) (\$MN)

Table 19 Global Pre-Insulated Pipes Market Outlook, By Liquid (Water) (2019-2028) (\$MN)

Table 20 Global Pre-Insulated Pipes Market Outlook, By Gas (Steam) (2019-2028) (\$MN)

Table 21 Global Pre-Insulated Pipes Market Outlook, By Application (2019-2028) (\$MN)

Table 22 Global Pre-Insulated Pipes Market Outlook, By Waste Water (2019-2028) (\$MN)

Table 23 Global Pre-Insulated Pipes Market Outlook, By Hydrocarbons (2019-2028) (\$MN)

Table 24 Global Pre-Insulated Pipes Market Outlook, By Gas Distribution (2019-2028) (\$MN)

Table 25 Global Pre-Insulated Pipes Market Outlook, By Drinking Water (2019-2028) (\$MN)

Table 26 Global Pre-Insulated Pipes Market Outlook, By Domestic Hot/Cold Water System (2019-2028) (\$MN)

Table 27 Global Pre-Insulated Pipes Market Outlook, By End User (2019-2028) (\$MN)

Table 28 Global Pre-Insulated Pipes Market Outlook, By Infrastructure & Utility (2019-2028) (\$MN)

Table 29 Global Pre-Insulated Pipes Market Outlook, By Oil & Gas (2019-2028) (\$MN)

Table 30 Global Pre-Insulated Pipes Market Outlook, By District Heating & Cooling (2019-2028) (\$MN)

Table 31 Global Pre-Insulated Pipes Market Outlook, By Other End Users (2019-2028) (\$MN)

Table 32 Global Pre-Insulated Pipes Market Outlook, By Wineries (2019-2028) (\$MN)

Table 33 Global Pre-Insulated Pipes Market Outlook, By Pharmaceuticals (2019-2028) (\$MN)

Table 34 Global Pre-Insulated Pipes Market Outlook, By Marine (2019-2028) (\$MN)

Table 35 Global Pre-Insulated Pipes Market Outlook, By Healthcare (2019-2028) (\$MN)

Table 36 Global Pre-Insulated Pipes Market Outlook, By Food & Beverages (2019-2028) (\$MN)

Table 37 Global Pre-Insulated Pipes Market Outlook, By Chemicals & Petrochemicals (2019-2028) (\$MN)

Table 38 Global Pre-Insulated Pipes Market Outlook, By Automotive (2019-2028) (\$MN)

Table 39 Global Pre-Insulated Pipes Market Outlook, By Water Treatment (2019-2028) (\$MN)

Table 40 Global Pre-Insulated Pipes Market Outlook, By Application Area (2019-2028) (\$MN)

Table 41 Global Pre-Insulated Pipes Market Outlook, By Residential (2019-2028) (\$MN)

Table 42 Global Pre-Insulated Pipes Market Outlook, By Industrial (2019-2028) (\$MN)

Table 43 Global Pre-Insulated Pipes Market Outlook, By Commercial (2019-2028) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

I would like to order

Product name: Pre-Insulated Pipes - Global Market Outlook (2020-2028)

Product link: <https://marketpublishers.com/r/P4D68ACF123FEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P4D68ACF123FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970