

Poultry Manure Biofertilizer Market Forecasts to 2030 – Global Analysis By Type (Solid Biofertilizers and Liquid Biofertilizers), Crop Type, Distribution Channel, Application and By Geography

<https://marketpublishers.com/r/P363D6D22C6DEN.html>

Date: January 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: P363D6D22C6DEN

Abstracts

According to Statistics MRC, the Global Poultry Manure Biofertilizers Market is growing at a CAGR of 8.7% during the forecast period. Poultry manure biofertilizers are organic fertilizers made from poultry waste, enriched with beneficial microorganisms that enhance soil fertility and plant growth. These biofertilizers are created by processing poultry manure, which is rich in nutrients like nitrogen, phosphorus, potassium, and essential micronutrients. Microorganisms like bacteria, fungi, and actinomycetes break down organic matter, improve nutrient availability, and enhance soil structure. They also help fix nitrogen, reduce chemical fertilizer use, and protect plants from harmful pathogens.

Market Dynamics:

Driver:

Depleting soil health and chemical fertilizer concerns

Conventional farming practices relying heavily on chemical fertilizers can lead to soil degradation, making it less productive and less resilient to pests, diseases, and environmental stressors. To combat this, farmers are increasingly using organic amendments like poultry manure biofertilizers, which restore soil health by adding essential nutrients and promoting microbial activity. Thus, the market for poultry manure biofertilizers is expanding as a sustainable solution to improve and maintain soil quality.

Restraint:

Inconsistent quality and standardization

Poultry manure can have significant variations in nutrient content due to factors like the poultry's diet, collection method, and processing technique. This can cause uneven fertilization, affecting plant growth and soil health. Some batches may be deficient in essential nutrients, while others may have excessive amounts, leading to nutrient imbalances. Unpredictable crop yields can result from these inconsistencies, reducing farmers' confidence and potentially deterring them from using poultry manure biofertilizers in favor of more reliable alternatives like synthetic fertilizers.

Opportunity:

Increasing global preference for organic and sustainable farming practices

Consumer awareness of the environmental and health benefits of organic products has led to a surge in demand for organic food. This shift is driven by concerns over synthetic pesticides, fertilizers, and chemical additives in food. Organic farming, which relies on natural inputs like poultry manure biofertilizers, is seen as a cleaner, healthier alternative. Farmers are increasingly using organic fertilizers like poultry manure biofertilizers. Thus, as sustainable farming practices gain popularity, poultry manure biofertilizers are being increasingly used to foster healthy, fertile soils.

Threat:

Competition from chemical fertilizers

Chemical fertilizers offer immediate nutrient availability, leading to crop growth, while poultry manure biofertilizers take time to decompose. This preference for chemical solutions is prevalent in high-stakes agricultural environments. Despite environmental concerns like soil degradation and water contamination, economic incentives often outweigh these concerns. The immediate financial benefits of cheaper chemical fertilizers can overshadow the long-term sustainability of poultry manure biofertilizers, making organic alternatives more appealing despite their ecological advantages.

Covid-19 Impact

The COVID-19 pandemic disrupted the poultry manure biofertilizers market by

impacting supply chains, labor availability, and poultry production. Lockdowns led to reduced poultry farming activities, limiting raw material availability for biofertilizers. Additionally, economic uncertainties shifted farmer preferences towards cost-effective chemical fertilizers. However, the pandemic also increased awareness of sustainable farming, boosting interest in organic biofertilizers. Post-pandemic recovery is expected to drive growth, supported by rising demand for eco-friendly agricultural practices and government incentives promoting bio-based fertilizers.

The solid biofertilizers segment is expected to be the largest during the forecast period

Over the forecasted timeframe, the solid biofertilizers segment is anticipated to dominate the market share owing to diverse microbial cultures that compete with poultry manure biofertilizers for nitrogen-fixing, phosphorus-solubilizing, and soil-conditioning benefits. Their broader microbial composition appeals to farmers seeking targeted solutions, potentially diverting market share. Advanced microbial technology positions solid biofertilizers as a modern alternative, particularly among tech-savvy farmers, offering more effective and scientifically tailored solutions.

The soil treatment segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the soil treatment segment segment is predicted to witness the highest growth rate due to soil treatment methods like crop rotation, cover cropping, and liming improve soil fertility and structure, reducing reliance on external inputs like poultry manure biofertilizers. However, their market uptake depends on awareness and advocacy. Farmers using advanced soil treatment practices may use biofertilizers as complementary inputs, offering growth opportunities in niche organic farming segments.

Region with largest share:

During the estimation period, the North America region is expected to capture the largest market share owing to North America's stringent environmental regulations encourage organic farming practices, leading to increased demand for biofertilizers like poultry manure. Organic certification standards in the U.S. and Canada have boosted the market for poultry manure biofertilizers and Sustainability campaigns and government incentives supporting bio-based fertilizers further enhance growth prospects.

Region with highest CAGR:

The Asia Pacific region is expected to achieve the highest CAGR during the forecast period due to Asia Pacific countries are promoting sustainable agriculture to combat soil degradation and pollution caused by chemical fertilizer overuse. Government programs like India's NPOF and China's Green Development policies encourage biofertilizer use. As agriculture is a key economic activity, smallholder farmers are adopting biofertilizers to enhance crop yields in a cost-effective and environmentally friendly manner.

Key players in the market

Some of the key players in Poultry Manure Biofertilizers market include Australian Bio Fert Pty Ltd, BASF SE, Bio Greens Sustainable Solutions Pvt Ltd, Biola, CropAgro, Ductor Oy, Fabon Agro, Indian Organic Fertilizers PVT Ltd, Jaipur Bio Fertilizers, Lallemand Inc., National Fertilizers Limited, Novozymes, Nutrisoil Pty Ltd, OMRI, Perfect Blend LLC and Soil Technology Corp.

Key Developments:

In November 2024, BASF announced that it will invest in additional production capacity for its X3D® technology, a new additive manufacturing technology for catalysts based on 3D printing. The plant will produce catalysts on an industrial scale and is expected to be operational in 2026.

In July 2024, BASF launched Haptex® 4.0, an innovative polyurethane solution for the production of synthetic leather that is 100% recyclable. Synthetic leather made with Haptex 4.0 and polyethylene terephthalate (PET) fabric can be recycled together using an innovative formulation and recycling technical pathway without the need of layer peel-off process.

Types Covered:

Solid Biofertilizers

Liquid Biofertilizers

Crop Types Covered:

Cereal Crops

Fruits & Vegetables

Oilseeds & Pulses

Cash Crops

Other Crop Types

Distribution Channels Covered:

E-Commerce Stores

Specialty Stores

Hypermarkets & Supermarkets

Other Distribution Channels

Applications Covered:

Soil Treatment

Seed Treatment

Foliar Treatment

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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