

Post-Harvest Loss Reduction Market Forecasts to 2034 – Global Analysis By Stage of Supply Chain (Harvesting Stage, Post-Harvest Handling, Storage, Processing, Transportation & Logistics, and Distribution & Retail), Crop Type, Solution Type, Technology, Application, End User, and By Geography

<https://marketpublishers.com/r/P73310DEFAA5EN.html>

Date: April 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: P73310DEFAA5EN

Abstracts

According to Statistics MRC, the Global Post-Harvest Loss Reduction Market is accounted for \$7.9 billion in 2026 and is expected to reach \$17.6 billion by 2034 growing at a CAGR of 10.5% during the forecast period. Post-harvest loss reduction encompasses technologies, equipment, and practices designed to minimize crop deterioration and waste from the moment of harvest through final consumption. This market addresses the critical challenge of food loss, which accounts for approximately one-third of all food produced globally, representing significant economic, environmental, and food security implications. Solutions range from improved harvesting tools and cold storage infrastructure to advanced packaging materials, digital monitoring systems, and processing technologies deployed across agricultural supply chains worldwide.

Market Dynamics:

Driver:

Rising global food security concerns and population growth

Escalating food demand from a growing global population, projected to reach nearly 10

billion by 2050, is intensifying focus on reducing post-harvest losses as a critical strategy for enhancing food availability without expanding agricultural land. Governments and development organizations increasingly recognize that preventing losses throughout supply chains offers one of the most cost-effective approaches to addressing hunger and malnutrition. With an estimated 1.3 billion tons of food lost annually, improving harvest efficiency, storage conditions, and transportation infrastructure directly translates to increased food accessibility. This imperative is driving substantial public and private investment in loss reduction technologies across developing and developed agricultural economies.

Restraint:

High infrastructure costs in developing regions

Significant capital requirements for cold storage facilities, refrigerated transport, and modern processing equipment present formidable barriers to adoption in regions where post-harvest losses are most severe. Smallholder farmers and local cooperatives in developing nations often lack access to financing mechanisms that would enable investment in loss reduction infrastructure, perpetuating a cycle of waste and economic inefficiency. The fragmented nature of agricultural supply chains in these regions further complicates coordinated infrastructure development. While lower-cost alternatives such as hermetic storage bags and solar-powered cold rooms are emerging, the gap between available solutions and comprehensive infrastructure needs remains substantial, constraining market penetration in high-loss geographies.

Opportunity:

Digital agriculture and IoT-enabled monitoring solutions

Advancements in sensor technology and connectivity are creating unprecedented opportunities for real-time monitoring across agricultural supply chains. Internet of Things (IoT) devices can continuously track temperature, humidity, and gas levels in storage facilities, alerting operators to conditions that could accelerate spoilage. Blockchain platforms enable traceability that reduces handling delays and identifies loss points within supply chains. Mobile applications are empowering smallholder farmers with actionable information on optimal harvest timing and storage techniques. These digital solutions offer relatively low-cost, scalable approaches to loss reduction, opening new market segments among small-scale producers and creating opportunities for technology providers to address previously underserved agricultural communities.

Threat:

Climate change exacerbating storage and handling challenges

Increasing frequency of extreme weather events and shifting temperature patterns are complicating traditional post-harvest management practices across agricultural regions. Unpredictable rainfall during harvest seasons leads to rapid spoilage of moisture-sensitive crops, while rising ambient temperatures accelerate deterioration rates in facilities lacking climate-controlled storage. Prolonged heat waves stress cold chain infrastructure, increasing energy costs and system failures. These climate-driven disruptions create operational uncertainties that make it difficult for farmers and supply chain operators to consistently implement loss reduction practices, potentially increasing waste levels despite technological investments and threatening the reliability of established supply chain infrastructure.

Covid-19 Impact:

The COVID-19 pandemic exposed critical vulnerabilities in global food supply chains while simultaneously accelerating adoption of post-harvest loss reduction technologies. Lockdown measures disrupted transportation networks and labor availability, leading to unprecedented spoilage at harvest and processing stages as farmers faced barriers to market access. This crisis prompted rapid investment in on-farm storage solutions, decentralized processing facilities, and digital market linkages to build supply chain resilience. Consumer shifts toward longer shelf-life products during lockdown periods drove innovation in preservation technologies and packaging. The pandemic fundamentally elevated awareness of supply chain fragility, resulting in sustained policy support and private investment in loss reduction infrastructure globally.

The Storage segment is expected to be the largest during the forecast period

The Storage segment is expected to account for the largest market share during the forecast period, reflecting the critical role of preservation infrastructure in preventing losses between harvest and market access. Traditional storage methods often result in substantial deterioration from pests, moisture, and temperature fluctuations, making modern solutions essential across all agricultural regions. This segment encompasses cold storage facilities, controlled atmosphere warehouses, hermetic storage systems, and silos that maintain product quality over extended periods. The substantial infrastructure investment required for storage solutions, combined with the lengthy

duration crops spend in storage relative to other supply chain stages, ensures this segment maintains its dominant position as governments and agribusinesses prioritize storage capacity expansion.

The Fruits segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Fruits segment is predicted to witness the highest growth rate, driven by the extreme perishability of fruit crops and their high economic value per unit. Fresh fruits typically experience loss rates exceeding 30% in developing regions due to delicate handling requirements, precise temperature management needs, and susceptibility to ethylene-induced ripening during transport. Rising global demand for exotic and off-season fruits has intensified focus on supply chain technologies that extend shelf life and maintain quality across long-distance trade routes. Innovations in modified atmosphere packaging, ethylene scrubbers, and specialized cold chain infrastructure are increasingly tailored to fruit-specific requirements, accelerating adoption and investment in this high-value crop category.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by highly developed cold chain infrastructure, advanced agricultural technologies, and strong regulatory frameworks for food quality and safety. The region's consolidated agricultural supply chains enable rapid adoption of sophisticated loss reduction solutions across harvesting, storage, and transportation stages. Significant private sector investment in automation, digital monitoring, and predictive analytics further enhances loss prevention capabilities. Consumer expectations for year-round availability of fresh produce drive continuous innovation in preservation technologies. The presence of major agribusiness corporations and technology providers headquartered in the region ensures North America maintains its market leadership throughout the forecast period.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, fueled by massive agricultural output, rapid cold chain infrastructure development, and growing government initiatives to address food security challenges. Countries including China, India, and Vietnam are investing substantially in modern storage facilities, refrigerated transport networks, and processing capabilities to reduce estimated losses exceeding 30% for perishable crops. Rising middle-class populations

demanding higher quality fresh produce drive commercial investment in cold chain infrastructure. International development organizations are partnering with regional governments to implement loss reduction programs targeting smallholder farmers. As infrastructure gaps narrow and technology adoption accelerates across diverse agricultural systems, Asia Pacific emerges as the fastest-growing market for post-harvest loss reduction solutions.

Key players in the market

Some of the key players in Post-Harvest Loss Reduction Market include BASF SE, Syngenta AG, Bayer AG, Corteva Agriscience, Deere & Company, AGCO Corporation, TOMRA Systems ASA, B?hler Group, Nestl? SA, Cargill Incorporated, JBT Corporation, Trimble Inc., CNH Industrial NV, Mahindra & Mahindra Ltd, and Rockwell Automation Inc.

Key Developments:

In January 2026, Bayer announced the expansion of its Direct-to-Seed rice system in Asia, which significantly reduces the moisture content and maturation variability of the harvest, directly lowering the risk of post-harvest paddy spoilage.

In November 2025, Syngenta and Amoeba SA announced a partnership to commercialize biological solutions in the EU and UK. This includes a new bio-fungicide designed to protect cereal crops from fungal infections that typically lead to significant post-harvest spoilage.

In November 2025, AGCO's GSI (Grain Systems International) division announced a new line of 'Smart Grain Bins' featuring automated aeration systems that trigger based on AI-predicted weather patterns to maintain optimal internal temperatures.

Stage of Supply Chains Covered:

Harvesting Stage

Post-Harvest Handling

Storage

Processing

Transportation & Logistics

Distribution & Retail

Crop Types Covered:

Fruits

Vegetables

Cereals & Grains

Oilseeds & Pulses

Dairy Products

Meat & Seafood

Flowers & Ornamental Plants

Solution Types Covered:

Equipment

Services

Software & Digital Solutions

Technologies Covered:

Cold Storage Technologies

Controlled Atmosphere Storage

Modified Atmosphere Packaging (MAP)

Drying & Dehydration Technologies

Irradiation Technologies

Post-Harvest Chemical Treatments

Smart Monitoring Systems (IoT-Based)

Sorting, Grading & Quality Inspection Technologies

Applications Covered:

On-Farm Applications

Warehousing & Storage Facilities

Food Processing Units

Retail & Distribution Centers

Export & Trade Logistics

End Users Covered:

Farmers & Producer Organizations

Food Processing Companies

Distributors & Wholesalers

Retailers & Supermarkets

Government & NGOs

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY STAGE OF SUPPLY CHAIN

- 5.1 Harvesting Stage
- 5.2 Post-Harvest Handling
- 5.3 Storage
- 5.4 Processing
- 5.5 Transportation & Logistics
- 5.6 Distribution & Retail

6 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY CROP TYPE

- 6.1 Fruits
- 6.2 Vegetables
- 6.3 Cereals & Grains
- 6.4 Oilseeds & Pulses
- 6.5 Dairy Products
- 6.6 Meat & Seafood
- 6.7 Flowers & Ornamental Plants

7 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY SOLUTION TYPE

- 7.1 Equipment
 - 7.1.1 Storage Equipment
 - 7.1.2 Packaging Equipment
 - 7.1.3 Drying Equipment
 - 7.1.4 Sorting & Grading Equipment
- 7.2 Services
 - 7.2.1 Logistics & Cold Chain Services
 - 7.2.2 Consulting Services
 - 7.2.3 Maintenance & Support Services
- 7.3 Software & Digital Solutions
 - 7.3.1 Supply Chain Management Software
 - 7.3.2 Monitoring & Analytics Platforms

8 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY TECHNOLOGY

- 8.1 Cold Storage Technologies
- 8.2 Controlled Atmosphere Storage
- 8.3 Modified Atmosphere Packaging (MAP)
- 8.4 Drying & Dehydration Technologies
- 8.5 Irradiation Technologies
- 8.6 Post-Harvest Chemical Treatments
 - 8.6.1 Coatings
 - 8.6.2 Fungicides
 - 8.6.3 Ethylene Blockers
 - 8.6.4 Sanitizers & Cleaners
- 8.7 Smart Monitoring Systems (IoT-Based)
- 8.8 Sorting, Grading & Quality Inspection Technologies

9 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY APPLICATION

- 9.1 On-Farm Applications
- 9.2 Warehousing & Storage Facilities
- 9.3 Food Processing Units
- 9.4 Retail & Distribution Centers
- 9.5 Export & Trade Logistics

10 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY END USER

- 10.1 Farmers & Producer Organizations
- 10.2 Food Processing Companies
- 10.3 Distributors & Wholesalers
- 10.4 Retailers & Supermarkets
- 10.5 Government & NGOs

11 GLOBAL POST-HARVEST LOSS REDUCTION MARKET, BY GEOGRAPHY

- 11.1 North America
 - 11.1.1 United States
 - 11.1.2 Canada
 - 11.1.3 Mexico
- 11.2 Europe
 - 11.2.1 United Kingdom

- 11.2.2 Germany
- 11.2.3 France
- 11.2.4 Italy
- 11.2.5 Spain
- 11.2.6 Netherlands
- 11.2.7 Belgium
- 11.2.8 Sweden
- 11.2.9 Switzerland
- 11.2.10 Poland
- 11.2.11 Rest of Europe
- 11.3 Asia Pacific
 - 11.3.1 China
 - 11.3.2 Japan
 - 11.3.3 India
 - 11.3.4 South Korea
 - 11.3.5 Australia
 - 11.3.6 Indonesia
 - 11.3.7 Thailand
 - 11.3.8 Malaysia
 - 11.3.9 Singapore
 - 11.3.10 Vietnam
 - 11.3.11 Rest of Asia Pacific
- 11.4 South America
 - 11.4.1 Brazil
 - 11.4.2 Argentina
 - 11.4.3 Colombia
 - 11.4.4 Chile
 - 11.4.5 Peru
 - 11.4.6 Rest of South America
- 11.5 Rest of the World (RoW)
 - 11.5.1 Middle East
 - 11.5.1.1 Saudi Arabia
 - 11.5.1.2 United Arab Emirates
 - 11.5.1.3 Qatar
 - 11.5.1.4 Israel
 - 11.5.1.5 Rest of Middle East
 - 11.5.2 Africa
 - 11.5.2.1 South Africa
 - 11.5.2.2 Egypt

11.5.2.3 Morocco

11.5.2.4 Rest of Africa

12 STRATEGIC MARKET INTELLIGENCE

12.1 Industry Value Network and Supply Chain Assessment

12.2 White-Space and Opportunity Mapping

12.3 Product Evolution and Market Life Cycle Analysis

12.4 Channel, Distributor, and Go-to-Market Assessment

13 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

13.1 Mergers and Acquisitions

13.2 Partnerships, Alliances, and Joint Ventures

13.3 New Product Launches and Certifications

13.4 Capacity Expansion and Investments

13.5 Other Strategic Initiatives

14 COMPANY PROFILES

14.1 BASF SE

14.2 Syngenta AG

14.3 Bayer AG

14.4 Corteva Agriscience

14.5 Deere & Company

14.6 AGCO Corporation

14.7 TOMRA Systems ASA

14.8 B?hler Group

14.9 Nestl? SA

14.10 Cargill Incorporated

14.11 JBT Corporation

14.12 Trimble Inc.

14.13 CNH Industrial NV

14.14 Mahindra & Mahindra Ltd

14.15 Rockwell Automation Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Post-Harvest Loss Reduction Market Outlook, By Region (2023–2034) (\$MN)

Table 2 Global Post-Harvest Loss Reduction Market Outlook, By Stage of Supply Chain (2023–2034) (\$MN)

Table 3 Global Post-Harvest Loss Reduction Market Outlook, By Harvesting Stage (2023–2034) (\$MN)

Table 4 Global Post-Harvest Loss Reduction Market Outlook, By Post-Harvest Handling (2023–2034) (\$MN)

Table 5 Global Post-Harvest Loss Reduction Market Outlook, By Storage (2023–2034) (\$MN)

Table 6 Global Post-Harvest Loss Reduction Market Outlook, By Processing (2023–2034) (\$MN)

Table 7 Global Post-Harvest Loss Reduction Market Outlook, By Transportation & Logistics (2023–2034) (\$MN)

Table 8 Global Post-Harvest Loss Reduction Market Outlook, By Distribution & Retail (2023–2034) (\$MN)

Table 9 Global Post-Harvest Loss Reduction Market Outlook, By Crop Type (2023–2034) (\$MN)

Table 10 Global Post-Harvest Loss Reduction Market Outlook, By Fruits (2023–2034) (\$MN)

Table 11 Global Post-Harvest Loss Reduction Market Outlook, By Vegetables (2023–2034) (\$MN)

Table 12 Global Post-Harvest Loss Reduction Market Outlook, By Cereals & Grains (2023–2034) (\$MN)

Table 13 Global Post-Harvest Loss Reduction Market Outlook, By Oilseeds & Pulses (2023–2034) (\$MN)

Table 14 Global Post-Harvest Loss Reduction Market Outlook, By Dairy Products (2023–2034) (\$MN)

Table 15 Global Post-Harvest Loss Reduction Market Outlook, By Meat & Seafood (2023–2034) (\$MN)

Table 16 Global Post-Harvest Loss Reduction Market Outlook, By Flowers & Ornamental Plants (2023–2034) (\$MN)

Table 17 Global Post-Harvest Loss Reduction Market Outlook, By Solution Type (2023–2034) (\$MN)

Table 18 Global Post-Harvest Loss Reduction Market Outlook, By Equipment

(2023–2034) (\$MN)

Table 19 Global Post-Harvest Loss Reduction Market Outlook, By Storage Equipment (2023–2034) (\$MN)

Table 20 Global Post-Harvest Loss Reduction Market Outlook, By Packaging Equipment (2023–2034) (\$MN)

Table 21 Global Post-Harvest Loss Reduction Market Outlook, By Drying Equipment (2023–2034) (\$MN)

Table 22 Global Post-Harvest Loss Reduction Market Outlook, By Sorting & Grading Equipment (2023–2034) (\$MN)

Table 23 Global Post-Harvest Loss Reduction Market Outlook, By Services (2023–2034) (\$MN)

Table 24 Global Post-Harvest Loss Reduction Market Outlook, By Logistics & Cold Chain Services (2023–2034) (\$MN)

Table 25 Global Post-Harvest Loss Reduction Market Outlook, By Consulting Services (2023–2034) (\$MN)

Table 26 Global Post-Harvest Loss Reduction Market Outlook, By Maintenance & Support Services (2023–2034) (\$MN)

Table 27 Global Post-Harvest Loss Reduction Market Outlook, By Software & Digital Solutions (2023–2034) (\$MN)

Table 28 Global Post-Harvest Loss Reduction Market Outlook, By Supply Chain Management Software (2023–2034) (\$MN)

Table 29 Global Post-Harvest Loss Reduction Market Outlook, By Monitoring & Analytics Platforms (2023–2034) (\$MN)

Table 30 Global Post-Harvest Loss Reduction Market Outlook, By Technology (2023–2034) (\$MN)

Table 31 Global Post-Harvest Loss Reduction Market Outlook, By Cold Storage Technologies (2023–2034) (\$MN)

Table 32 Global Post-Harvest Loss Reduction Market Outlook, By Controlled Atmosphere Storage (2023–2034) (\$MN)

Table 33 Global Post-Harvest Loss Reduction Market Outlook, By Modified Atmosphere Packaging (MAP) (2023–2034) (\$MN)

Table 34 Global Post-Harvest Loss Reduction Market Outlook, By Drying & Dehydration Technologies (2023–2034) (\$MN)

Table 35 Global Post-Harvest Loss Reduction Market Outlook, By Irradiation Technologies (2023–2034) (\$MN)

Table 36 Global Post-Harvest Loss Reduction Market Outlook, By Post-Harvest Chemical Treatments (2023–2034) (\$MN)

Table 37 Global Post-Harvest Loss Reduction Market Outlook, By Coatings (2023–2034) (\$MN)

Table 38 Global Post-Harvest Loss Reduction Market Outlook, By Fungicides (2023–2034) (\$MN)

Table 39 Global Post-Harvest Loss Reduction Market Outlook, By Ethylene Blockers (2023–2034) (\$MN)

Table 40 Global Post-Harvest Loss Reduction Market Outlook, By Sanitizers & Cleaners (2023–2034) (\$MN)

Table 41 Global Post-Harvest Loss Reduction Market Outlook, By Smart Monitoring Systems (IoT-Based) (2023–2034) (\$MN)

Table 42 Global Post-Harvest Loss Reduction Market Outlook, By Sorting, Grading & Quality Inspection Technologies (2023–2034) (\$MN)

Table 43 Global Post-Harvest Loss Reduction Market Outlook, By Application (2023–2034) (\$MN)

Table 44 Global Post-Harvest Loss Reduction Market Outlook, By On-Farm Applications (2023–2034) (\$MN)

Table 45 Global Post-Harvest Loss Reduction Market Outlook, By Warehousing & Storage Facilities (2023–2034) (\$MN)

Table 46 Global Post-Harvest Loss Reduction Market Outlook, By Food Processing Units (2023–2034) (\$MN)

Table 47 Global Post-Harvest Loss Reduction Market Outlook, By Retail & Distribution Centers (2023–2034) (\$MN)

Table 48 Global Post-Harvest Loss Reduction Market Outlook, By Export & Trade Logistics (2023–2034) (\$MN)

Table 49 Global Post-Harvest Loss Reduction Market Outlook, By End User (2023–2034) (\$MN)

Table 50 Global Post-Harvest Loss Reduction Market Outlook, By Farmers & Producer Organizations (2023–2034) (\$MN)

Table 51 Global Post-Harvest Loss Reduction Market Outlook, By Food Processing Companies (2023–2034) (\$MN)

Table 52 Global Post-Harvest Loss Reduction Market Outlook, By Distributors & Wholesalers (2023–2034) (\$MN)

Table 53 Global Post-Harvest Loss Reduction Market Outlook, By Retailers & Supermarkets (2023–2034) (\$MN)

Table 54 Global Post-Harvest Loss Reduction Market Outlook, By Government & NGOs (2023–2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Post-Harvest Loss Reduction Market Forecasts to 2034 – Global Analysis By Stage of Supply Chain (Harvesting Stage, Post-Harvest Handling, Storage, Processing, Transportation & Logistics, and Distribution & Retail), Crop Type, Solution Type, Technology, Application, End User, and By Geography

Product link: <https://marketpublishers.com/r/P73310DEFAA5EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P73310DEFAA5EN.html>