

# **Portable Articulated Arm Coordinate Measuring Machine Market Forecasts to 2034 – Global Analysis By Product (Mechanical Arms, Laser Tracker Arms, White Light Scanner Arms, Multi-Axis Arms and Other Types), Application, End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Portable Articulated Arm Coordinate Measuring Machine Market is accounted for \$0.52 billion in 2026 and is expected to reach \$0.96 billion by 2034 growing at a CAGR of 7.9% during the forecast period. A Portable Articulated Arm Coordinate Measuring Machine (CMM) is a sophisticated metrology tool used for accurately measuring the geometrical characteristics of physical objects. It consists of a multi-jointed arm with rotary encoders at each joint and a probe at the end. They are widely used in industries like automotive, aerospace, and manufacturing, where precise measurement and quality control are crucial in ensuring the accuracy and integrity of parts and components.

### **Market Dynamics:**

#### **Driver:**

Ease of use and automation

Portable articulated arm coordinate measuring machines offer notable advantages in ease of use and automation. These machines are intuitive, employing user-friendly interfaces and software, making them accessible to operators with minimal training. Automation features, such as self-calibration and data analysis, streamline the measurement process, reducing the need for highly specialized operators. These are the factors influencing the growth of the market.

**Restraint:**

## Limited Accuracy

The machines offer flexibility but often face accuracy limitations due to their portability. Factors like environmental conditions, arm stability, and calibration challenges in varied setups can compromise precision. Their smaller size and structure can introduce more error compared to larger fixed machines. However, limited reach and difficulty in handling larger parts hinder comprehensive measurements. These limitations restrict the growth of the market.

**Opportunity:**

## Integration with emerging technologies

Integration with emerging technologies like artificial intelligence (AI) and Internet of Things (IoT) enhances the capabilities of the machines. These integrations provide real-time data analysis, predictive maintenance, and improved decision-making capabilities. As emerging technologies, they empower industries to achieve precise measurements, ensuring compliance with stringent standards while accelerating production cycles. These are the factors propelling the growth of the market.

**Threat:**

## High cost

The machines, while versatile and mobile, often come with high costs due to intricate engineering, precise calibration, and advanced technology integration. These expenses arise from the need for high-quality materials, intricate manufacturing processes, sophisticated software, and regular maintenance to ensure accuracy. Additionally, the training required for operators to effectively use these machines adds to the overall cost. Therefore, the market's expansion is constrained by this high initial investment.

**Covid-19 Impact:**

The pandemic accelerated trends toward automation and digitalization in various industries. This might have influenced the demand for more sophisticated CMMs with advanced automation features or improved integration capabilities. Some industries

using these machines might have faced reduced demand or even shutdowns, impacting the need for new equipment. Conversely, sectors like medical equipment or industries involved in producing essential goods might have seen an increased demand due to changing requirements.

The mechanical arms segment is expected to be the largest during the forecast period

The mechanical arms segment is expected to be the largest during the forecast period. These machines typically have multiple joints or articulations, enabling them to reach difficult-to-access areas. The arm's articulating joints mimic the human arm's movement, allowing for precise and versatile measurements in complex geometries. They are adaptable to various measurement environments and surfaces, including shop floors or uneven surfaces, due to their portable nature and flexible arm design.

The forensic analysis segment is expected to have the highest CAGR during the forecast period

The forensic analysis segment is expected to have the highest CAGR during the forecast period. These machines produce accurate 3D models or visual representations of evidence, facilitating clearer communication among forensic experts, investigators, and in courtroom presentations. The precise and detailed data collected by portable machines can be presented effectively in court, aiding in explaining complex evidence to judges and juries.

### **Region with largest share:**

North America is projected to hold the largest market share during the forecast period. Continuous technological advancements, such as improved accuracy, higher scanning speeds, and better software capabilities, have expanded the applications and accuracy of portable machines. With an increasing emphasis on precision and quality control, particularly in manufacturing, the demand for accurate measurement devices like portable CMMs has been on the rise.

### **Region with highest CAGR:**

Asia Pacific is projected to hold the highest CAGR over the forecast period. The region is a hub for manufacturing activities across various industries like automotive, aerospace, electronics, and more. The demand for precise measurement tools like portable articulated arm in quality control and inspection processes has been

increasing. Continuous advancements in metrology technology have made more accurate, user-friendly, and adaptable. This has widened their applications across different industries and made them more appealing to businesses in the region.

### **Key players in the market**

Some of the key players in Portable Articulated Arm Coordinate Measuring Machine market include Hexagon Manufacturing Intelligence, Nikon Metrology, FARO Technologies, WENZEL Group, Mitutoyo Corporation, Perceptron, Inc., RedLux Limited, IMPACT Metrology Systems Ltd, Sipcon Instrument Industries, Carl Zeiss Industrial Metrology, Kreon Technologies, Dimensional Engineering, Sinowon Innovation Metrology Manufacture Limited, Creaform and Automated Precision, Inc.

### **Key Developments:**

In December 2023, Hexagon's Manufacturing Intelligence division and JSOL Corporation have entered a strategic partnership to accelerate the virtual prototyping of electrified powertrains through multi-physics simulation.

In August 2023, ZEISS announced the opening of its new Quality Excellence Center (QEC) and contract measurement services. These new facilities will provide manufacturers in and around the Delhi area with access to the latest in metrology technology, expertise, and support services in all aspects of quality assurance to improve their production processes.

### **Types Covered:**

Mechanical Arms

Laser Tracker Arms

White Light Scanner Arms

Multi-Axis Arms

Other Types

### **Applications Covered:**

Manufacturing

Quality Control

Reverse Engineering

Forensic Analysis

Other Applications

End Users Covered:

Automotive

Aerospace

Electronics

Medical

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

**What our report offers:**

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

**Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

**Company Profiling**

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

**Regional Segmentation**

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

**Competitive Benchmarking**

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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