

# Polypropylene (PP) Nonwoven Fabric - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Polypropylene (PP) Nonwoven Fabric Market is accounted for \$31.17 billion in 2017 and is expected to reach \$60.26 billion by 2026 growing at a CAGR of 7.6% during the forecast period. Increasing awareness towards the adoption of hygiene products such as baby diapers and adult incontinence products, high product penetration in geotextiles owing to its properties, such as high tear and puncture resistance, temperature fluctuation tolerance, and durability are some of the factors fuelling the market growth. However, volatility in the cost of raw materials, such as naphtha, petroleum, and propylene is restraining the market growth. Moreover, increasing product demand in end-use industries including hygiene, medical, automotive, agriculture, and furniture & bedding construction sheets is providing lucrative opportunities for market growth.

Non-woven polypropylene is a great fabric to print on. With 100% print coverage and a high-quality design, a Non-woven polypropylene bag will get your marketing messages across clearly. Non-woven polypropylene is an extremely versatile material and can be used to create a reusable bag for life in any style, shape or design.

Based on the product, the staple segment is considerably growing due to gaining acceptance over other fabrics in industrial filtration applications, such as mineral processing, oil and gas filtration, liquid cartridge and bag filters, water filtration and increasing penetration in medical application such as gloves, medical packaging, surgical gowns, masks, drapes, and covers. By Geography, Asia Pacific is likely to have a huge demand due to the increasing child and infant population, coupled with an increased awareness for usage of baby diapers in the Asia Pacific regions, especially in China and India.

Some of the key players profiled in the Polypropylene (PP) Nonwoven Fabric market include Toray Industries Inc., Suominen Corporation, Pegas Nonwovens a.s., Mitsui Chemicals Inc., Low and Bonar PLC, Kimberly-Clark Corporation, Johns Manville Corporation, Freudenberg Group, FITESA, First Quality Nonwovens Inc., Berry Global, Inc., Avgol Nonwoven Industries, Asahi Kasei Corporation, Akitieselskabet Schouw & Co. Group and Ahlstrom-Munksjo Oyj.

#### Products Covered:

Staples

Spunbonded

Meltblown

Composite

#### Applications Covered:

Medical

Industrial

Hygiene

Geotextiles

Furnishing

Carpet

Automotive

Agriculture

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

## South America

Argentina

Brazil

Chile

Rest of South America

## Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

### What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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