

Polymethyl Methacrylate (PMMA) - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Polymethyl Methacrylate (PMMA) Market is estimated to be \$4.36 billion in 2015 and is expected to reach \$6.19 billion by 2022 growing at a CAGR of 5.1% from 2015 to 2022. Factors such as demand for high-performance plastics, increasing use of PMMA microspheres in lighting fixtures, global demand for LCD/LED screens and new substituting technologies in the electronics industry are propelling the market growth. The advancements in medical science & technology, R&D investments in Bio-Based PMMA will provide potential growth opportunity for the PMMA market. Prices of the raw materials, higher costs for energy supply and regulatory concerns on products will inhibit the market growth.

The signs & display segment accounts for the largest share of the PMMA market, due to its favourable properties. Electronics and construction industries are the fastest growing segments driven by prevailing macroeconomic conditions. PMMA beads are expected to witness the highest growth. Asia-Pacific is estimated to be the fastest growing market for PMMA primarily driven by the demand for high quality plastics from end-user industries. Europe is the largest growing market due to adaptation of premium products across end-user industries such as cosmetic, coatings, and medical in the developed economies such as Germany, France, U.K., and Spain.

Some of the key players in the market include Evonik Industries, Dow Chemical, Arkema SA, Polyone Corporation, Lucite International, Fisher Scientific Co, Ridout Plastics Company, Emco Industrial Plastics Inc, Tap Plastics, Reynolds Polymer Technology, Inc, Mitsubishi Rayon, Saudi Basic Industries Corporation (SABIC), Sumitomo Chemical Singapore Pte Ltd, Kuraray Co Ltd, LG MMA Corporation, Quinn Plastic, Makevale Group, Asahi Kasei Corporation, Chi Mei Corporation, Kolon Industries Inc, Polycasa N.V, Gehr Plastics Inc and Altuglas International S.A

Technologies Covered:

Continuous Bulk Polymerization

Cast Sheet

Suspension Polymerization

Fabrication Processes Covered:

Thermoforming

Injection Moulding

Extrusion

Forms Covered:

Beads

Pellets

Cast Acrylic Sheet

Extruded Sheet

Blocks

Applications Covered:

Cast Sheet

Extruded Sheet

Optical

Moulding Super High Heat

Moulding Impact Modified

General Purpose

End Users Covered:

Construction

Ceramics

Barriers

Flooring

Paints & Coatings

Electronics

Mobile Phones

LCD Screens

Tablets

Automotive

Body Parts

Accessories

Signs & Displays

Display Boards

Point of Sale Boards

Signage

Lighting Fixtures

Solar Equipment

Light Guide Panels

Cosmetics

Medical

3D Printing Inks

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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