

Polyisobutylene (PIB) - Global Market Outlook (2015-2022)

<https://marketpublishers.com/r/P32FC16BF23EN.html>

Date: December 2015

Pages: 128

Price: US\$ 4,150.00 (Single User License)

ID: P32FC16BF23EN

Abstracts

According to Statistics MRC, the Global Polyisobutylene Market is estimated at \$1.5 billion in 2015 and is poised to grow at a CAGR of 4.51% to reach \$2.05 billion by 2022. Growth in automotive industry and rising demand for substitution of tires and tubes boosts the market demand during the forecast period. Enhancement of road infrastructure is estimated to fuel the trend for radial passenger vehicle tires, which results in the growth of the market. Besides, increasing severe regulations regarding most quality medical packaging is anticipated to boost the market. Increasing awareness about the usage of Polyisobutylene materials is expected to open lucrative opportunities for market growth.

Automotive segment accounted for about 75% of the total market in 2014. Asia Pacific commanded the largest share accounting for approximately 55% of the global market. The growth of industries such as transportation and automobiles particularly in developing regions such as China and India are anticipated to propel the market in Asia Pacific region. India is presently one of the fastest developing markets for polyisobutylene as many automotive manufactures are setting up novel production units in India.

Some of the key players in the polyisobutylene market include ExxonMobil, Infineum International Ltd., BASF SE, TPC Group, Daelim, Chevron Oronite, Lanxess, The Lubrizol Corporation, Ineos Group Limited, ENEOS, and Infenium.

Products Covered:

Conventional Polyisobutylene

Highly Reactive Polyisobutylene

Applications Covered:

Automotive Applications

Tires

Lubricant and Fuel Additives

Adhesives

Sealants

Electronics

Tackifiers and Modifiers

Explosives

Sporting Equipment

Personal Care

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL POLYISOBUTYLENE (PIB) MARKET, BY PRODUCT SEGMENT

- 5.1 Introduction
- 5.2 Conventional Polyisobutylene
- 5.3 Highly Reactive Polyisobutylene

6 GLOBAL POLYISOBUTYLENE (PIB) MARKET, BY APPLICATION

- 6.1 Introduction
- 6.2 Automotives
- 6.3 Tires
- 6.4 Lubricant and Fuel Additives
- 6.5 Adhesives
- 6.6 Sealants
- 6.7 Electronics
- 6.8 Tackifiers and Modifiers
- 6.9 Explosives
- 6.10 Sporting Equipment
- 6.11 Personal Care
- 6.12 Others

7 GLOBAL POLYISOBUTYLENE (PIB) MARKET, BY GEOGRAPHY

- 7.1 North America
 - 7.1.1 US
 - 7.1.2 Canada
 - 7.1.3 Mexico
- 7.2 Europe
 - 7.2.1 Germany
 - 7.2.2 France
 - 7.2.3 Italy
 - 7.2.4 UK
 - 7.2.5 Spain
 - 7.2.6 Rest of Europe
- 7.3 Asia Pacific
 - 7.3.1 Japan
 - 7.3.2 China
 - 7.3.3 India
 - 7.3.4 Australia
 - 7.3.5 New Zealand

- 7.3.6 Rest of Asia Pacific
- 7.4 Rest of the World
 - 7.4.1 Middle East
 - 7.4.2 Brazil
 - 7.4.3 Argentina
 - 7.4.4 South Africa
 - 7.4.5 Egypt

8 KEY DEVELOPMENTS

- 8.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 8.2 Acquisitions & Mergers
- 8.3 New Product Launch
- 8.4 Expansions
- 8.5 Other Key Strategies

9 COMPANY PROFILING

- 9.1 ExxonMobil
- 9.2 Infineum International Ltd.
- 9.3 BASF
- 9.4 TPC Group
- 9.5 Daelim
- 9.6 Chevron Oronite
- 9.7 Lanxess
- 9.8 The Lubrizol Corporation
- 9.9 Ineos Group Limited
- 9.10 ENEOS
- 9.11 Infernum

List Of Tables

LIST OF TABLES

- 1 Global Polyisobutylene (PIB) Market Outlook, By Region (2012-2022) (\$MN)
- 2 Global Polyisobutylene (PIB) Market Outlook, By Product Segment (2012-2022) (\$MN)
- 3 Global Polyisobutylene (PIB) Market Outlook, By Conventional Polyisobutylene (2012-2022) (\$MN)
- 4 Global Polyisobutylene (PIB) Market Outlook, By Highly Reactive Polyisobutylene (2012-2022) (\$MN)
- 5 Global Polyisobutylene (PIB) Market Outlook, By Application (2012-2022) (\$MN)
- 6 Global Polyisobutylene (PIB) Market Outlook, By Automotives (2012-2022) (\$MN)
- 7 Global Polyisobutylene (PIB) Market Outlook, By Tires (2012-2022) (\$MN)
- 8 Global Polyisobutylene (PIB) Market Outlook, By Lubricant and Fuel Additives (2012-2022) (\$MN)
- 9 Global Polyisobutylene (PIB) Market Outlook, By Adhesives (2012-2022) (\$MN)
- 10 Global Polyisobutylene (PIB) Market Outlook, By Sealants (2012-2022) (\$MN)
- 11 Global Polyisobutylene (PIB) Market Outlook, By Electronics (2012-2022) (\$MN)
- 12 Global Polyisobutylene (PIB) Market Outlook, By Tackifiers and Modifiers (2012-2022) (\$MN)
- 13 Global Polyisobutylene (PIB) Market Outlook, By Explosives (2012-2022) (\$MN)
- 14 Global Polyisobutylene (PIB) Market Outlook, By Sporting Equipment (2012-2022) (\$MN)
- 15 Global Polyisobutylene (PIB) Market Outlook, By Personal Care (2012-2022) (\$MN)
- 16 Global Polyisobutylene (PIB) Market Outlook, By Others (2012-2022) (\$MN)
- 17 North America Polyisobutylene (PIB) Market Outlook, By Product Segment (2012-2022) (\$MN)
- 18 North America Polyisobutylene (PIB) Market Outlook, By Conventional Polyisobutylene (2012-2022) (\$MN)
- 19 North America Polyisobutylene (PIB) Market Outlook, By Highly Reactive Polyisobutylene (2012-2022) (\$MN)
- 20 North America Polyisobutylene (PIB) Market Outlook, By Application (2012-2022) (\$MN)
- 21 North America Polyisobutylene (PIB) Market Outlook, By Automotives (2012-2022) (\$MN)
- 22 North America Polyisobutylene (PIB) Market Outlook, By Tires (2012-2022) (\$MN)
- 23 North America Polyisobutylene (PIB) Market Outlook, By Lubricant and Fuel Additives (2012-2022) (\$MN)

- 24 North America Polyisobutylene (PIB) Market Outlook, By Adhesives (2012-2022) (\$MN)
- 25 North America Polyisobutylene (PIB) Market Outlook, By Sealants (2012-2022) (\$MN)
- 26 North America Polyisobutylene (PIB) Market Outlook, By Electronics (2012-2022) (\$MN)
- 27 North America Polyisobutylene (PIB) Market Outlook, By Tackifiers and Modifiers (2012-2022) (\$MN)
- 28 North America Polyisobutylene (PIB) Market Outlook, By Explosives (2012-2022) (\$MN)
- 29 North America Polyisobutylene (PIB) Market Outlook, By Sporting Equipment (2012-2022) (\$MN)
- 30 North America Polyisobutylene (PIB) Market Outlook, By Personal Care (2012-2022) (\$MN)
- 31 North America Polyisobutylene (PIB) Market Outlook, By Others (2012-2022) (\$MN)
- 32 Europe Polyisobutylene (PIB) Market Outlook, By Product Segment (2012-2022) (\$MN)
- 33 Europe Polyisobutylene (PIB) Market Outlook, By Conventional Polyisobutylene (2012-2022) (\$MN)
- 34 Europe Polyisobutylene (PIB) Market Outlook, By Highly Reactive Polyisobutylene (2012-2022) (\$MN)
- 35 Europe Polyisobutylene (PIB) Market Outlook, By Application (2012-2022) (\$MN)
- 36 Europe Polyisobutylene (PIB) Market Outlook, By Automotives (2012-2022) (\$MN)
- 37 Europe Polyisobutylene (PIB) Market Outlook, By Tires (2012-2022) (\$MN)
- 38 Europe Polyisobutylene (PIB) Market Outlook, By Lubricant and Fuel Additives (2012-2022) (\$MN)
- 39 Europe Polyisobutylene (PIB) Market Outlook, By Adhesives (2012-2022) (\$MN)
- 40 Europe Polyisobutylene (PIB) Market Outlook, By Sealants (2012-2022) (\$MN)
- 41 Europe Polyisobutylene (PIB) Market Outlook, By Electronics (2012-2022) (\$MN)
- 42 Europe Polyisobutylene (PIB) Market Outlook, By Tackifiers and Modifiers (2012-2022) (\$MN)
- 43 Europe Polyisobutylene (PIB) Market Outlook, By Explosives (2012-2022) (\$MN)
- 44 Europe Polyisobutylene (PIB) Market Outlook, By Sporting Equipment (2012-2022) (\$MN)
- 45 Europe Polyisobutylene (PIB) Market Outlook, By Personal Care (2012-2022) (\$MN)
- 46 Europe Polyisobutylene (PIB) Market Outlook, By Others (2012-2022) (\$MN)
- 47 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Product Segment (2012-2022) (\$MN)
- 48 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Conventional Polyisobutylene

(2012-2022) (\$MN)

49 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Highly Reactive Polyisobutylene (2012-2022) (\$MN)

50 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Application (2012-2022) (\$MN)

51 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Automotives (2012-2022) (\$MN)

52 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Tires (2012-2022) (\$MN)

53 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Lubricant and Fuel Additives (2012-2022) (\$MN)

54 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Adhesives (2012-2022) (\$MN)

55 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Sealants (2012-2022) (\$MN)

56 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Electronics (2012-2022) (\$MN)

57 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Tackifiers and Modifiers (2012-2022) (\$MN)

58 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Explosives (2012-2022) (\$MN)

59 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Sporting Equipment (2012-2022) (\$MN)

60 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Personal Care (2012-2022) (\$MN)

61 Asia Pacific Polyisobutylene (PIB) Market Outlook, By Others (2012-2022) (\$MN)

62 Rest of the World Polyisobutylene (PIB) Market Outlook, By Product Segment (2012-2022) (\$MN)

63 Rest of the World Polyisobutylene (PIB) Market Outlook, By Conventional Polyisobutylene (2012-2022) (\$MN)

64 Rest of the World Polyisobutylene (PIB) Market Outlook, By Highly Reactive Polyisobutylene (2012-2022) (\$MN)

65 Rest of the World Polyisobutylene (PIB) Market Outlook, By Application (2012-2022) (\$MN)

66 Rest of the World Polyisobutylene (PIB) Market Outlook, By Automotives (2012-2022) (\$MN)

67 Rest of the World Polyisobutylene (PIB) Market Outlook, By Tires (2012-2022) (\$MN)

68 Rest of the World Polyisobutylene (PIB) Market Outlook, By Lubricant and Fuel Additives (2012-2022) (\$MN)

69 Rest of the World Polyisobutylene (PIB) Market Outlook, By Adhesives (2012-2022) (\$MN)

70 Rest of the World Polyisobutylene (PIB) Market Outlook, By Sealants (2012-2022) (\$MN)

71 Rest of the World Polyisobutylene (PIB) Market Outlook, By Electronics (2012-2022) (\$MN)

72 Rest of the World Polyisobutylene (PIB) Market Outlook, By Tackifiers and Modifiers (2012-2022) (\$MN)

73 Rest of the World Polyisobutylene (PIB) Market Outlook, By Explosives (2012-2022) (\$MN)

74 Rest of the World Polyisobutylene (PIB) Market Outlook, By Sporting Equipment (2012-2022) (\$MN)

75 Rest of the World Polyisobutylene (PIB) Market Outlook, By Personal Care (2012-2022) (\$MN)

76 Rest of the World Polyisobutylene (PIB) Market Outlook, By Others (2012-2022) (\$MN)

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