

Point of Care Diagnostics - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Point of Care Diagnostics Market is expected to grow at a CAGR of 9.7 % to reach \$32.7 billion by 2022. The speed factor, particularly, is the utmost strength of PoC diagnostics as quicker diagnosis facilitates sooner patient management. Increasing incidence of chronic disorders and contagious diseases, that need portable and quick diagnosis, is estimated to fuel the market growth. Lack of co-ordination among healthcare centers, practitioners, and manufacturers is the major factor hindering the point of care diagnostics market.

Recently, the blood testing segment has been a major contributor to the market, strongly driven by portable glucose monitoring devices. Transmittable diseases, including HIV/AIDS, TB, and hepatitis, will be a rising hub for POC moving ahead. In 2015, North America commanded the POC diagnostics market accounting for more than 40% of the global revenue. Asia Pacific is projected to grow at a productive rate due to the presence of high unmet medical requirements, increase in disposable income and enhancement in healthcare infrastructure in emerging economies. In future, countries such as Japan, China, India, Brazil and Mexico

are projected to grow as hot spots for progress of POCT technology.

The key players in global Point of Care Diagnostics market are Roche Diagnostics Limited, Abbott Laboratories, Inc., Johnson & Johnson, Becton, Dickinson And Company, Siemens Healthcare, Bayer Healthcare AG, Nova Biomedical, Abaxis, Inc., Pharmatech Inc., Nipr

Diagnostics Inc, Beckman Coulter Inc, BioMérieux, Alere Inc., Danaher Corporation and Spectral Diagnostics.

Technologies Covered:

Rapid HIV Tests

Electrodes

Biosensors

Continuous Testing

Drug Testing

Others

End Users Covered:

Assisted Living Healthcare Facilities

Clinics

Home

Hospitals

Laboratories

Others

Types of Prescription Covered:

OTC Testing Kits

Prescription-Based Testing Kits

Products Covered:

Infectious Diseases Testing Kits

Hepatitis Testing Kits

Tropical Diseases Testing Kits

Influenza Testing Kits

Sexually-Transmitted Diseases (Stds) Testing Kits

HIV Testing Kits

Tuberculosis (TB) Testing Kits

Pregnancy and Fertility Testing Kits

Fertility Testing Kits

Pregnancy Testing Kits

Glucose Monitoring Kits

Glucose Monitoring Devices

Glucose Monitoring Strips

Lancets

Coagulation Monitoring Kits

Activated Clotting Time (Act/Aptt) Testing Kits

Prothrombin Time (Pt/Inr) Testing Kits

Hematology Testing Kits

Hemostasis Assay Kits

Hemoglobin Assay Kits

Blood Gas/Electrolytes Testing Kits

Cardiac Markers

Cholesterol Test Strips

Fecal Occult Testing Kits

Food Pathogens Testing Kits

Tumor/Cancer Markers

Urinalysis Testing Kits

Others

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub

segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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