

Plastic Recycling Machine Market Forecasts to 2030 – Global Analysis By Type (Shredders, Granulators, Extruders, Washers and Other Types), Material Type, Process, Distribution Channel, Application, End User and By Geography

<https://marketpublishers.com/r/P5ABAD56624AEN.html>

Date: January 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: P5ABAD56624AEN

Abstracts

According to Statistics MRC, the Global Plastic Recycling Machine Market is accounted for \$494.8 million in 2024 and is expected to reach \$742.6 million by 2030 growing at a CAGR of 7.0% during the forecast period. A plastic recycling machine is a device designed to process and convert used plastic materials into reusable raw materials. It typically includes shredders, extruders, and granulators to break down plastic waste into smaller particles or pellets. These machines can handle various types of plastics, including PET, HDPE, and PVC, and play a crucial role in reducing plastic waste and promoting sustainability. By recycling plastics, these machines help conserve resources, reduce pollution, and support a circular economy.

Market Dynamics:

Driver:

Increasing environmental awareness

Increasing environmental awareness is driving growth in the market. As concerns over plastic pollution and climate change rise, businesses and governments are investing in sustainable solutions. Recycling machines are crucial in reducing waste and promoting circular economies by turning plastic waste into reusable materials. This heightened awareness encourages innovation in recycling technologies, fostering demand for more efficient, eco-friendly machines that help mitigate environmental impact and conserve

resources.

Restraint:

Availability of recycled materials

While the availability of recycled materials in the plastic recycling machine market offers environmental benefits, it can also have negative effects. The quality of recycled plastics may be inconsistent, leading to challenges in meeting industry standards. Additionally, the reliance on recycled materials can sometimes drive up costs due to the complex processes involved in cleaning and reprocessing. This can discourage manufacturers from adopting recycled plastics, hindering broader sustainability efforts.

Opportunity:

Rising demand for recycled plastics

The rising demand for recycled plastics is fueling growth in the market. As industries prioritize sustainability and reduce their reliance on virgin plastic, the need for efficient recycling solutions intensifies. These machines enable the processing of plastic waste into high-quality recycled materials, meeting the increasing demand. This shift promotes a circular economy, supports resource conservation, and helps businesses reduce environmental impact, driving innovation and investment in recycling technologies.

Threat:

Technological limitations

Technological limitations in the market can hinder progress in recycling efficiency. Many machines struggle to process complex plastic types or contaminants, leading to lower-quality recycled materials. Inadequate technology also increases energy consumption and operational costs, making recycling less economically viable. These challenges slow down the adoption of recycling systems and prevent large-scale recycling, limiting the potential for reducing plastic waste and advancing a circular economy.

Covid-19 Impact:

The COVID-19 pandemic disrupted the market by causing supply chain delays, reduced production capacity, and a decline in waste collection due to lockdowns. Economic

uncertainty led to decreased investment in recycling infrastructure, while the increased use of single-use plastics during the pandemic further strained recycling efforts. These factors slowed the growth of the market, delaying advancements in recycling technology and the transition to a circular economy.

The shredders segment is expected to be the largest during the forecast period

The shredders segment is expected to account for the largest market share during the projection period. These machines come in various types, such as single-shaft, double-shaft, and granulators, offering efficiency in reducing plastic to a uniform size. With increasing global plastic waste, the demand for shredders is growing, driven by advancements in recycling technology and stricter environmental regulations. Shredders help improve recycling rates and promote sustainable waste management.

The furniture segment is expected to have the highest CAGR during the forecast period

The furniture segment is expected to have the highest CAGR during the extrapolated period. Manufacturers are leveraging plastic recycling machines to convert waste plastics into new furniture materials, reducing environmental impact. Innovations in recycling technologies enable the production of durable, cost-effective, and aesthetically appealing plastic furniture. This shift aligns with global sustainability trends, making recycled plastic an attractive alternative for producing eco-conscious furniture designs.

Region with largest share:

North America region is projected to account for the largest market share during the forecast period due to rising environmental concerns and growing demand for sustainable solutions. The region's focus on reducing landfill waste and promoting circular economy practices drives the adoption of advanced recycling technologies. Additionally, government incentives and initiatives supporting recycling infrastructure are boosting market growth, making it a key player in the global plastic recycling machine industry.

Region with highest CAGR:

Asia Pacific is expected to register the highest growth rate over the forecast period. Innovations in plastic recycling technology are making it more efficient and cost-effective. Advanced recycling machines, such as those capable of handling mixed plastics or enhancing sorting processes, are becoming more prevalent in the market.

Additionally, India's rapidly growing population and urbanization have led to an increase in plastic waste. The Indian government has introduced various initiatives to promote recycling and waste management, contributing to the growing demand for recycling machines.

Key players in the market

Some of the key players in Plastic Recycling Machine market include Amstar Machinery Co. Ltd., Weima Maschinenbau GmbH, Yizumi Group, Starlinger Group, Beston Machinery Co., Ltd., Entech Recycling, Tomra Sorting Solutions, Vecoplan AG, Hikon India, Sant Engineering Industries, Genius Machinery Co., Ltd., Precious Plastic, Arlington Machinery, Mac Machinery, InoReco GmbH, Lindner and Daisaku Co., Ltd.

Key Developments:

In August 2023, Lindner and Erema Group, a leading plastic recycling industry leader, joined hands to form a holding company, BLUEONE. The company would leverage the expertise of both companies to accomplish research projects in plastic waste recycling.

In April 2023, Daisaku Co., Ltd., a leading plastic waste recycling industry, collaborated with Polystar Machinery, a global plastic recycling machinery manufacturer, to enhance their business. The company would be purchasing a Repro-Flex 150 Recycling Machine to process the diverse PE and Film waste.

Types Covered:

Shredders

Granulators

Extruders

Washers

Other Types

Material Types Covered:

Polyethylene (PE)

Polypropylene (PP)

Polyvinyl Chloride (PVC)

Polystyrene (PS)

Polyethylene Terephthalate (PET)

Process Covered:

Mechanical Recycling

Chemical Recycling

Energy Recovery

Biological Recycling

Distribution Channels Covered:

Direct Sales

Distributors and Dealers

Online Sales

Industrial Auctions

Applications Covered:

Hotels and Restaurants

Educational Institutes

Furniture

Passenger Vehicle

Consumer Goods

Other Applications

End Users Covered:

Textile

Electrical and Electronics

Construction

Automotive

Packaging

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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