

Plastic Films and Sheets Packaging - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Plastic Films and Sheets Packaging Market is valued at \$92.4 billion in 2015 and is expected to reach \$139.2 billion by 2022 growing at a CAGR of 6% from 2015 to 2022. Rising demand for bi-axially oriented films and increased demand for bio plastic materials are the key drivers of the market. The elements restricting the growth of this market are regulations limiting the usage of non-biodegradable plastics and matured western European markets. The opportunities lie in positive outlook for specialty films and growing usage of plastic films & sheets in agriculture. The increasing disposable income of the consumers together with the growing demand for packaged food is driving the market growth.

The markets in the developed countries of Europe and North America have already reached a mature stage, and are hence witnessing a slow growth rate. However, rising demand for specialty films in the construction market and pharmaceutical applications in non-packaging sector would foster the demand over the next decade. Asia Pacific powered by China and India is anticipated to be an engine for growth in the global market. Besides this region, other emerging economies in the ROW such as Brazil, Poland, Mexico, and Turkey, and Mexico are also generating solid demand. Healthcare packaging and Food packaging are the major applications which are anticipated to drive the market for extreme growth.

Some of the key players in the market include Sealed Air Corporation, Uflex Ltd, Trans Ocean Bulk Logistics Ltd, Toyobo Co., Ltd, Toray Industries, Inc, Taghleed Industries L.L.C, Sigma Plastics Group, Saudi Basic Industries Corporation, SABIC Innovative Plastics, RKW SE, Polypex Ltd, Jindal Poly Films Ltd, Intoplast Group, Glad Products Co, DuPont Teijin Films, British Polythene Industries Plc, Berry Plastics Group, Inc, Bemis Company, Inc, Amcor Limited and AEP Industries Inc.

Applications Covered:

Packaging

Food Packaging

Industrial Packaging

Consumer Goods

Pharmaceutical & Medical

Packaging

Personal care

Other Packaging Applications

Non-Packaging

Agriculture

Construction

Medical & Health Care

Other Non-Packaging Applications

Other Applications

Product Types Covered:

Polyvinyl chloride (PVC)

Polyester (PES)

Polyamides (PA)

Low Density Polyethylene (LDPE)

Linear low-density polyethylene (LLDPE)

High Density Polyethylene (HDPE)

Cast Polypropylene (CPP)

Biaxially-oriented polyethylene terephthalate (BOPET)

Biaxially Oriented Polypropylene Films (BOPP)

Other Product Types

Ethylene vinyl alcohol (EVOH)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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