

Plastic Caps and Closures - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Plastic Caps and Closures Market is accounted for \$38.83 billion in 2017 and is expected to reach \$65.04 billion by 2026 growing at a CAGR of 5.9% from 2017 to 2026. Some of the factors such as increasing disposal incomes, rising demand for smaller sized packs and innovation in packaging are fuelling the market growth. However, factors such as fluctuating raw material prices and availability of substitutes are restraining the market growth.

Plastic caps & closures serve a variety of various end user industries segment such as Chemical & Fertilizers, Personal & Homecare, Cosmetics, Household Chemicals, Industrial Chemicals etc. due to its Versatility, durability, and flexibility afforded by plastic coupled with its economical production rate make it final components of packaging. Caps & closures are the viable choice for packaging and are responsible for maintaining the integrity of the product packing. Caps & closures use PET, PP, and PE as the primary raw materials for manufacturing. Industries rely heavily on the plastic caps & closures as they provide a cost-effective sealing solution.

Amongst Raw Material, Polypropylene (PP) segment held significant market share during the forecast period. Polypropylene (PP) caps and closures are autoclavable and are known for durability, cost-effectiveness, thermal resistance, and pliability. They are suitable for many dry products and provide the necessary stress-crack resistance. By geography, the Asia Pacific region is dominating the market during the forecast period due to the growing population, rising number of standards in building codes and increasing food & beverage industry.

Some of the key players in Plastic Caps and Closures market include Amcor, RPC Group, Closure Systems International, United Caps, Pano Cap (Canada) Limited,

Phoenix Closures, MJS Packaging, Bericap, Caps & Closures Pty Ltd, Hicap Closures, Alupac India, Aptargroup, Silgan Holdings, Crown Holdings, Cap & Seal Pvt. Ltd, Caprite Australia Pty. Ltd, Coral Products, O.Berk Company, LLC, Berry Global and Plastic Closures Limited.

Containers Covered:

Glass

Plastic

Raw Materials Covered:

Thermosets

Thermoplastics

Products Covered:

Dispensing Caps

Screw Caps

Closures

Unthreaded

Other Products

Technologies Covered:

Compression Molding

Post-Mold Tamper-Evident Band

Injection Molding

End Users Covered:

Pharmaceuticals

Chemical & Fertilizers

Personal & Homecare

Cosmetics

Automotive Industry

Food

Beverages

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, Asia Pacific, South America and Middle East &

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