

# Plasma Fractionation - Global Market Outlook (2017-2023)

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## Abstracts

According to Statistics MRC, the Global Plasma Fractionation Market is accounted for \$18.14 billion in 2016 and is expected to reach \$30.14 billion by 2023 growing at a CAGR of 7.5% during the forecast period. Factors such as rising geriatric population and increasing number of hemophilic patients are boosting the market growth. On the contrary, strict government rules, huge cost and limited reimbursements are some of the factors hampering the market. Rising digit of hemophilic patients is creating growth opportunities for vendors in the market.

By product, immunoglobulin segment witnessed the largest market share during the forecast period. However, protease inhibitors segment is expected to witness the fastest growth rate in the next five years. The growth of this segment is mainly attributed to its increasing use for respiratory diseases and growing application in various diseases.

By region, North America accounted for largest market share followed by Europe due to increasing use of immunoglobulins in neurological diseases and increasing use of prophylaxis treatments for diagnosed patients, and the rising number of registered hemophilic patients in this region.

Some of the key players in global plasma fractionation market include Octapharma AG, Chinese Biological Products, Inc., Bio Products Laboratory, Baxter International, Inc., Csl, Ltd., Grifols International SA, Shanghai Raas Blood Products Co., Ltd, China Biologic Products, Inc., Biotest, Kedrion S.P.A., LFB SA and Sanquin.

Products Covered:

Protease Inhibitors

Coagulation Factor Concentrates

Immunoglobulin

Fractionation Process

Albumin

Other Plasma Products

End Users Covered:

Clinical Research Laboratories

Academic Institutes

Hospitals and Clinics

Applications Covered:

Rheumatology

Pulmonology

Hemato-Oncology

Immunology

Neurology

Critical Care

Hematology

Other Applications

**Regions Covered:****North America**

US

Canada

Mexico

**Europe**

Germany

France

Italy

UK

Spain

Rest of Europe

**Asia Pacific**

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

**South America**

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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