

# Pipeline Integrity - Global Market Outlook (2018-2027)

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## Abstracts

According to Statistics MRC, the Global Pipeline Integrity Market is accounted for \$1.62 billion in 2018 and is expected to reach \$2.78 billion by 2027 growing at a CAGR of 6.2% during the forecast period. Increased government rules and regulations for pipeline assessment, rising investments in pipeline infrastructure and developments in the field of integrity management are some of the factors fuelling the market growth. Moreover, the introduction of the digital twin technology in pipeline operation is providing opportunities for market growth. However, troubles in pipeline assessment and cross-border pipelines are the restraining factors for the market.

A pipeline integrity system is a system that guarantees that pipeline and its auxiliary parts are working properly. It ensures that pipelines are designed, built, and operated in a safe, sustainable, and reliable manner. During the pipeline integrity process, pipelines are properly inspected to distinguish, describe, and verify pipeline defects at any phase of the asset lifecycle. The integrity of the pipeline examination includes in-line inspection, pressure-test verification, material verification, and direct assessment.

Based on Application, Onshore segment is likely to have a huge demand due to the growing demand for oil & gas and rising environmental concerns identified with its transportation. The onshore segment represents various evaluations such as metal loss/corrosion, geometry deformation, and crack & leak detection.

By Geography, North America is going to have a lucrative growth during the forecast period due to increasing shale gas & oil production and favourable regulations related to the licensing of Exploration & Production (E&P) activities. The United States has a highly integrated network of pipelines for transferring natural gas throughout the continent.

Some of the key players profiled in the Pipeline Integrity market include T.D. Williamson, SGS, Schneider Electric, Rosen, Quest Integrity Group, NDT Global, Lin Scan, Intertek, IKM Gruppen, Enermech, Emerson, Dacon Inspection Technologies, Baker Hughes, A GE Company, Applus and Altus Intervention.

#### Services Covered:

Testing Services

Software Services

Monitoring Services

Inspection Services

Cleaning Services

#### Products Covered:

Refined Products

Oil

Gas

#### Applications Covered:

Onshore

Offshore

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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