

Pipeline Integrity - Global Market Outlook (2018-2027)

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Abstracts

According to Stratistics MRC, the Global Pipeline Integrity Market is accounted for \$1.62 billion in 2018 and is expected to reach \$2.78 billion by 2027 growing at a CAGR of 6.2% during the forecast period. Increased government rules and regulations for pipeline assessment, rising investments in pipeline infrastructure and developments in the field of integrity management are some of the factors fuelling the market growth. Moreover, the introduction of the digital twin technology in pipeline operation is providing opportunities for market growth. However, troubles in pipeline assessment and cross-border pipelines are the restraining factors for the market.

A pipeline integrity system is a system that guarantees that pipeline and its auxiliary parts are working properly. It ensures that pipelines are designed, built, and operated in a safe, sustainable, and reliable manner. During the pipeline integrity process, pipelines are properly inspected to distinguish, describe, and verify pipeline defects at any phase of the asset lifecycle. The integrity of the pipeline examination includes in-line inspection, pressure-test verification, pressure-test verification, and direct assessment.

Based on Application, Onshore segment is likely to have a huge demand due to the growing demand for oil & gas and rising environmental concerns identified with its transportation. The onshore segment represents various evaluations such as metal loss/corrosion, geometry deformation, and crack & leak detection.

By Geography, North America is going to have a lucrative growth during the forecast period due to increasing shale gas & oil production and favourable regulations related to the licensing of Exploration & Production (E&P) activities. The United States has a highly integrated network of pipelines for transferring natural gas throughout the continent.



Some of the key players profiled in the Pipeline Integrity market include T.D. Williamson, SGS, Schneider Electric, Rosen, Quest Integrity Group, NDT Global, Lin Scan, Intertek, IKM Gruppen, Enermech, Emerson, Dacon Inspection Technologies, Baker Hughes, A GE Company, Applus and Altus Intervention.

Baker Hughes, A GE Company, Applus and Altus Intervention.		
Services Covered:		
Testing Services		
Software Services		
Monitoring Services		
Inspection Services		
Cleaning Services		
Products Covered:		
Floducis Covered.		
Refined Products		
Oil		
Gas		
Applications Covered:		
Onshore		
Offshore		
Regions Covered:		

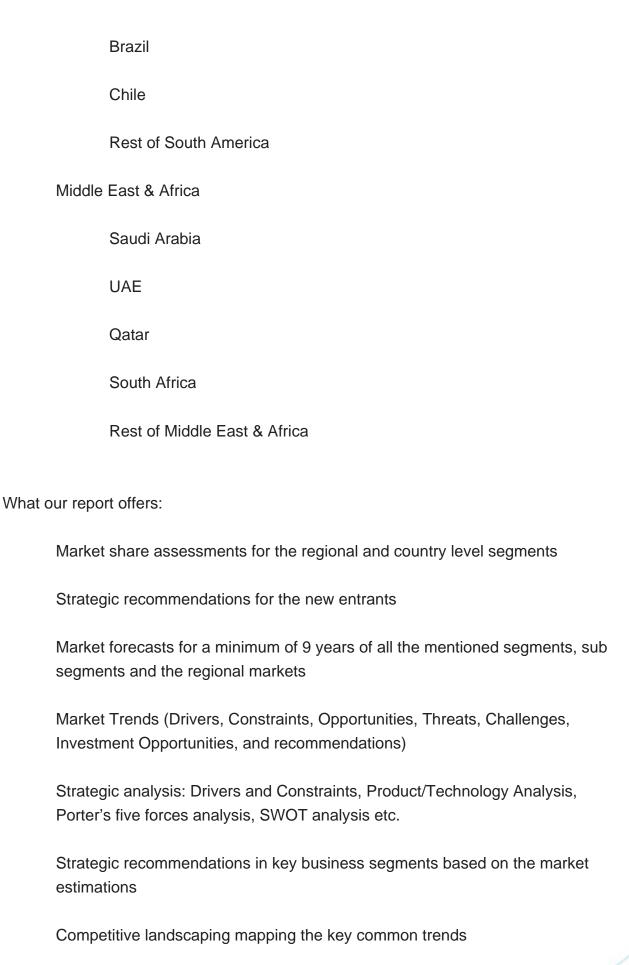
US

North America



	Canada	
	Mexico	
Europe		
	Germany	
	UK	
	Italy	
	France	
	Spain	
	Rest of Europe	
Asia Pacific		
	Japan	
	China	
	India	
	Australia	
	New Zealand	
	South Korea	
	Rest of Asia Pacific	
South America		
	Argentina	







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Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



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