

# Physical Security - Global Market Outlook (2016-2022)

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## Abstracts

According to Statistics MRC, the Global Physical Security market is estimated at \$67.89 billion in 2016 and is expected to reach \$126.56 billion by 2022 growing at a CAGR of 10.9% from 2016 to 2022. Factors such as growing expenditure on the security of critical infrastructures, rising adoption of cloud-based data storages and data analytics employed by the organizations are fueling the market. In addition, increasing threat of cyber security, as well as terrorism, has influenced organizations to advance the safety values, thus promoting industry growth. However, lack of correlation among security solutions and privacy concerns against the installation of surveillance cameras are hindering the market growth.

Amongst Type, rising use of security strategies in organizations of all sizes makes system integration service to lead the market. Based on Components, hardware segment dominates the market owing to rising government spending in developing countries such as India, China, and Brazil to monitor security at airports, railway stations and on streets. North America is anticipated to lead market due to increasing illegal actions, need for security against terrorist activities and unlawful immigration in the region. Furthermore, strict government rules for safety & security and technological improvements in physical security solutions such as video surveillance are also fostering the growth of the market in North America.

Some of the key players in the market include ADT Corporation, Anixter International Inc., Axis Communications AB, Bosch Security Systems, Inc., Cisco Systems, Inc., Computer Sciences Corporation (CSC), EMC Corporation, Genetec Inc., Hewlett-Packard, Honeywell International, Inc., IBM Corporation, McAfee Inc, Morpho SA, Pelco Inc., Schneider Electric, Siemens AG and Tyco International PLC,

End-Users Covered:

Banking & Finance

Chemical Facilities

Commercial

Control Centers

Corporate

Education

Government

Healthcare

Hospitality

Manufacturing & Industrial

Residential

Retail

Sports & Leisure

Transportation

Utilities & Energy

Other End-Users

#### Components Covered:

Software

Physical Security Information Management (PSIM)

Management Analysis and Modeling Software

Service

Public Alert & Warning System

Public Safety Answering Point (PSAP)

Remote Management Services

Security Consulting

Technical Support

Video Surveillance as a Service (VSaaS)

Other Services

Hardware

Access Control

Intrusion Detection & Prevention

Other Hardwares

Types Covered:

Service

System Integration

Maintenance & Support

Designing & Consulting

System

Perimeter Intrusion Detection & Prevention

Video Surveillance

Access Control

Physical Security Information Management

Security Scanning, Imaging & Metal Detection

Fire & Life Safety

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

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Note: The tables for North America, Europe, Asia Pacific and RoW are represented in the above manner.

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