

# Physical Security - Global Market Outlook (2016-2022)

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## **Abstracts**

According to Stratistics MRC, the Global Physical Security market is estimated at \$67.89 billion in 2016 and is expected to reach \$126.56 billion by 2022 growing at a CAGR of 10.9% from 2016 to 2022. Factors such as growing expenditure on the security of critical infrastructures, rising adoption of cloud—based data storages and data analytics employed by the organizations are fueling the market. In addition, increasing threat of cyber security, as well as terrorism, has influenced organizations to advance the safety values, thus promoting industry growth. However, lack of correlation among security solutions and privacy concerns against the installation of surveillance cameras are hindering the market growth.

Amongst Type, rising use of security strategies in organizations of all sizes makes system integration service to lead the market. Based on Components, hardware segment dominates the market owing to rising government spending in developing countries such as India, China, and Brazil to monitor security at airports, railway stations and on streets. North America is anticipated to lead market due to increasing illegal actions, need for security against terrorist activities and unlawful immigration in the region. Furthermore, strict government rules for safety & security and technological improvements in physical security solutions such as video surveillance are also fostering the growth of the market in North America.

Some of the key players in the market include ADT Corporation, Anixter International Inc., Axis Communications AB, Bosch Security Systems, Inc., Cisco Systems, Inc., Computer Sciences Corporation (CSC), EMC Corporation, Genetec Inc., Hewlett-Packard, Honeywell International, Inc., IBM Corporation, McAfee Inc, Morpho SA, Pelco Inc., Schneider Electric, Siemens AG and Tyco International PLC,

**End-Users Covered:** 



Banking & Finance		
Chemical Facilities		
Commercial		
Control Centers		
Corporate		
Education		
Government		
Healthcare		
Hospitality		
Manufacturing & Industrial		
Residential		
Retail		
Sports & Leisure		
Transportation		
Utilities & Energy		
Other End-Users		
Components Covered:		
Software		
Physical Security Information Management (PSIM)		



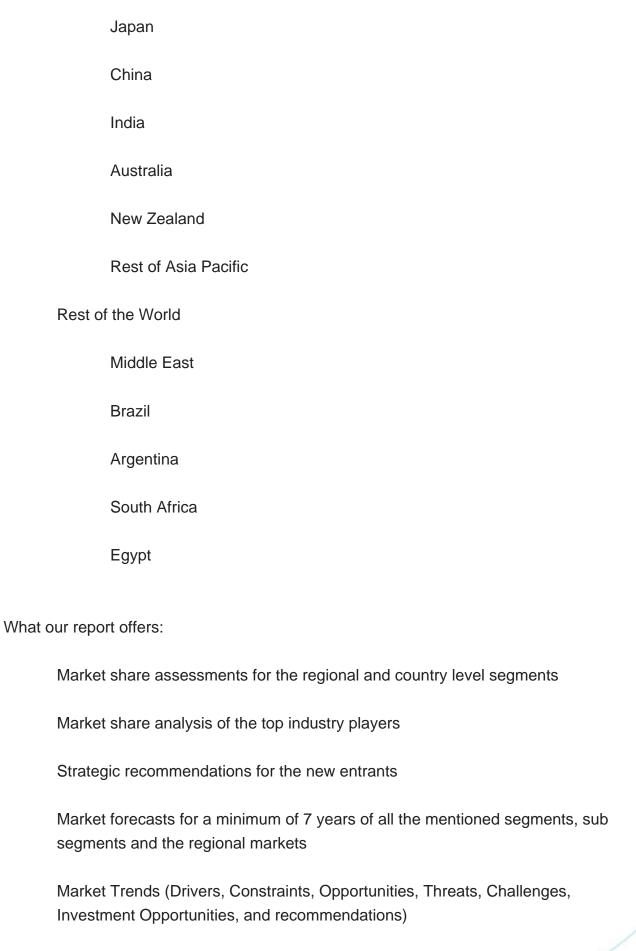
Management Analysis and Modeling Software

	Service	
	Public Alert & Warning System	
	Public Safety Answering Point (PSAP)	
	Remote Management Services	
	Security Consulting	
	Technical Support	
	Video Surveillance as a Service (VSaaS)	
	Other Services	
	Hardware	
	Access Control	
	Intrusion Detection & Prevention	
	Other Hardwares	
Types (	Covered:	
	Service	
	System Integration	
	Maintenance & Support	
	Designing & Consulting	
	System	



Perimeter Intrusion Detection & Prevention			
Video Surveillance			
Access Control			
Physical Security Information Management			
Security Scanning, Imaging & Metal Detection			
Fire & Life Safety			
Regions Covered:			
North America			
US			
Canada			
Mexico			
Europe			
Germany			
France			
Italy			
UK			
Spain			
Rest of Europe			
Asia Pacific			







Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements



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Note: The tables for North America, Europe, Asia Pacific and RoW are represented in the above manner.



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